

Table 1 Self-Assessment: Care Management

| | Process | Reliable | Impact | Resources | Notes |
|---|---------|----------|--------|-----------|-------|
| 1. Relational-based Care Management | | | | | |
| 1.1 Participant-Centered Practice | | | | | |
| 1.1.1 | | | | | |
| 1.1.2 | | | | | |
| 1.1.3 | | | | | |
| 1.1.4 | | | | | |
| 1.1.5 | | | | | |
| 1.2 Eliminating Medical and Institutional Bias | | | | | |
| 1.2.1 | | | | | |
| 1.2.2 | | | | | |
| 1.2.3 | | | | | |
| 1.2.4 | | | | | |
| 1.3 Interdisciplinary Team | | | | | |
| 1.3.1 Composition | | | | | |
| 1.3.1.1 | | | | | |
| 1.3.1.2 | | | | | |
| 1.3.1.3 | | | | | |
| 1.3.1.4 | | | | | |
| 1.3.1.5 | | | | | |
| 1.3.1.6 | | | | | |
| 1.3.1.7 | | | | | |
| 1.3.2 Communications | | | | | |
| 1.3.2.1 | | | | | |
| 1.3.2.2 | | | | | |
| 1.3.2.3 | | | | | |
| 1.3.2.4 | | | | | |
| 1.3.2.5 | | | | | |
| 1.4 Assessment | | | | | |
| 1.4.1 | | | | | |
| 1.4.2 | | | | | |
| 1.4.3 | | | | | |
| 1.4.4 | | | | | |
| 1.4.5 | | | | | |
| 1.4.6 | | | | | |
| 1.5 Individualized Plan of Care | | | | | |
| 1.5.1 | | | | | |
| 1.5.2 | | | | | |
| 1.5.3 | | | | | |
| 1.5.4 | | | | | |
| 1.5.5 | | | | | |
| 1.6 Individualized Plan of Care Oversight and Coordination | | | | | |
| 1.6.1 | | | | | |
| 1.6.2 | | | | | |
| 1.6.3 | | | | | |
| 1.7 Transitions | | | | | |

Table 1 Self-Assessment: Care Management

| | Process | Reliable | Impact | Resources | Notes |
|--|---------|----------|--------|-----------|-------|
| 1.7.1 | | | | | |
| 1.7.2 | | | | | |
| 1.7.3 | | | | | |
| 1.7.4 | | | | | |
| 1.7.5 | | | | | |
| 1.8 Tailoring Services and Supports | | | | | |
| 1.8.1 | | | | | |
| 1.8.2 | | | | | |
| 1.9 Advance Directives | | | | | |
| 1.9.1 | | | | | |
| 1.9.2 | | | | | |
| 1.9.3 | | | | | |
| 1.9.4 | | | | | |
| 1.9.5 | | | | | |
| 1.10 Allocation of Care Management and Services | | | | | |
| 1.10.1 | | | | | |
| 1.10.2 | | | | | |
| 1.10.3 | | | | | |
| 1.10.4 | | | | | |
| 1.11 Care Partners | | | | | |
| 1.11.1 | | | | | |
| 1.11.2 | | | | | |
| 1.12 Health Record | | | | | |
| 1.12.1 | | | | | |
| 1.12.2 | | | | | |
| 1.12.3 | | | | | |
| 1.12.4 | | | | | |
| 1.12.5 | | | | | |
| 1.12.6 | | | | | |
| 1.12.7 | | | | | |

Instructions to complete the Disability-Competent Care Self-Assessment Tool:

1. Answer the following questions for each element listed in Part 2: The Assessment

Do we have a process in place? (Column B)

If "Yes":

Is the existing process reliable? (Column C)

If "No":

Would the development of this process have a higher impact or lower impact?(Column D)

Is it possible to develop a reliable process with existing resources? (Column E)

2. Find the corresponding row in the worksheet and transcribe your answers into the columns listed above. Note that the tool is divided in three parts among three worksheets in this Excel workbook. Also note that based on your answers, some columns are locked to avoid errors. To further avoid errors, answer the questions left to right, starting with Column B.

3. The row will change color based on the combination of your answers. If the text in a cell turns *red*, an error has been made. Select the cell and press the DELETE or BACKSPACE key on your keyboard to clear the cell and start over. If the cell does not change color, you need to select more answers in the corresponding row for that element.

4. Refer to the "Scoring the Self-Assesment Tool" (page 5) section in the accompanying document for additional information about the next steps indicated by the color of the cells, based on your responses.

Table 2 Self-Assessment: Primary Care

| | Process | Reliable | Impact | Resources | Notes |
|--|---------|----------|--------|-----------|-------|
| 2. Highly Responsive Primary Care | | | | | |
| 2.1 Primary Care Network Capacity | | | | | |
| 2.1.1 | | | | | |
| 2.1.2 | | | | | |
| 2.1.3 | | | | | |
| 2.1.4 | | | | | |
| 2.1.5 | | | | | |
| 2.1.6 | | | | | |
| 2.1.7 | | | | | |
| 2.1.8 | | | | | |
| 2.2 Availability of Care | | | | | |
| 2.2.1 | | | | | |
| 2.2.2 | | | | | |
| 2.2.3 | | | | | |
| 2.2.4 | | | | | |
| 2.2.5 | | | | | |
| 2.2.6 | | | | | |
| 2.2.7 | | | | | |
| 2.3 Medication Management | | | | | |
| 2.3.1 | | | | | |
| 2.3.2 | | | | | |
| 2.3.3 | | | | | |
| 2.3.4 | | | | | |
| 2.4 Communication, Equipment, and Physical Access | | | | | |
| 2.4.1 | | | | | |
| 2.4.2 | | | | | |
| 2.5 Preventive Care and Health Education | | | | | |
| 2.5.1 | | | | | |
| 2.5.2 | | | | | |
| 2.5.3 | | | | | |

Table 3 Self-Assessment: Long-Term Supports and Services

| | Process | Reliable | Impact | Resources | Notes |
|--|---------|----------|--------|-----------|-------|
| 3. Comprehensive Long-term Services and Supports | | | | | |
| 3.1 Employment Supports | | | | | |
| 3.1.1 | | | | | |
| 3.2 Mobility Equipment, Home Modifications, and Supplies | | | | | |
| 3.2.1 | | | | | |
| 3.2.2 | | | | | |
| 3.2.3 | | | | | |
| 3.2.4 | | | | | |
| 3.2.5 | | | | | |
| 3.2.6 | | | | | |
| 3.3 Personal Assistance and Support Living | | | | | |
| 3.3.1 | | | | | |
| 3.3.2 | | | | | |
| 3.3.3 | | | | | |
| 3.3.4 | | | | | |
| 3.3.5 | | | | | |
| 3.3.6 | | | | | |
| 3.3.7 | | | | | |
| 3.4 Self-directed Option for Home- and Community-based Services | | | | | |
| 3.4.1 | | | | | |
| 3.4.2 | | | | | |
| 3.4.3 | | | | | |
| 3.5 Agency Model and Shared-Living Alternatives | | | | | |
| 3.5.1 | | | | | |
| 3.5.2 | | | | | |
| 3.5.3 | | | | | |
| 3.6 Transportation | | | | | |
| 3.6.1 | | | | | |
| 3.6.2 | | | | | |
| 3.6.3 | | | | | |
| 3.6.4 | | | | | |
| 3.6.5 | | | | | |
| 3.6.6 | | | | | |
| 3.7 Network Composition and Capacity | | | | | |
| 3.7.1 | | | | | |
| 3.7.2 | | | | | |
| 3.7.3 | | | | | |
| 3.7.4 | | | | | |