



# **2010 End of Year Transition MARx Activity & Enhancements**



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# Topics

- MARx End of Year Guidance / Timeline
- MARx Transition from 2010 to 2011
- AEP 2011, 2012
- Readiness
- Reconciliation of Enrollment Data
- Reminders
- MARx 2011

# MARx End of Year Guidance/Timeline

- Carefully review EOY memo
- EOY Timeline:
  - October 9, 2010: January 1 effective dates
  - October 12, 2010: Plan-submitted EOY due
  - Early November: Reassignment in MARx
  - Early December: CMS generated EOY
  - Early January: Plan Data due date (cutoff)

# January 1<sup>st</sup> Effective Dates

- MARx enhancement to accept January 1, 2011 effective dates as early as October 9, 2010
- That does not mean the AEP has started earlier this year
- Valid requests made with valid enrollment periods may be submitted

# MARx Transition from 2010 to 2011

- Rollover/Termination
  - Difference between Plan submitted and CMS generated
- CMS Generated Rollover/Termination
  - Completed with the December “cutoff”
  - TRR on or around December 14, 2010
  - Submit 4Rx data

# MARx Transition from 2010 to 2011

- Plan Submitted actions
  - Only for approved scenarios
  - Due on October 12, 2010 by 4:00 pm Eastern
  - Read and follow the EOY Memo instructions
  - **Reconcile!**

# AEP changes and MADP in MARx

- AEP for 2011 enrollment is November 15, 2010 - December 31, 2010
- AEP for 2012 enrollment changes to October 15, 2011 - December 7, 2011
- Sunset of MA OEP and OEPNEW
- MADP

# Readiness

- Is your organization ready for AEP?
- Are you staffed appropriately for timely enrollment processing?
- Have you accounted for reconciling at every step in the enrollment process?
- Have you implemented internal controls around enrollment processing?



# Reconciliation of Enrollment Data

- Plan payment starts with accurate enrollment
- Many down-stream dependencies
- Reconcile every time
- Analyze trends in your data; address root cause

# Reconciliation of Enrollment Data

- Submit corrections in a timely manner
- Submit manual corrections to the Retro Processing Contractor (RPC)
- Quality check your RPC submissions
- Make RPC requests clear
- Review your Final Disposition Report

# Reminders

- Submit correct data on transactions
  - Do not substitute different values to defeat valid rejections
- Do not submit “current month” transactions, followed by a retro correction to RPC

# MARx April 2011

- MARx Redesign & Modernization
  - April 2011 targeted implementation
  - Advanced announcement released via HPMS memo dated May 26, 2010
  - De-couples enrollment from payment and simplifies underlying data structure
  - Enhanced efficiency, positioned for growth, enhanced capabilities

# MARx April 2011

- Unified Enrollment Transaction
  - The functionality of the 4 different codes combined into one single code type
- New Cancellation Transaction
  - Replaces most current manual corrections
  - New transaction adds “reinstatement” where appropriate and possible

# MARx April 2011

- Calendar Month submission schedule
  - “CPM” still important for payment
  - Enrollment activity parameters will be based on a calendar month
  - Aligns submission to timeframes in the enrollment guidance
  - 5 month range, plus functionality for EGHP as follows:

# Calendar Month Cycle Example

- If today is any day in May 2011, MARx will accept via direct batch submission
- Enrollment/disenrollment effectives of April 1, 2011 through August 1, 2011
- EGHP enroll/disenroll effective dates of February 1, 2011 through August 1, 2011

# MARx April 2011

- Automated number of uncovered Months “Reset” at age 65
  - Does not include reset for LIS at this time
- Daily Transaction Reply Reports
  - Weekly and Monthly TRR sunset
  - All other weekly/monthly files are not affected



# MARx April 2011

- Plan User Interface enhancement
  - On-line update capability
  - Limits
    - Number of users
    - Time frame for effective dates allowed
  - Does not replace batch processing
  - Does not replace RPC
  - Quality Reviews

# MARx April 2011

- Plan submitted beneficiary residence data
  - Replaces manual SCC correction
  - Quality Reviews via RPC required
  - Applicable only to duration of plan enrollment

# MARx April 2011

- Detailed systems release memo and plan guidance is in development
- Target to deliver is Fall 2010
- Enjoy the breakout session
- Stay tuned

# Summary

- Follow EOY instructions carefully
  - 10/12/2010
- AEP this fall is 11/15 – 12/31
- Organization readiness
- MARx enhancements – target 04/2011

# Contacts

- Technical questions: MAPD Help Desk
- Policy/Guidance questions: Your AM

# Questions?

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