

<b>CMS Manual System</b>	<b>Department of Health &amp; Human Services (DHHS)</b>
<b>Pub 100-20 One-Time Notification</b>	<b>Centers for Medicare &amp; Medicaid Services (CMS)</b>
<b>Transmittal 2295</b>	<b>Date: May 3, 2019</b>
	<b>Change Request 11196</b>

**SUBJECT: Archiving and Retrieving of the Integrated Outpatient Code Editor (I/OCE) for Processing Claims**

**I. SUMMARY OF CHANGES:** Currently, the Fiscal Intermediary Shared System (FISS) includes one copy of the Integrated Outpatient Code Editor (I/OCE) software. However, to maintain a reasonable size for the software, there is a need to archive versions of the I/OCE greater than 28 versions, so contractors can process claims with dates of service prior to the single copy that FISS currently maintains. There is a complete replacement product each quarter, which includes all versions. Since it is not possible to use the same archiving and calling conventions used for the Inpatient PRICERS, this change request directs the development of a new archiving and call process for FISS to use in accessing archived I/OCEs.

**EFFECTIVE DATE: October 1, 2019**

*\*Unless otherwise specified, the effective date is the date of service.*

**IMPLEMENTATION DATE: October 7, 2019**

*Disclaimer for manual changes only: The revision date and transmittal number apply only to red italicized material. Any other material was previously published and remains unchanged. However, if this revision contains a table of contents, you will receive the new/revised information only, and not the entire table of contents.*

**II. CHANGES IN MANUAL INSTRUCTIONS:** (N/A if manual is not updated)

R=REVISED, N=NEW, D=DELETED-*Only One Per Row.*

<b>R/N/D</b>	<b>CHAPTER / SECTION / SUBSECTION / TITLE</b>
N/A	

**III. FUNDING:**

**For Medicare Administrative Contractors (MACs):**

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

**IV. ATTACHMENTS:**

**One Time Notification**

# Attachment - One-Time Notification

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**SUBJECT: Archiving and Retrieving of the Integrated Outpatient Code Editor (I/OCE) for Processing Claims**

**EFFECTIVE DATE: October 1, 2019**

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**IMPLEMENTATION DATE: October 7, 2019**

## I. GENERAL INFORMATION

**A. Background:** Currently, the Fiscal Intermediary Shared System (FISS) includes one copy of the Integrated Outpatient Code Editor (I/OCE) software, which is supplied by 3M and replaced each quarter. However, to maintain a reasonable size for the software, there is a need to archive versions of the I/OCE greater than seven years (28 versions) within the shared system, so contractors can have the capability to process claims with Dates of Service (DOS) prior to the single copy that FISS currently maintains. For instance, if a contractor is required to process an Outpatient Prospective Payment System (OPPS) claim on August 1, 2016, and the claim has a DOS of October 1, 2010, the contractor should be able to process the claim without special handling. However, if the OPPS claim had a DOS of Dec 31, 2008, the contractor must have the capacity to retrieve the archived October 2008 version of the I/OCE to correctly process the claim.

This change request directs the development of a revised archiving and call process for FISS to use in accessing archived I/OCEs.

**B. Policy:** In order to maintain operational efficiency in the current mainframe and PC versions of the I/OCE, it is necessary to remove the oldest quarters so that I/OCE software will never carry more than 28 versions. Since FISS does not use separate drivers to call the I/OCE by date of service, claims will need to be run through the current I/OCE unless Edit 24 (“Date out of OCE Range”) is received. When Edit 24 is received, FISS must be able to retrieve the appropriate archived version of the I/OCE that includes the appropriate software version corresponding to the claim date of service.

## II. BUSINESS REQUIREMENTS TABLE

*"Shall" denotes a mandatory requirement, and "should" denotes an optional requirement.*

Number	Requirement	Responsibility									
		A/B MAC		D M E	Shared- System Maintainers				Other		
		A	B		H H H	M A C	F I S S	M C S		V M S	C W F
11196.1	Contractors shall establish an updated mechanism to retrieve I/OCE versions, effective for dates of service prior to the most recent iteration (minus seven years).					X					IOCE
11196.2	Contractors shall process claims, with DOS prior to the most recent 28 versions of the I/OCE, with the					X					IOCE

Number	Requirement	Responsibility							
		A/B MAC		D M E	Shared-System Maintainers				Other
		A	B		H H H	F M V C	I C M W	S S S F	
	appropriate corresponding archived version.								

**III. PROVIDER EDUCATION TABLE**

Number	Requirement	Responsibility						
		A/B MAC			D M E	C	I	A
		A	B	H H H				
	None							

**IV. SUPPORTING INFORMATION**

**Section A: Recommendations and supporting information associated with listed requirements: N/A**

*"Should" denotes a recommendation.*

X-Ref Requirement Number	Recommendations or other supporting information:

**Section B: All other recommendations and supporting information: N/A**

**V. CONTACTS**

**Pre-Implementation Contact(s):** Yvonne Young, 410-786-1886 or YVONNE.YOUNG@CMS.HHS.GOV

**Post-Implementation Contact(s):** Contact your Contracting Officer's Representative (COR).

**VI. FUNDING**

**Section A: For Medicare Administrative Contractors (MACs):**

The Medicare Administrative Contractor is hereby advised that this constitutes technical direction as defined in your contract. CMS does not construe this as a change to the MAC Statement of Work. The contractor is not obligated to incur costs in excess of the amounts allotted in your contract unless and until specifically authorized by the Contracting Officer. If the contractor considers anything provided, as described above, to be outside the current scope of work, the contractor shall withhold performance on the part(s) in question and immediately notify the Contracting Officer, in writing or by e-mail, and request formal directions regarding continued performance requirements.

**ATTACHMENTS: 0**