

Technical Expert Panel Composition (Membership) List

Project Title: Development and Maintenance of Post-Acute Care Cross-Setting Standardized Patient Assessment Data

Dates: April 7 and 8, 2016

Project Overview:

The Centers for Medicare & Medicaid Services (CMS) has contracted with the RAND Corporation to develop and test standardized PAC assessment items that could meet the requirements of the IMPACT Act of 2014 and contribute to care planning, quality measurement, outcome comparison, cost estimation, better care transitions, and interoperable data exchange. The contract name is Development and Maintenance of Post-Acute Care Cross-Setting Standardized Assessment Data. The contract number is HHSM-500-2013-13014I. As part of its item standardization development process, CMS requires that contractors convene groups of stakeholders and experts who contribute direction and thoughtful input to the contractor. The following individuals were selected and agreed to serve as the Technical Expert Panel for this project.

Name, Credentials, Professional Role	Organizational Affiliation, City, State	PAC setting(s)	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
Susan Battaglia, RN-BC, RAC-CT Director of Case Mix Management	Tara Cares; NGNA; AANAC Orchard Park, NY	SNF		X	X		None
Cheryl Burzynski, MSN President and Chief Nursing Officer	McLaren Bay Special Care, Bay City, MI	LTCH		X	X		None
Daniel Butts, MOT, OTR/L, MBA	UPMC Rehabilitation Network	LTCH, IRF, SNF		X	X		None

Name, Credentials, Professional Role	Organizational Affiliation, City, State	PAC setting(s)	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
Senior Director Rehabilitation Operations,	Pittsburgh, PA						
Judy Elmore, BS Vice President, Ancillary Operations	Covenant Healthcare Aliso Viejo, CA	SNF, HH		X		X	None
Janet Herbold, PT, MPH, CHC Senior Administrator and Corporate Compliance Officer	Burke Rehabilitation Hospital White Plains, NY	IRF		X	X		None
Kathleen Lawrence, MSN, RN, CWOCN Wound Ostomy Continence Program Manager	Rutland Area Visiting Nurse and Hospice Rutland, VT	LTCH, IRF, SNF, HH		X	X		None
Natalie Leland, PhD, OTR/L, BCG, FAOTA Assistant Professor	University of Southern California; Los Angeles, CA	IRF, SNF		X	X	X	None
Marc Rothman, MD Senior VP & Chief Medical Officer	Kindred Healthcare; Louisville, KY	LTCH, IRF, SNF, HH		X	X		Kindred Healthcare share-holder
Monica Sampson, PhD, CCC-SLP Associate Director	Health Care Services in SLP, Rockville, MD	SNF		X	X		None
Chloe Slocum, MD Physical Medicine and Rehabilitation Physician	Spaulding Rehabilitation Hospital, Sandwich, MA	IRF, HH		X	X		None
Peter W. Thomas, JD Principal	Powers Pyles Sutter & Verville PC; Washington, DC	LTCH, IRF, SNF, HH	X				None
Barbara Thomsen, CDM, CFPP, RAC-CT MDS/Case Mix Audit Specialist and Quality Assurance	Hawkeye Care Centers, Norwalk, IA	LTCH, IRF, SNF, HH		X			None

Name, Credentials, Professional Role	Organizational Affiliation, City, State	PAC setting(s)	Consumer Perspective	Clinical Content	Performance Measurement	Coding and Informatics	Conflict of Interest Disclosure
Heidi Wald, MD Associate Professor	University of Colorado School of Medicine, Aurora, CO	SNF		X	X		Advisor for Colorado Hospital Association (non-profit); spouse is on Advisory Board of Providigm, LLC
Michael Wasserman, MD, CMP Director, Nursing Home QIN-QIO	Health Services Advisory Group Glendale, CA	LTCH, SNF, HH		X	X		None
Kathleen Witcoskie, RN Vice President	Visiting Nurse Association of American Health Systems Shamokin, PA	LTCH, SNF, HH		X	X		None
Kimber Zappia, BSW, MBA Executive Director	Carolinas Healthcare System Charlotte, NC	LTCH, IRF, SNF, HH		X	X		None