

Disputing A Claim

Slide 1 - of 28 - Disputing A Claim Introduction

CMS
CENTERS FOR MEDICARE & MEDICAID SERVICES

COB&R
Coordination of
Benefit and Recovery

Medicare Secondary Payer Recovery Portal (MSRP)

Disputing a Claim

Version 6.0, 04/01/2024
Note: CMS reserves the right to modify this presentation. To ensure you have the most current version, verify that the version and date on this page match the version and date on the corresponding page of the PDF currently available on:
<https://go.cms.gov/msrp>.

Slide notes

Welcome to the Medicare Secondary Payer Recovery Portal (MSRP) Disputing a Claim course.

Slide 2 of 28 - Disclaimer

Disclaimer

While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare & Medicaid Services (CMS) instructions. All affected entities are responsible for following the instructions found in the MSPRP User Manual found at the following link: <http://www.cob.cms.hhs.gov/MSPRP/>.

Slide notes

While all information in this document is believed to be correct at the time of writing, this Computer Based Training (CBT) is for educational purposes only and does not constitute official Centers for Medicare & Medicaid Services (CMS) instructions.

All affected entities are responsible for following the instructions found in the MSPRP User Manual found at the following link: <https://www.cob.cms.hhs.gov/MSPRP/>.

Slide 3 of 28 - Course Overview

Course Overview

- Process for disputing a claim that is not related to the case
- What to expect once a claim has been disputed



Slide notes

This course will explain the process for disputing a claim that is not related to the case and what to expect once a claim has been submitted for dispute.

Note: The page footer that exists on all pages in the MSPRP application has been updated to display a new CMS/HHS Vulnerability Disclosure Policy hyperlink. The new hyperlink shall open the existing external CMS Vulnerability Disclosure Policy page in a new browser tab.

Slide 4 of 28 - Conditional Payment Amount

Conditional Payment Amount

- Medicare may pay for services on behalf of a Medicare beneficiary when there is evidence that the primary plan does not pay promptly
- These payments are referred to as conditional payments because the money must be repaid to Medicare when a settlement, judgment, award, or other payment is secured
- If a claim that is not related to the case has been included in the conditional payment amount, you may select the claim for dispute on the MSPRP

Slide notes

Under the Medicare Secondary Payer (MSP) laws (42 U.S.C. §1395y(b)), Medicare does not pay for items or services to the extent that payment has been, or may reasonably be expected to be, made through a no-fault or liability insurer or through workers' compensation.

Medicare may pay for services on behalf of a Medicare beneficiary when there is evidence that the primary plan does not pay promptly.

These payments are referred to as conditional payments because the money must be repaid to Medicare when a settlement, judgment, award, or other payment is secured.

If a claim that is not related to the case has been included in the conditional payment amount, you may select the claim for dispute on the MSPRP.

Slide 5 of 28 - Case Information

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Case Information

Print this page Quick Help : Help About This Page

Case ID: 201117409000150 Medicare ID: 987654321A
 Beneficiary DOB: 02/08/1940
 Beneficiary Last Name: Smith
 Treasury Account Number: 12345678

Case Type: Liability Insurance
 Case Status: Demand What is this?
 Current Status of Debt: Intent to Refer Letter Sent
 Treasury Referral Date: 01/01/2016

RRE Name: Sample Name

Date of Incident: 09/15/2009 Authorization Level: Proof of Representation
 Industry Date of Incident: 09/15/2009 What is this?
 Authorization Status: Verified What is this?
 ORM: Yes ORM Termination Date: 01/01/2016

Payment Information Electronic Payment History Refund Information Correspondence Activity Waiver/Redetermination/Appeal/Compromise Final Conditional Payment Process

***Current Conditional Payment Amount: \$2,800.00**

**Note: Claims are retrieved daily. This amount is current as of: 07/23/2018. Please be advised that the claims associated to this case are currently being evaluated for relevance. This typically takes 3-5 business days. The conditional payment amount will be automatically updated once this process is complete. Please contact the BCRC or CRC at (855) 798-2627 if immediate assistance with this amount is required.*

Rights and Responsibilities Letter Mail Date: 06/10/2010 Section 111 No-Fault Policy Limit Reported: \$32456.76

Conditional Payment Letter Amount: \$496.06 Conditional Payment Notice Amount: \$500.00
 Conditional Payment Letter Mail Date: 06/01/2011 Conditional Payment Notice Mail Date: 06/18/2011
 Conditional Payment Amount Update Requested: 06/01/2011 Conditional Payment Notice Response Due Date: 07/31/2011

Slide notes

In order to dispute a claim, go to the Case Information page on the MSPRP for the case. The Current Conditional Payment Amount is shown on the top-half of this page.

It includes all medical claims that are related to the case which have been paid by Medicare as of the Conditional Payment Amount Updated on date.

To better communicate the precise status of debts, the Case Information page header and Payment Information tab have been updated. The header has an added case status value of Extended Repayment, as well as new fields when ongoing responsibilities for medicals (ORM) is present and when a case is referred to Treasury. In addition, the Payment Information tab has an updated status note value, rearranged fields, and a new Conditional Payment Letter Amount field.

You can dispute claims when: Case Status is Open, Authorization Type is Proof of Representation, Authorization Status is Verified, and Current Conditional Payment Amount is greater than zero.

For a case that is in the Final Conditional Payment Process, you can dispute claims when the Final Conditional Payment Status is Active. Click the Final Conditional Payment Process tab to view status.

To assist insurers and recovery agents in providing appropriate disputes to the CPN before a case is demanded, the S111 No-Fault Policy Limit Reported field has been added to the Payment Information tab on the Case Information page for S111 No-Fault cases.

Note: The Case Information page now displays Go Paperless indicators next to the Case ID indicating that the Account associated with the Case has registered for the Go Paperless option. These accounts receive letter notification emails instead of mailed letters.

Slide 6 of 28 - Case Actions

Please select an action from the following list, if the option is disabled (grayed out) it may not be available for the case at this time:

- View / Request Authorizations
- Request an update to the conditional payment amount [What is this?](#)
- Request an electronic conditional payment letter with Current Conditional Payment Amount [What is this?](#)
- Request a mailed copy of the conditional payment letter [What is this?](#)
- Begin Final Conditional Payment Process and Provide 120 Days' Notice of Anticipated Settlement [What is this?](#)
- Calculate Final Conditional Payment Amount [What is this?](#)
- Request an electronic Dispute Denial for Final Conditional Payment Case Letter with Current Conditional Payment Amount [What is this?](#)
- View / Dispute Claims Listing** [What is this?](#)
- View/Provide the Notice of Settlement Information [What is this?](#)
- Initiate Demand Letter [What is this?](#)
- View / Submit Redetermination (First Level Appeal) [What is this?](#)
- Submit Waiver Request [What is this?](#)
- Submit Compromise Request [What is this?](#)
- Submit Case Documentation [What is this?](#)

Slide notes

To view and/or dispute the claims included in the Current Conditional Payment Amount, select the View/Dispute Claims Listing action.

If a case has been demanded, has completed or is pending settlement in the Final Conditional Payment process, clicking the View/Dispute Claims Listing action redirects you to the Demand Claims Listing page.

This read-only page displays information regarding the demanded claims for the selected case, such as the Total Charges, Reimbursed Amounts, and Conditional Payments.

Note: A new field, Treasury Account Number (i.e., the unique Department of Treasury Federal Agency ID assigned to a debt), has been added to the Case Information page to assist Non-Group Health Plan (NGHP) debtors when they discuss their debt with Treasury.

Case actions that are available on the Case Information page when the case status is Demand or Demand in Progress have been clarified.

To prevent users from disputing claims when no conditional payment letter (CPL) or conditional payment notice (CPN) has been sent, the View/Dispute Claims Listing action on the Case Information page has been disabled, with a new tooltip.


To prevent users from taking any action on BCRC or CRC NGHP ORM (Ongoing Responsibility for Medicals) cases related to a deleted Section 111 lead, the following: Case Information page actions will be disabled for cases with deleted S111 leads:

- View/Request Authorizations

- Request an update to the conditional payment amount

- Request a mailed copy of the conditional payment letter

Slide 7 of 28 - Claims Listing

Claims Listing  [Print this page](#)

The following are the claims associated to Case ID: **201117409000150**

These claims may also be found on a Payment Summary Form included with the Conditional Payment Letter. This listing may differ from the last issued Payment Summary Form if there has been any recent case activity between the date of the Payment Summary Form and the current date. Examples of recent case activity include claim disputes or new claims being associated to the case.

Note: If a claim is disputed and we agree with the dispute, the claim will automatically be removed from the claims listing.

If you believe any of the claims listed on this screen are unrelated to the case, you may request the claims be removed by submitting a dispute below.

To select a claim for dispute, click the checkbox to the left of the claim number. When all disputed claims have been marked, click the **Continue** button. The next screen will allow you to verify the claims you have disputed and provide any supporting documentation.


Click **Clear** to remove any sorting or filtering and restore the default display of claims information.




Click **Previous** will return you to the Case Information page, your dispute selections will be lost. Click **Cancel** will return you to the Home Page.

The Conditional Payment amount column has been marked with an (*) asterisk.

Note: If the checkbox next to the claim number is disabled, the claim may not be disputed.

Claims

[Clear](#) [Export](#) 

Dispute	Claim Control ID (ICN)	Line Number	Total Charges 	Reimbursed Amount	* Conditional Payment	Dispute Submitted Date 	Dispute Decision Date 
			<input type="text" value="Search"/>			<input type="text"/>	<input type="text"/>
<input type="checkbox"/>	*****99999991	1	\$5,296.23	\$5,296.23	\$5,296.23		
<input type="checkbox"/>	*****99999991	2	\$105.20	\$105.20	\$105.20		
<input checked="" type="checkbox"/>	*****99999991	3	\$51.98	\$51.98	\$51.98	01/25/2011	

Slide notes

Once the View/Dispute Claims Listing action is selected, the MSPRP retrieves all of the claim information that is included in the Current Conditional Payment Amount and displays that information on the Claims Listing page.

The retrieval of this information may be slightly delayed depending on the volume of claims information returned.

The Case ID is displayed at the top of the page. Claim information that is currently associated to the Case ID is displayed under the Claims heading on the bottom half of this page.

To help users select all claims displayed on the Claims Listing page, a Select All/Deselect All hyperlink is now available.

Note: Due to the requirements of the Centers for Medicare & Medicaid Services (CMS) Department of Health & Human Services (DHHS) Privacy Rule, all protected health information (PHI) will not be included on the Claims Listing page.

Slide 8 of 28 - Claims Listing

Claims Listing

The following are the claims associated to Case ID: 201117409000150

These claims may also be found on a Payment Summary Form included with the Conditional Payment Letter. This listing may differ from the last issued Payment Summary Form if there has been any recent case activity between the date of the Payment Summary Form and the current date. Examples of recent case activity include claim disputes or new claims being associated to the case.

Note: If a claim is disputed and we agree with the dispute, the claim will automatically be removed from the claims listing.

If you believe any of the claims listed on this screen are unrelated to the case, you may request the claims be removed by submitting a dispute below.

To select a claim for dispute, click the checkbox to the left of the claim number. When all disputed claims have been marked, click the **Continue** button. The next screen will allow you to verify the claims you have disputed and provide any supporting documentation.

Click **Clear** to remove any sorting or filtering and restore the default display of claims information.

Click **Previous** will return you to the Case Information page, your dispute selections will be lost. Click **Cancel** will return you to the Home Page.

The Conditional Payment amount column has been marked with an (*) asterisk.

Note: If the checkbox next to the claim number is disabled, the claim may not be disputed.

Claims

Clear **Export**

Dispute	Claim Control ID (ICN)	Line Number	Total Charges	Reimbursed Amount	* Conditional Payment	Dispute Submitted Date	Dispute Decision Date
<input type="checkbox"/>	*****99999991	1	\$5,296.23	\$5,296.23	\$5,296.23		
<input type="checkbox"/>	*****99999991	2	\$105.20	\$105.20	\$105.20		
<input checked="" type="checkbox"/>	*****99999991	3	\$51.98	\$51.98	\$51.98	01/25/2011	

Slide notes

For each claim included on the Claims Listing Page, the Claim Control ID (ICN), Line Number, Total Charges, Reimbursed Amount, Conditional Payment, Dispute Submitted Date and Dispute Decision Date are displayed.

Also, if applicable, the Dispute Submitted Date and Dispute Decision Date are displayed.

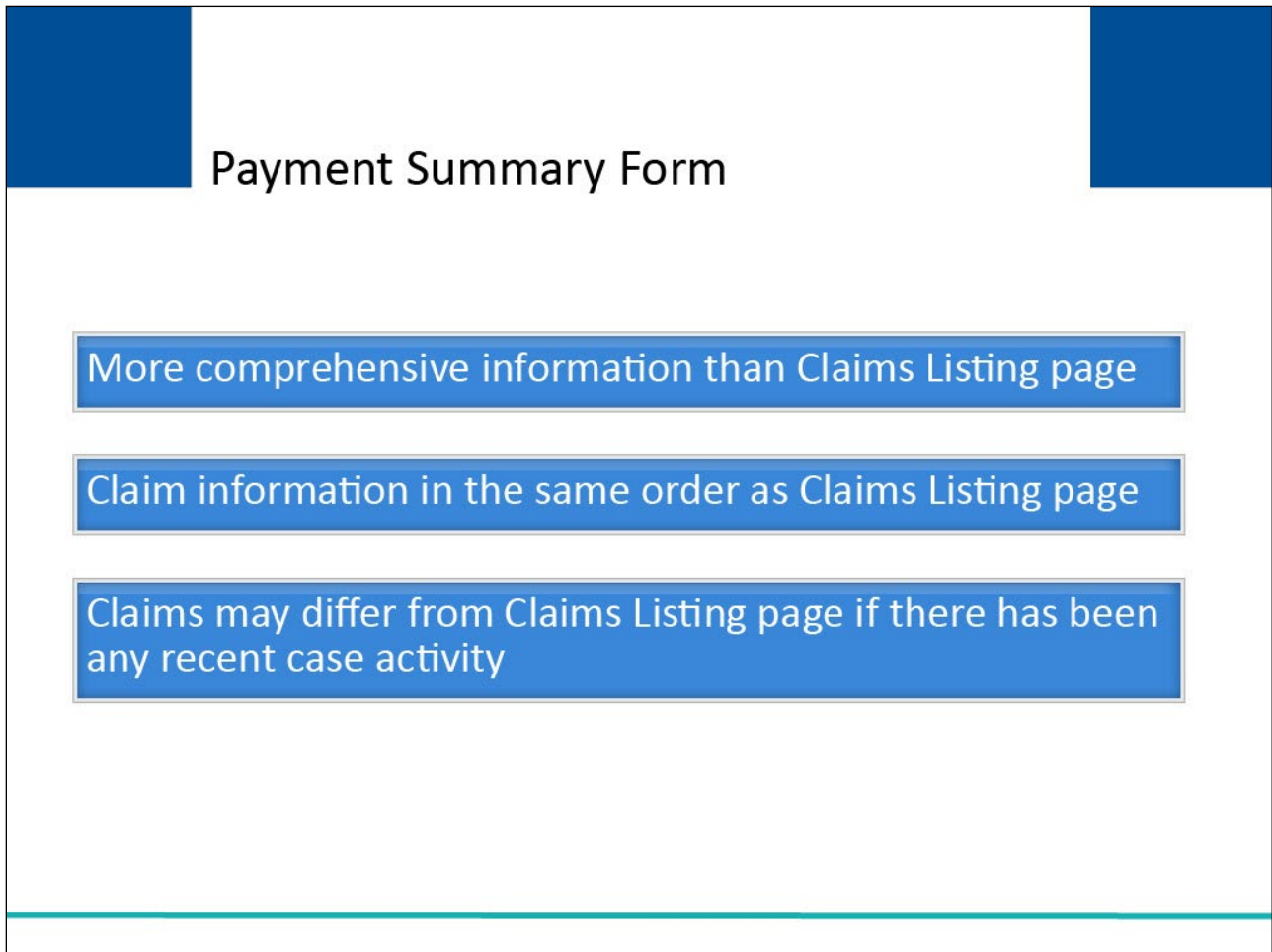
The Claim Number/Internal Control Number assigned to the claim by the Medicare processing contractor is displayed in the Claim Control ID (ICN). The first eight characters will be masked (hidden) from view.

The Line number is a reference to the individual service rendered on the claim. The Total Charges indicate the amount billed by the provider.

The amount Medicare paid the provider is shown in Reimbursed Amount and the amount Medicare is seeking is indicated in the Conditional Payment.

The Dispute Submitted Date is the last date a dispute was submitted on the claim. It is blank if no dispute has been submitted or if a dispute was submitted prior to the implementation of this feature.

If the submitted dispute is denied, the decision date will display in the Dispute Decision Date. However, if a claim dispute is approved, the claim is automatically removed from the Claims Listing page.

Slide 9 of 28 - Payment Summary FormThe slide features a white background with a blue header bar at the top. The title "Payment Summary Form" is centered in the header. Below the header, there are three blue rectangular boxes with white text, stacked vertically. The first box says "More comprehensive information than Claims Listing page". The second box says "Claim information in the same order as Claims Listing page". The third box says "Claims may differ from Claims Listing page if there has been any recent case activity". A thin teal horizontal line is at the bottom of the slide content area.

Payment Summary Form

- More comprehensive information than Claims Listing page
- Claim information in the same order as Claims Listing page
- Claims may differ from Claims Listing page if there has been any recent case activity

Slide notes

In order to assist you in correctly identifying a payment for dispute, it is recommended that you have the Payment Summary Form that is mailed with the Conditional Payment letter.

The Payment Summary Form will have more comprehensive information than what is displayed on the Claims Listing page and will assist you in identifying and matching the claim information for dispute.

The claim information displayed on the Claims Listing page will be listed in the same order as the Payment Summary Form that is mailed with the Conditional Payment letter.

However, the claims displayed on the Claims Listing page may differ from those listed on your Payment Summary Form if there has been any recent case activity between the date of the Payment Summary Form and the current date.

For example, information may have been removed as a result of a dispute or added as a result of a request to update the conditional payment amount.

Slide 10 of 28 - Payment Summary Form

Payment Summary Form

- Review each claim
 - Dates of Service
 - Rendering physician
 - Diagnosis Code(s)
- Note: Diagnosis codes used by Medicare are known as ICD-9 or ICD-10 CM codes
- For assistance in understanding these codes, go to <https://www.cms.gov/medicare/coordination-benefits-recovery/overview/icd-code-lists>

Slide notes

Review each claim (the dates of service (From and To Dates), the rendering physician (Provider Name) and the Diagnosis Codes) and determine if it is related to the injuries/illness in the lawsuit.

Note: The diagnosis codes used by Medicare are known as ICD-9 or ICD-10-CM codes which mean the International Classification of Diseases 9th or 10th Revision, Clinically Modified.

These codes represent the reason for the office visit or medical test.

Note: An ICD indicator has been added to the system-generated Payment Summary Form with each claim line specifying whether the code is for ICD-9 or ICD-10.

If you need assistance in understanding these codes, go to the following link:

<https://www.cms.gov/medicare/coordination-benefits-recovery/overview/icd-code-lists>.

Slide 11 of 28 - Claims Listing

If you believe any of the claims listed on this screen are unrelated to the case, you may request the claims be removed by submitting a dispute below.

To select a claim for dispute, click the checkbox to the left of the claim number. When all disputed claims have been marked, click the **Continue** button. The next screen will allow you to verify the claims you have disputed and provide any supporting documentation.

Click **Clear** to remove any sorting or filtering and restore the default display of claims information.

Click **Previous** will return you to the Case Information page, your dispute selections will be lost. Click **Cancel** will return you to the Home Page.

The Conditional Payment amount column has been marked with an (*) asterisk.

Note: If the checkbox next to the claim number is disabled, the claim may not be disputed.

Claims

Clear **Export**

Dispute	Claim Control ID (ICN)	Line Number	Total Charges	Reimbursed Amount	* Conditional Payment	Dispute Submitted Date	Dispute Decision Date
			Search				
<input type="checkbox"/>	*****99999991	1	\$5,296.23	\$5,296.23	\$5,296.23		
<input type="checkbox"/>	*****99999991	2	\$105.20	\$105.20	\$105.20		
<input checked="" type="checkbox"/>	*****99999991	3	\$51.98	\$51.98	\$51.98	01/25/2011	
<input type="checkbox"/>	*****99999992	1	\$9.27	\$9.27	\$9.27		
<input type="checkbox"/>	*****99999992	2	\$131.50	\$131.50	\$131.50		
<input type="checkbox"/>	*****99999993	1	\$36.14	\$36.14	\$36.14		
<input type="checkbox"/>	*****99999994	1	\$798.00	\$798.00	\$798.00	01/25/2011	03/01/2011
<input type="checkbox"/>	*****99999994	1	\$798.00	\$798.00	\$798.00	01/25/2011	03/01/2011

Select All | Deselect All

Previous **Continue** **Cancel**

Slide notes

To dispute the inclusion of a claim(s) that is/are unrelated to your case, click the Dispute checkbox next to the claim(s) in dispute.

Note: If the Dispute checkbox contains a faded checkmark, this indicates the claim has been previously selected for dispute and is currently under review.

When all disputed claims have been selected, click [Continue] to proceed.

Slide 12 of 28 - Claims Dispute Verification

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Claims Dispute Verification

[Print this page](#)

Below is a list of claims associated to Case ID: 201117409000150 you have selected for dispute, please review for accuracy.

This case is a Final Conditional Payment case which means that a claim or line item can only be disputed one time after the Final Conditional Payment process was initiated. However, the identified debtor will maintain his or her appeal rights regarding CMS' Medicare Secondary Payer (MSP) recovery determination once CMS issues its final demand.

To revise your selection click the [Previous](#) button.

Claims Disputed:

Type Of service(TOS)	Claim Control ID (ICN)	Line Number	Total Charges	Reimbursed Amount	Conditional Payment
40	*****99999999	1	\$5,296.23	\$5,296.23	\$5,296.23
40	*****99999999	2	\$105.20	\$105.20	\$105.20
60	*****99999999	3	\$51.98	\$51.98	\$51.98

Supporting Information & Documentation: [What is this?](#)

You are required to provide a brief description of the injury and explanation for any claims you disputed as unrelated to the case or upload supporting documentation, as applicable. If you have more than one explanation, please provide the date range for each explanation. (*Example: Claims with the dates between January 1, 2010 and September 13, 2010 were for back surgery but this case is for a sprained knee.*)

Please note: This case is in the Final Conditional Payment process which means that a claim can only be disputed one time. In order to ensure proper review of your disputed claim, it is in your best interest to provide complete and accurate supporting documentation at this time. Once the dispute is submitted, you will not have the option to submit additional documentation until after CMS issues its final demand.

Slide notes

The Claims Dispute Verification page will appear. This page will allow you to verify the claims you have disputed and to upload documentation that supports the dispute(s).

Slide 13 of 28 - Claims Dispute Verification

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Claims Dispute Verification [Print this page](#)

Below is a list of claims associated to Case ID: 201117409000150 you have selected for dispute, please review for accuracy.

Quick Help
[Help About This Page](#)

This case is a Final Conditional Payment case which means that a claim or line item can only be disputed one time after the Final Conditional Payment process was initiated. However, the identified debtor will maintain his or her appeal rights regarding CMS' Medicare Secondary Payer (MSP) recovery determination once CMS issues its final demand.

To revise your selection click the [Previous](#) button.

Claims Disputed:

Type Of service(TOS)	Claim Control ID (ICN)	Line Number	Total Charges	Reimbursed Amount	Conditional Payment
40	*****99999999	1	\$5,296.23	\$5,296.23	\$5,296.23
40	*****99999999	2	\$105.20	\$105.20	\$105.20
60	*****99999999	3	\$51.98	\$51.98	\$51.98

Supporting Information & Documentation: [What is this?](#)

You are required to provide a brief description of the injury and explanation for any claims you disputed as unrelated to the case or upload supporting documentation, as applicable. If you have more than one explanation, please provide the date range for each explanation. (*Example: Claims with the dates between January 1, 2010 and September 13, 2010 were for back surgery but this case is for a sprained knee.*)

Please note: This case is in the Final Conditional Payment process which means that a claim can only be disputed one time. In order to ensure proper review of your disputed claim, it is in your best interest to provide complete and accurate supporting documentation at this time. Once the dispute is submitted, you will not have the option to submit additional documentation until after CMS issues its final demand.

For disputes that require additional information, please upload supporting documentation. (Examples of what you would...

Slide notes

The Claims Disputed section of this page displays the claims that you selected for dispute for the Case ID.

The Type of Service (TOS) masked (hidden) Claim Control ID (ICN), Line Number, Total Charges, Reimbursed Amount and Conditional Payment will display for each claim. Verify this list to ensure that it only includes claims you believe are un-related to the case.

To revise the list, click [Previous] to be returned to the Claims Listing page.

Slide 14 of 28 - Supporting Documentation Guidelines

Supporting Documentation Guidelines

Reason for Claims Dispute	Supporting Documentation Required
General Health Conditions (e.g., flu, diabetes, etc.)	None
Dates of service were after the physician completed treatment for the injury	Physician’s certification: <ul style="list-style-type: none"> Treatment has been completed
Injuries are not being pursued as part of the case	Medical proof and documentation such as: <ul style="list-style-type: none"> Court complaint showing condition isn’t being pursued as part of the case

<https://www.cms.gov/medicare/coordination-benefits-recovery/overview/non-group-health-plan-recovery>

Slide notes

Claims that are being disputed for general health conditions (e.g., flu, diabetes, etc.) do not require supporting documentation.

Claims that are being disputed because the dates of service on the claims were after your physician completed treatment for the alleged injury require a physician’s certification that treatment has been completed.

Please refer to the “Future Medicals” document found on the Non-Group Health Plan Recovery page. The following link may be used to access the section’s main page, <https://www.cms.gov/medicare/coordination-benefits-recovery/overview/non-group-health-plan-recovery>.

Once on the Coordination of Benefits & Recovery Overview page, click the Non-Group Health Plan Recovery link on the left side menu and scroll to Downloads area near the bottom of the page.

Claims that are being disputed for injuries that are not being pursued as part of the case (e.g., the case in question is related to the back and some of the claims included in the current conditional payment

amount are related to the neck) require medical proof and documentation such as a court complaint that shows this condition isn't being pursued as part of the case.

Slide 15 of 28 - Claims Dispute Verification

Claims Disputed:


Type Of service(TOS)	Claim Control ID (ICN)	Line Number	Total Charges	Reimbursed Amount	Conditional Payment
40	*****99999999	1	\$5,296.23	\$5,296.23	\$5,296.23
40	*****99999999	2	\$105.20	\$105.20	\$105.20
60	*****99999999	3	\$51.98	\$51.98	\$51.98

Supporting Information & Documentation: [What is this?](#)

You are required to provide a brief description of the injury and explanation for any claims you disputed as unrelated to the case or upload supporting documentation, as applicable. If you have more than one explanation, please provide the date range for each explanation. (**Example:** Claims with the dates between January 1, 2010 and September 13, 2010 were for back surgery but this case is for a sprained knee.)

Please note: This case is in the Final Conditional Payment process which means that a claim can only be disputed one time. In order to ensure proper review of your disputed claim, it is in your best interest to provide complete and accurate supporting documentation at this time. Once the dispute is submitted, you will not have the option to submit additional documentation until after CMS issues its final demand.

For disputes that require additional information, please upload supporting documentation. (Examples of when supporting documentation should be uploaded include: providing clarification of incident related injuries, proving a pre-existing condition, or establishing incident end date of treatment.)

To upload supporting documentation, please click here [Upload Documentation](#) 

Select **Continue** to confirm submission of the dispute and to submit any provided documents to the MSPRC. Selecting **Previous** will return you to the View / Dispute Claims Listing page.

Selecting **Cancel** will return you to the Case Information page, all changes will be lost and the documents will not be submitted to the MSPRC.

◀ Previous Continue ▶ Cancel ✕

Slide notes

After you have verified the claims that were selected for dispute, you must submit documentation (evidence) to support your contention. You can enter up to 500 characters of free-form text to explain the reason for your dispute.

Any text input here will be added to the permanent case file once you select [Continue]. If you click [Previous], the input text will be lost.

If you require additional space to support your dispute, create a .PDF file of your documentation.

Note: If you are providing copies of the corresponding medical records highlight and/or mark the pertinent areas of the records or documents which support your position.

Slide 16 of 28 - Claims Dispute Verification

Claims Disputed:

Type Of service(TOS)	Claim Control ID (ICN)	Line Number	Total Charges	Reimbursed Amount	Conditional Payment
40	*****99999999	1	\$5,296.23	\$5,296.23	\$5,296.23
40	*****99999999	2	\$105.20	\$105.20	\$105.20
60	*****99999999	3	\$51.98	\$51.98	\$51.98

Supporting Information & Documentation: [What is this?](#)

You are required to provide a brief description of the injury and explanation for any claims you disputed as unrelated to the case or upload supporting documentation, as applicable. If you have more than one explanation, please provide the date range for each explanation. (**Example:** Claims with the dates between January 1, 2010 and September 13, 2010 were for back surgery but this case is for a sprained knee.)

Please note: This case is in the Final Conditional Payment process which means that a claim can only be disputed one time. In order to ensure proper review of your disputed claim, it is in your best interest to provide complete and accurate supporting documentation at this time. Once the dispute is submitted, you will not have the option to submit additional documentation until after CMS issues its final demand.

For disputes that require additional information, please upload supporting documentation. (Examples of when supporting documentation should be uploaded include: providing clarification of incident related injuries, proving a pre-existing condition, or establishing incident end date of treatment.)

To upload supporting documentation, please click here [Upload Documentation](#)

Select **Continue** to confirm submission of the dispute and to submit any provided documents to the MSPRC. Selecting **Previous** will return you to the View / Dispute Claims Listing page.

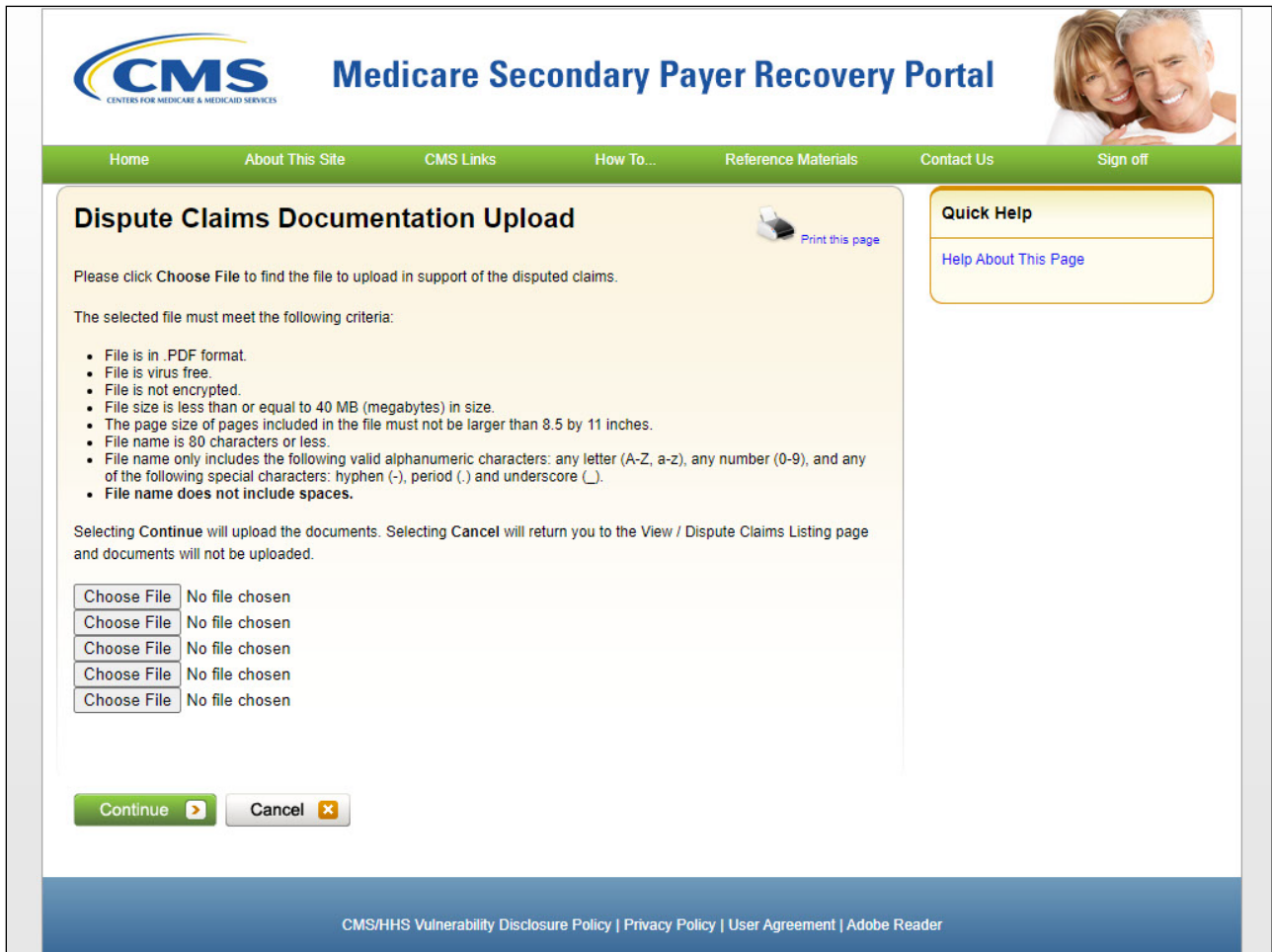
Selecting **Cancel** will return you to the Case Information page, all changes will be lost and the documents will not be submitted to the MSPRC.

< Previous Continue > Cancel

Slide notes

To upload supporting documentation, click [Upload Documentation].

Slide 17 of 28 - Dispute Claims Documentation Upload



Slide notes

Once clicked, the Dispute Claims Documentation Upload page will appear.

The MSPRP requires each uploaded file to be an Adobe Acrobat (.PDF) file less than or equal to 40 MB, and virus free.

The filename must only include the following valid characters: any letter (A-Z or a-z), any number (0-9), and any of the following special characters: hyphen (-), period (.) or underscore (_). The filename cannot include spaces.

Files that do not meet these criteria will be rejected.

Users should not upload documents with formats larger than 8.5 x 11 inches.

Please be aware that if you upload a PDF file that has been annotated (saved with notes using PDF Annotator software), there is no guarantee on how overlapping annotations will be translated in the document when it is sent to the imaging system.

To begin the upload process, enter the file name and path/location in the text box, or click [Browse] to search your computer for the desired file. When you click [Browse], a pop-up box displays.

Locate the file that you want to upload. Once the file is located, click the file name and then click [Open]. When the file has been selected, the file name and location will appear on the Documentation Upload page.

To upload additional files, use the next available text box on the page. Note: You are limited to uploading 5 files at a time.

Once all files have been identified, click [Continue].

If any file is not in .PDF format, exceeds 40 MB, contains a virus, or cannot be located, you will receive an error message.

If you receive an error message, none of the files will be uploaded. You must correct the problem(s) and upload the files again.


Slide 18 of 28 - Claims Dispute Verification

Supporting Information & Documentation: [What is this?](#)

You are required to provide a brief description of the injury and explanation for any claims you disputed as unrelated to the case or upload supporting documentation, as applicable. If you have more than one explanation, please provide the date range for each explanation. (*Example: Claims with the dates between January 1, 2010 and September 13, 2010 were for back surgery but this case is for a sprained knee.*)

Please note: This case is in the Final Conditional Payment process which means that a claim can only be disputed one time. In order to ensure proper review of your disputed claim, it is in your best interest to provide complete and accurate supporting documentation at this time. Once the dispute is submitted, you will not have the option to submit additional documentation until after CMS issues its final demand.

For disputes that require additional information, please upload supporting documentation. (*Examples of when supporting documentation should be uploaded include: providing clarification of incident related injuries, proving a pre-existing condition, or establishing incident end date of treatment.*)




To upload supporting documentation, please click here [Upload Documentation](#) 

Below is a list of documents to be submitted for the case. If you'd like to delete a document from the list, click the **Delete** link to the right of the document name.

- Dispute1.pdf [Delete](#)
- Dispute2.pdf [Delete](#)

Select **Continue** to confirm submission of the dispute and to submit any provided documents to the MSPRC. Selecting **Previous** will return you to the View / Dispute Claims Listing page.

Selecting **Cancel** will return you to the Case Information page, all changes will be lost and the documents will not be submitted to the MSPRC.

 Previous Continue Cancel

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Slide notes

If all files are virus free, the Claims Dispute Verification page will display. The name of each uploaded file will display on the bottom of this page.

If you have additional files to upload, select Upload Documentation to repeat the upload process until all of your supporting documentation has been uploaded.


Slide 19 of 28 - Claims Dispute Verification

Supporting Information & Documentation: [What is this?](#)

You are required to provide a brief description of the injury and explanation for any claims you disputed as unrelated to the case or upload supporting documentation, as applicable. If you have more than one explanation, please provide the date range for each explanation. (*Example: Claims with the dates between January 1, 2010 and September 13, 2010 were for back surgery but this case is for a sprained knee.*)

Please note: This case is in the Final Conditional Payment process which means that a claim can only be disputed one time. In order to ensure proper review of your disputed claim, it is in your best interest to provide complete and accurate supporting documentation at this time. Once the dispute is submitted, you will not have the option to submit additional documentation until after CMS issues its final demand.

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- Dispute1.pdf [Delete](#)
- Dispute2.pdf [Delete](#)

Select **Continue** to confirm submission of the dispute and to submit any provided documents to the MSPRC. Selecting **Previous** will return you to the View / Dispute Claims Listing page.

Selecting **Cancel** will return you to the Case Information page, all changes will be lost and the documents will not be submitted to the MSPRC.

Previous Continue Cancel

CMS/HHS Vulnerability Disclosure Policy | Privacy Policy | User Agreement | Adobe Reader

Slide notes

Once all documentation has been uploaded, review the documents that were submitted. If an incorrect file was uploaded, click [Delete] which can be found next to the uploaded item. This will remove the file and it will not be uploaded to the case.

If there is a need to upload a different document, click [Upload Documentation]. You will be returned to the Documentation Upload page.

To complete the submission of the dispute documentation, click [Continue]. The Claims Dispute Confirmation page will appear.

Note: If you are submitting documentation via the MSPRP, do not send or fax duplicate copies to Medicare as that will only slow down the review process.

Slide 20 of 28 - Claims Dispute Confirmation

CMS Medicare Secondary Payer Recovery Portal

Claims Dispute Confirmation [Print this page](#)

You have successfully submitted the claims listed below for dispute associated to Case ID: 201117409000150.

Click **Continue** will return you to the Case Information page.

Claims Disputed:

Claim Control ID (ICN)	Line Number	Total Charges	Reimbursed Amount	Conditional Payment
*****99999999	1	\$5,296.23	\$5,296.23	\$5,296.23
*****99999999	2	\$105.20	\$105.20	\$105.20
*****99999999	3	\$51.98	\$51.98	\$51.98

You have successfully submitted the following documentation for the case listed above:

Dispute2.pdf

Click **Continue** to return to the Case Information page.

Continue

[Quick Help](#)
[Help About This Page](#)

CMS/HHS Vulnerability Disclosure Policy | Privacy Policy | User Agreement | Adobe Reader

Slide notes

The Claims Dispute Confirmation page confirms that you have successfully submitted claims for dispute.

The masked (hidden) Claim Control ID (ICN), Line Number, Total Charges, Reimbursed Amount and Conditional Payment for each disputed claim will display.

The file names of any documentation submitted to support the contention will also display. Click [Continue] to return to the Case Information page.

Slide 21 of 28 - Case Information

Home About This Site CMS Links How To... Reference Materials Contact Us Sign off

Print this page Quick Help : Help About This Page

Case Information

Case ID: 201117409000150 Medicare ID: 987654321A
 Beneficiary DOB: 02/08/1940
 Beneficiary Last Name: Smith
 Treasury Account Number: 12345678

Case Type: Liability Insurance
 Case Status: Demand What is this?
 Current Status of Debt: Intent to Refer Letter Sent
 Treasury Referral Date: 01/01/2016

RRE Name: Sample Name

Date of Incident: 09/15/2009
 Industry Date of Incident: 09/15/2009 What is this?
 ORM: Yes
 Authorization Level: Proof of Representation
 Authorization Status: Verified What is this?
 ORM Termination Date: 01/01/2016

Payment Information Electronic Payment History Refund Information Correspondence Activity Waiver/Redetermination/Compromise Final Conditional Payment Process

*Current Conditional Payment Amount: \$2,800.00
 *Note: Claims are retrieved daily. This amount is current as of: 07/23/2018. Please be advised that the claims associated to this case are currently being evaluated for relevance. This typically takes 3-5 business days. The conditional payment amount will be automatically updated once this process is complete. Please contact the BCRC or CRC at (855) 798-2627 if immediate assistance with this amount is required.

Rights and Responsibilities Letter Mail Date: 06/10/2010 Section 111 No-Fault Policy Limit Reported: \$32456.76

Conditional Payment Letter Amount: \$496.06
 Conditional Payment Letter Mail Date: 06/01/2011
 Conditional Payment Amount Update Requested: 06/01/2011
 Conditional Payment Notice Amount: \$500.00
 Conditional Payment Notice Mail Date: 06/18/2011
 Conditional Payment Notice Response Due Date: 07/31/2011

Demand Letter Mail Date: 06/01/2011 Balance Amount: \$1,234.56

Slide notes

Allow 45 days for Medicare to review each disputed claim and make a determination.

Note: Disputes related to Final Conditional Payment (Final CP) are addressed within 11 business days. See Chapter 15 in the MSPRP User Guide for further information.

Slide 22 of 28 - Next Steps

Next Steps

- CMS will contact you by letter if additional information is required
- Once the review is complete, you will receive a letter explaining CMS' determination

**Slide notes**

CMS will contact you by letter if additional information is required to support the removal of the charges before a determination can be made.

You will receive a letter explaining CMS' determination once the review is complete.

Note: The Correspondence Activity tab of the Case Information page, added in July of 2018 to allow users to monitor the correspondence that has been sent, has been updated to allow users to view and print outgoing correspondence on the MSPRP. This page now allows beneficiaries or authorized representatives logged in using MFA to click the Correspondence Type to open a PDF of outgoing correspondence using a new Images for Correspondence Type page.

To view outgoing letters on the Correspondence Activity tab, users must have logged in with multi-factor authentication (MFA) and have a verified authorization, which has been either a beneficiary Proof of Representation (POR) or a Recovery Agent Authorization. With this release, the list of allowed authorizations now includes Consent to Release (CTR) authorizations.

Slide 23 of 28 - Next Steps

Next Steps

- If CMS disagrees with your dispute
 - Claims submitted for dispute remain on the Claims Listing page and the Dispute checkbox will be unchecked
 - Dispute Decision Date reflects the date for the dispute decision
 - Case Information page not updated

**Slide notes**

If CMS disagrees with your dispute and determines that all of the claims submitted for dispute are related to the case:

All claims submitted for dispute will remain on the Claims Listing page;

The Dispute checkbox will be unchecked;

The Dispute Decision Date is revised to reflect the date for the dispute decision; and

The Current Conditional Payment Amount, Conditional Payment Updated On and Conditional Payment Letter Mail Date will not be revised on the Case Information Page.

Slide 24 of 28 - Next Steps

Next Steps

- If CMS agrees with your dispute
 - Conditional Payment Letter sent to all authorized parties
 - Includes the Current Conditional Payment Amount
 - Includes revised Payment Summary Form

**Slide notes**

If CMS agrees (fully or partially) with your dispute and determines that all (or some) of the claims submitted for dispute are not related to the case, the Conditional Payment Letter will be sent to all parties authorized on the case (i.e., the beneficiary and each individual/entity that has a Verified Proof of Representation, Recovery Agent Authorization, or Consent to Release on file for the case).

This letter will include the Current Conditional Payment Amount and a revised Payment Summary Form.

During this review process, if Medicare identifies additional payments that are related to the case, they will be included in a recalculated Conditional Payment Amount and updated Conditional Payment Letter.

Slide 25 of 28 - Next Steps

Next Steps

- If CMS agrees with your dispute
 - Claims that CMS has agreed are un-related will automatically be removed from the Claims Listing page
 - Case Information page updated
 - Current Conditional Payment Amount
 - Conditional Payment Updated On
 - Conditional Payment Letter Mail Date

**Slide notes**

All claims that CMS has agreed are un-related will automatically be removed from the Claims Listing page. All other claims will remain associated to the case.

The Case Information page will be updated with the Current Conditional Payment Amount. The Conditional Payment Updated On will be revised to the date the Current Conditional Payment Amount was updated.

The Conditional Payment Letter Mail Date will be updated to the date the Conditional Payment Letter was sent.

Slide 26 of 28 - Course Summary

Course Summary

- Process for disputing a claim that is not related to the case
- What to expect once a claim has been disputed



Slide notes

This course explained the process for disputing a claim that is not related to the case and what to expect once a claim has been submitted for dispute.

Slide 27 of 28 - Disputing A Claim Conclusion



You have completed the MSPRP Disputing a Claim course. Information in this course can be referenced by using the MSPRP User Manual found at the following link:
<https://www.cob.cms.hhs.gov/MSPRP/>.

For general information on Medicare Secondary Payer Recovery, go to this URL:
<https://go.cms.gov/cobro>.

Slide notes

You have completed the MSPRP Disputing a Claim course. Information in this course can be referenced by using the MSPRP User Manual found at the following link: <https://www.cob.cms.hhs.gov/MSPRP/>.

For general information on Medicare Secondary Payer Recovery, go to this URL:
<https://go.cms.gov/cobro>.

Slide 28 of 28 - MSPRP Training Survey



The slide features a dark blue background. In the top left corner is the CMS logo (Centers for Medicare & Medicaid Services). In the top right corner is the COB&R logo (Coordination of Benefits and Recovery). Centered on the slide is the text: "If you have any questions or feedback on this material, please go the following URL:" followed by the URL [https://www.surveymonkey.com/s/MSPRPTraining.](https://www.surveymonkey.com/s/MSPRPTraining) Below the text is an icon of a computer monitor displaying a survey interface with the word "SURVEY" at the top and a hand cursor pointing to a question.

Slide notes

If you have any questions or feedback on this material, please go the following URL:
[https://www.surveymonkey.com/s/MSPRPTraining.](https://www.surveymonkey.com/s/MSPRPTraining)