

# Electronic Health Records

## *for*

### PACE Organizations

### Panel Discussion



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# Panelists

- CMS Philadelphia Region III
  - ❖ Mary Jane Spuhler, MSN, RN, *Nurse Consultant-Account Manager*
- Plan presentations by:
  - St. Agnes Continuing Care Center /Mercy LIFE
    - ❖ Johanna Yurkow, DNP, RN, MBA, *Vice President of Operations*
    - ❖ Martha Sheely, BSN, RN, *Chief Quality Compliance Officer*
  - Centra Health, Inc.
    - ❖ Kristi Martin, MSN, RN, *Center Manager*
    - ❖ Kimberly Woodley, *Quality Coordinator*

# Background

**When and Why ....  
did we first start using  
medical records?**

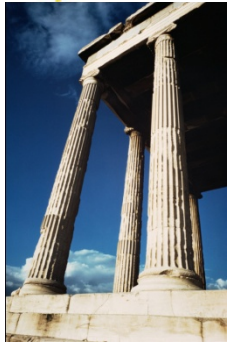


# Answer

Hippocrates, *in 500 B.C.*

Two Goals:

1. Accurately reflect the course of the disease
2. Indicate the probable cause of disease



# Today ... PACE Participants



# Objectives

- ▶ Sustaining PACE compliance with the use of a electronic health record (EHR).
- ▶ Perspective on a fully functional EHR to provide PACE Participants with efficient, safe and quality care.

# Terminology & Concepts

- EHR – Electronic Health Record
- EMR – Electronic Medical Record
- Fully Functional
  - HIPPA & PACE Compliance
  - Hybrid
  - Paper & EHR
  - Mapping – Index to navigate both EHR



# EMR – Electronic Medical Record

“EHR” and “EMR” (electronic medical record) are often used interchangeably. The difference between them ...



# How do the PACE Regulations Relate to EHR ?

**§ 460.210 Medical records**

**<http://ecfr.gpoaccess.gov/>**

# How do you get started?



# Comprehensive Medical Record

First maintain a single comprehensive medical record for each participant :

- May be paper, electronic, or hybrid [paper and electronic with timeline for one medical record]
- Adhere to professional health information standards, PACE regulations, HIPPA Privacy
- Include a mapping index for staff and auditors to navigate contents according to PACE regulations

# Contents ....

- ✓ Demographic information (name, address, next of kin, informal supports and phone numbers)
- ✓ Enrollment Agreement
- ✓ Consent to Treat
- ✓ Advance Directives

# Contents ....

- ✓ Documentation from nursing home
- ✓ Incident and Accident documentation, a record of what happened, how they were treated, and the disposition of the participant
- ✓ Discharge summary from the PACE organization, if applicable, is in the discharged record
- ✓ All on-call communication related to the participant is included in the record
- ✓ Hospital Discharge Summaries and Emergency Department records

# Contents ....

- ✓ Care Plans and Revisions to Care Plans reflect all of the disciplines and include evidence that the participant/caregiver had input into the care plan
- ✓ All progress notes from the Interdisciplinary Care Team members
- ✓ Physician Orders



# Questions



# PACE Organizations Using EHR

