



# **DMEPOS Dietary Related Templates and Clinical Data Elements (CDEs)**

**Provider Compliance Group Special Open Door Forum**

May 31, 2018

2:00-3:00 pm Eastern Time

Conference Call

Participant Dial-In Number: 1-(800)-837-1935

Conference ID: 8778137

Connie Leonard

Acting Director, Provider Compliance

Group Center for Program Integrity

Centers for Medicare and Medicaid Services

# Medical Review Documentation Compliance and Technology Contract

- CVP, Fairfax, VA 22030  
[www.cvpcorp.com](http://www.cvpcorp.com)
  - Tasked with providing services to facilitate health care providers' medical record documentation and Medicare contractors' review of medical record documentation.
  - Mechanism:
    - Templates and Clinical Data Elements to assist providers in improving documentation.
- Participating CVP technical support for this SODF:
  - Dr. Mark Pilley, Medical Director, StrategicHealthSolutions
  - Robert Dieterle, CEO EnableCare, LLC

# Agenda

- Introduction and Background – Connie Leonard / Kevin Young
- Overview of Effort to Improve Documentation – Dr. Mark Pilley
- Dietary Templates and Clinical Data Elements – Robert Dieterle
- Q&A – Connie Leonard  
Kevin Young  
Robert Dieterle  
Dr. Mark Pilley

# Background on Improper Payment for DMEPOS Dietary Related Items (FY 2017 CERT Report)

- Parenteral Nutrition
  - Improper payment rate: 30.4 % (70 million dollars)
  - 50.2 % due to incomplete documentation
- Enteral Nutrition
  - Improper payment rate: 37.0 % (73 million dollars)
  - 76.7 % due to incomplete documentation

# DMEPOS Dietary Related Templates and Clinical Data Elements (CDEs)

The draft DMEPOS Dietary Related Templates and the associated Clinical Data Elements (CDEs) are available on the CMS.gov website which can be accessed through the link below:

<https://www.cms.gov/Research-Statistics-Data-and-Systems/Computer-Data-and-Systems/Electronic-Clinical-Templates/DMEPOS-Templates.html>

## Parenteral Nutrition

Order	-- CDEs Draft R1.0d 5/20/2018	-- Template Draft R1.0d 5/20/2018
Progress Note	-- CDEs Draft R1.0d 5/20/2018	-- Template Draft R1.0d 5/20/2018
Lab Test Results	-- CDEs Draft R1.0d 5/20/2018	-- Template Draft R1.0d 5/20/2018
Appendices	-- Appendices R0.1d 5/20/2018	

## Enteral Nutrition

Order	-- CDEs Draft R1.0b 5/20/2018	-- Template Draft R1.0b 5/20/2018
Progress Note	-- CDEs Draft R1.0b 5/20/2018	-- Template Draft R1.0b 5/20/2018
Appendix A	-- Appendix A R0.1b 5/20/2018	

Also available with the Templates and CDEs:

The CMS presentation for the Special Open Door Forum -- “DMEPOS Dietary Related Templates and Clinical Data Elements (CDEs)”, held on May 31, 2018; 2:00-3:00 pm Eastern Time.

# DMEPOS Dietary Related Templates and Clinical Data Elements (CDEs)

## What are Clinical Data Elements?

Definitions of the content of individual “fields” in a template

### Each CDE has the following characteristics:

- Unique identification (e.g. PDN01, PND02)
- Name (e.g. Patient Name, Date of Birth)
- Data type (e.g. text, date, number, value from a set)
- Selection type (e.g. single, multiple)
- Value Set (list of allowed selections) (e.g. Items to orders, diagnoses)

# DMEPOS Dietary Related

## Example Clinical Data Elements (CDEs)

### PBD: Patient/Beneficiary Demographics

**PBD1:** Patient's first name, last name and middle initial (text)

**PBD2:** Patient's date of birth (date: MM/DD/YYYY)

**PBD3:** Patient's Gender (Single selection from the value set: M/F/O)

**PBD4:** Patient's Medicare ID (Medicare ID format and check digit)

### PND: Provider/NPP Demographics

**PND1:** Provider or Allowed NPP first name, last name, middle initial and suffix (text)

**PND2:** Provider NPI (Numeric with check digit)

**PND3:** Provider Telephone Number (xxx-xxx-xxxxx ext xxxx)

**PND4:** Provider Direct address (Direct address)

# DMEPOS Dietary Related Templates and Clinical Data Elements (CDEs)

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## Use of Color and Font for Templates and CDEs

- 1) CDEs in black Calibri are required
- 2) CDEs in *burnt orange Italics Calibri* are required if the condition is met
- 3) CDEs in *blue Times New Roman* are recommended but not required

# General Template and CDE Information

## USE of templates and CDEs

- Medicare does not require the use of these templates and CDEs for reimbursement for DMEPOS dietary related items.
- CDEs are designed for incorporation into provider EHR templates used to collect information during a patient encounter, recording laboratory results, and placing an order.
- Optional elements are present to assist providers in documenting the encounter and recording any pertinent information.
- Templates are visual representations of the CDE and may be printed, completed and made part of the patient's medical record in the event the provider does not have an EHR or the EHR does not support the elements to show that a DMEPOS dietary related item is medically necessary and appropriate based on Medicare documentation requirements.

# DMEPOS Dietary Related Order Templates and Clinical Data Elements (CDEs)

- Guidance
- Template (sections) (note: CDEs are defined for all “fields”)
  - Required/*conditional* sections
    - Patient information
    - Diagnosis
    - Signature, name, date ordered and NPI (for WOPD)
    - *Type of order*
    - *Start date if different from date of order*
    - *Place of Service* (detail is optional)
    - *Dietary order, associated device and supplies*
  - Optional sections
    - Provider who performed the evaluation

# DMEPOS Dietary Related Enteral and Parenteral Dietary Progress Note Template and Clinical Data Elements (CDEs)

- Guidance
- Template (sections) (note: CDEs are defined for all “fields”)
  - Required/*conditional* sections
    - Patient information
    - *Provider Information (if different than signing provider)*
    - Diagnoses
    - Dietary therapy coverage questions (required/*conditional*)
    - Treatment plan
    - Signature, name, date, and NPI
  - Optional sections
    - Chief complaint and related past medical history
    - Medications
    - Allergies
    - Review of Systems (variation based on specific device)
    - Physical Examination
    - Assessment
    - Orders

# DMEPOS Dietary Related – Parenteral Nutrition Only Lab Test Results Template and Clinical Data Elements (CDEs)

- Guidance
- Template (sections) (note: CDEs are defined for all “fields”)
  - Required/*conditional* sections
    - Patient information
    - Date of testing
    - *Testing*
      - *Fecal fat*
      - *Serum Albumen*
  - Optional sections
    - Provider information for F2Fvisit
    - Person performing testing
    - Signature

# **DMEPOS Dietary Related Templates and Clinical Data Elements (CDEs)**

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Questions?

# DMEPOS Dietary Related Templates and Clinical Data Elements (CDEs)

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General Comments/Recommendations?

*Feedback and suggestions on the templates can be sent  
to: [clinicaltemplates@cms.hhs.gov](mailto:clinicaltemplates@cms.hhs.gov)*