

Medicare Advantage and Prescription Drug Plans Enrollment and Payment Conference

Enrollment and Payment Process/Systems

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Introduction

CMS Systems that support enrollment & payment processing:

- Medicare Beneficiary Database (MBD)
 - CMS central beneficiary database
 - Eligibility verification
- Medicare Advantage Prescription Drug System (MARx)
 - Processes Beneficiary Enrollment in MA, MA-PD, PDP, Cost, HCPP, PACE, various Demonstrations, etc.
 - Calculates late enrollment penalty, and low-income subsidy
 - Calculates beneficiary-level payments to Plans

Introduction (continued)

- Premium Withhold System (PWS)
 - Provides enrollment and premium data to SSA for beneficiaries that elect to withhold their premium
 - Provides collected beneficiary withheld premiums to the payment system

Additional CMS Systems that support enrollment & payment processing:

- Risk Adjustment System (RAS)
 - Calculates and provides beneficiary-level risk adjustment factors to support payment calculations in MARx

Introduction (continued)

- Health Plan Management System (HPMS)
 - Provides the approved Plan-level data to MARx used in enrollment and payment decisions
- Retiree Drug Subsidy System (RDS)
 - Contains beneficiaries that are enrolled in an employer plan that is receiving a subsidy for their retirees
- Automated Plan Payment System (APPS)
 - Calculates Plan-level payments to the Plans

Plan Inputs to CMS

MBD inputs:

- Eligibility Query
- Primary Payer Data (4 Rx fields)

MARx inputs:

- Connect:Direct Users -
[User_ID].@BGD5050.TRANSFER.DATA
- GENTRAN Mailbox Users –
[GUID].[RACFID].MARX.D.[5-character Contract #].FUTURE.P
- Enrollment (code 60 & 61)

Plan Inputs to CMS (continued)

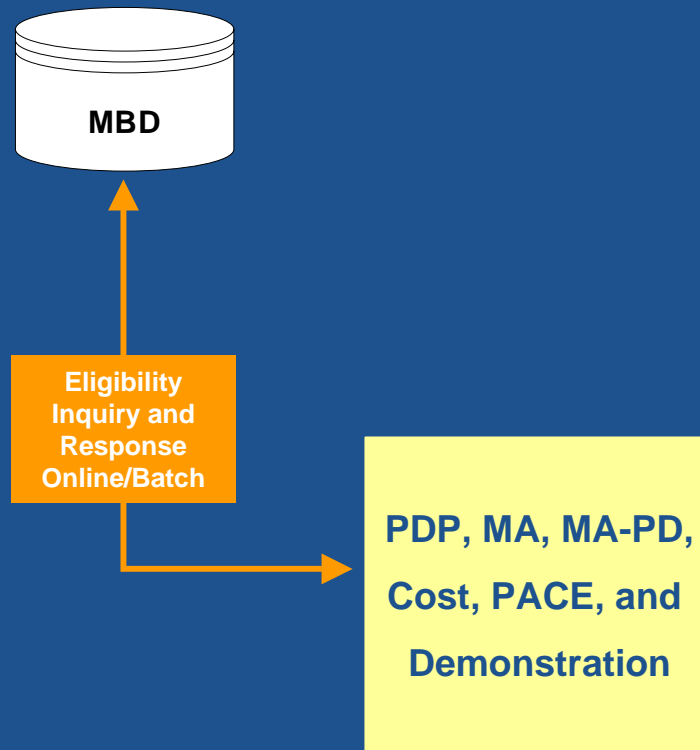
- Disenrollment (code 51)
- Correction (code 01)
- PBP Change (code 71)
- Plan Change (code 72)

Enrollment Process

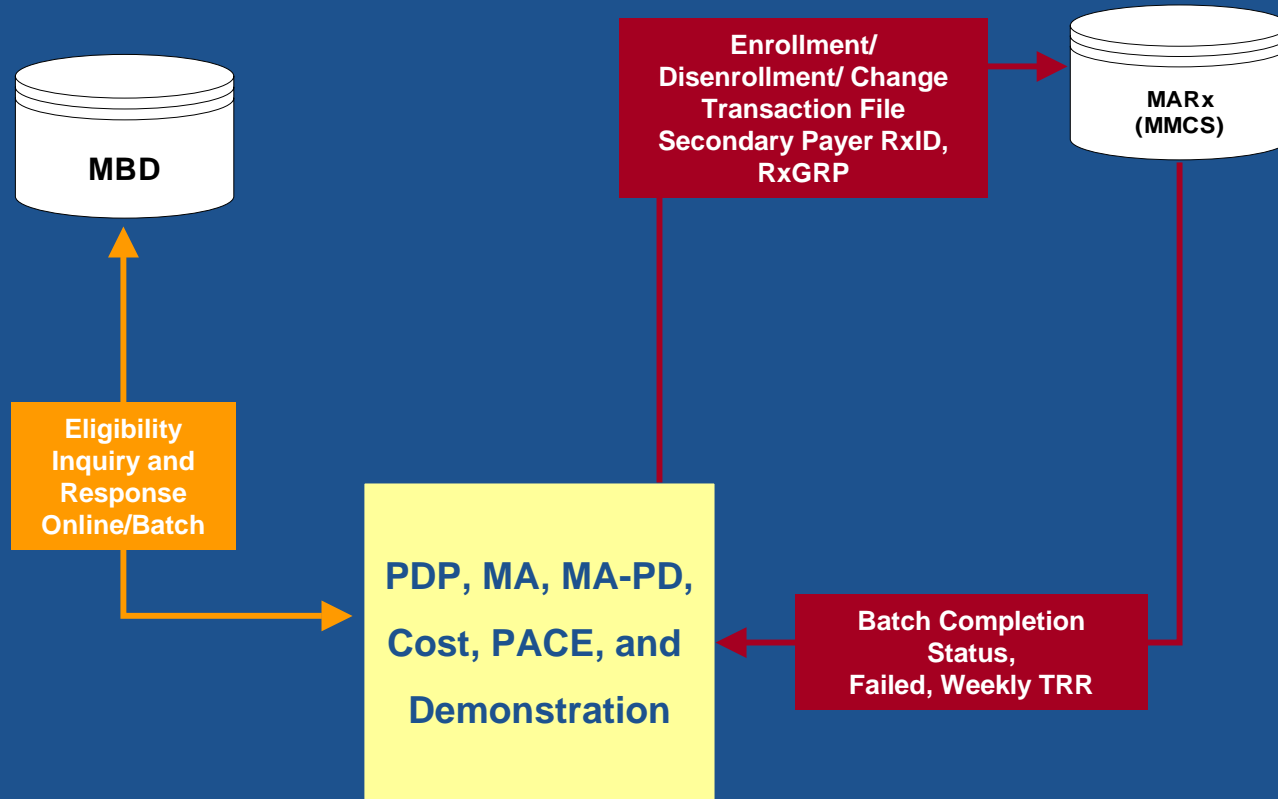
Send Enrollment data EARLY & OFTEN!

- Check Eligibility & Receive Response
- Submit Enrollment Transaction with premium data, and secondary insurance data for Part D
- Receive Batch Completion Summary, Failed file, & Weekly Transaction Reply
- Weekly TRR contains details on premium data, low income subsidy
- Upon accepted Enrollment, submit Primary Payer data
- Receive Monthly Reports after payment approval

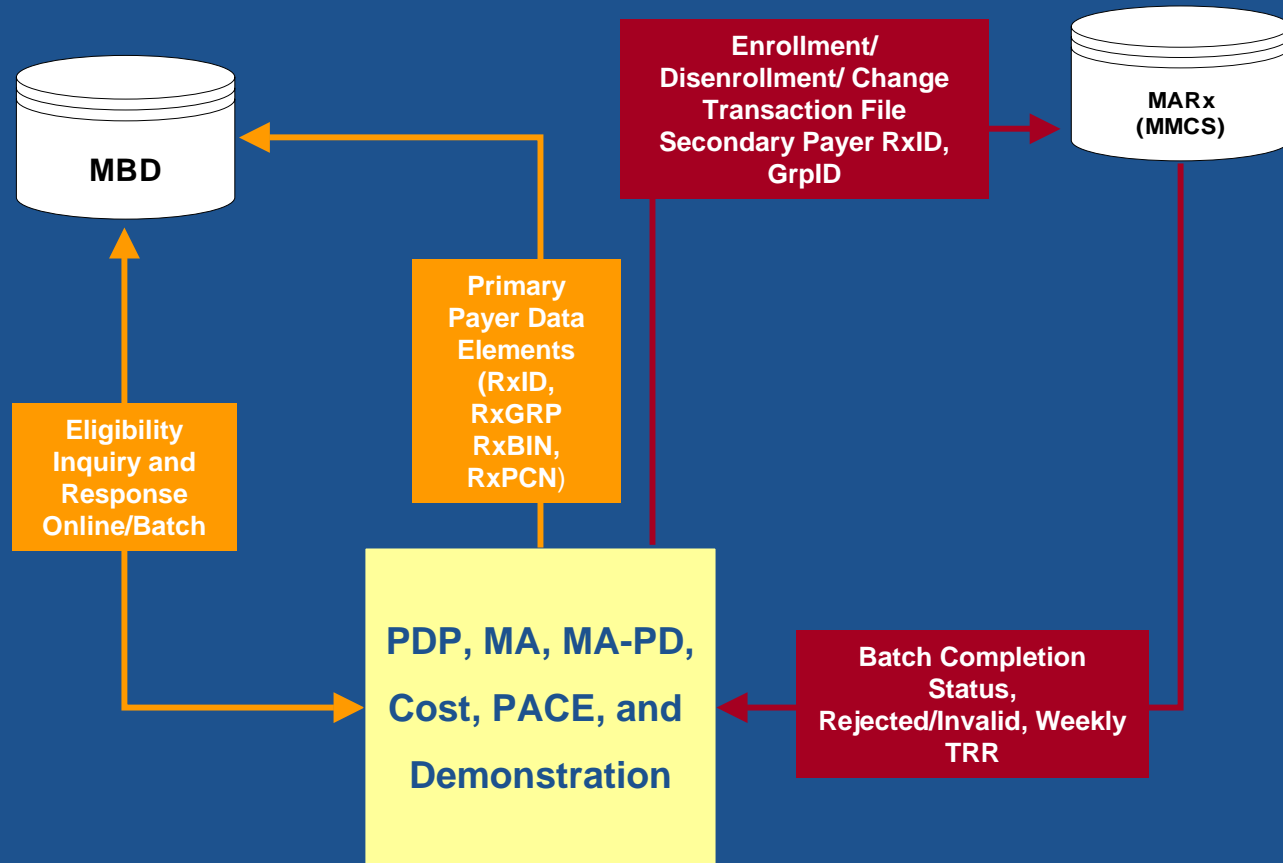
Step 1: Check Eligibility



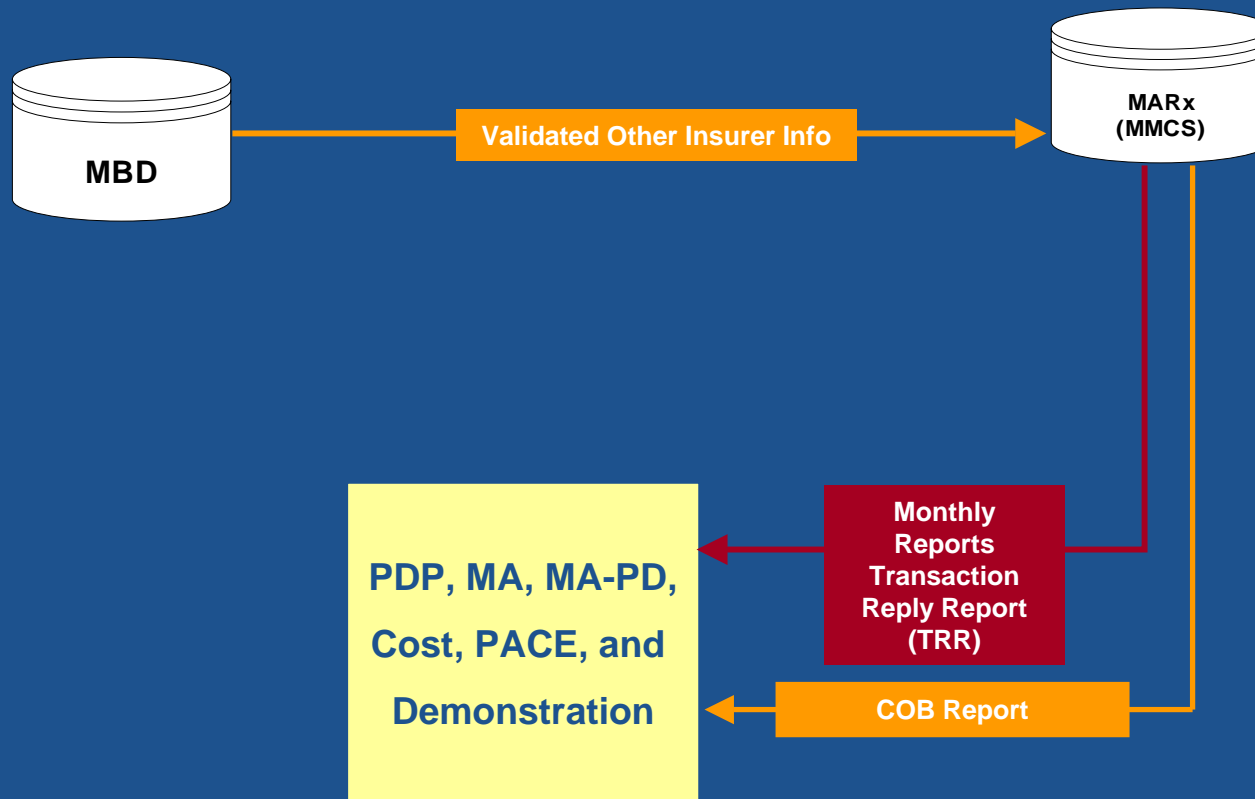
Step 2: Submit Enrollment Transaction



Step 3: Submit Primary Payer Data



Step 4: Receive COB Report & Monthly Reports



Payments

- MARx calculates beneficiary-level payments for:
 - Part A & Part B for MA, MA-PD, Cost, HCPP, PACE, and Demonstration plans
 - Part D for PDP, MA-PD, PACE & where applicable, Cost and Demonstration plans
 - Low-income premium subsidies are included in Part D payments
- Provides summarized contract-level, PBP-level and segment-level payments to APPS

Payments

- Calculates late enrollment penalty
- MARx provides Enrollment and Premium Data to PWS to send to SSA
- PWS obtains actual premium amounts withheld by SSA to send to APPS

Monthly Plan Reports

- Naming Convention:
 - HKH.@BGD5050.PLNxxxxx.Rmmyyyy.[report_mnemonic]
 - Where “xxxxx” - contract number
 - “mmyyyy” – calendar month and year
 - [report_mnemonic] – report name no more than 8 characters
 - For Connect:Direct users – “HKH.@BGD5050” is replaced with a 9-character plan provided qualifier
- Plan Payment Report (APPS Payment Letter) ...[PLANPAY]

Monthly Plan Reports (continued)

- Monthly Transaction Reply Data File...[TRNDATA]
- Monthly Transaction Reply Report...[TRNREPLY]
- Monthly Membership Detail Data File...[MONMEMD]
- Monthly Membership Detail Report...[MONMEMR]
- Monthly Membership Summary Data File...[MONMEMSD]
- Monthly Membership Summary Report...[MONMEMSR]
- Monthly Premium Withholding Data File...[MPWRD]

Monthly Plan Reports (continued)

Part D Reports:

- Auto and Facilitated Enrollment Address File...[AUTENRLD]
- Part D Risk Adjustment Model Output Data File...[PTDMODD]
- Part D Risk Adjustment Model Output Report...[PTDMODR]
- Secondary Insurance Report (Coordination of Benefits)...[COBD]

Monthly Plan Reports (continued)

Part C Reports:

- Risk Adjustment Model Output Data File...[HCCMODD]
- Risk Adjustment Model Output Report...[HCCMODR]
- BIPA 606 Payment Reduction Data File...[BIPA606D]
- BIPA 606 Payment Reduction Report...[BIPA606R]
- Bonus Payment Data File...[BONUSDAT]
- Bonus Payment Report...[BONUSRPT]
- Demographic Report...[DEMOGRAP]
- Monthly Summary of Bills...[SUMBILLS]
- Part A Bills Posted (HMO Bill Itemization Summary)...[BILLITEM]

Monthly Plan Reports (continued)

- Part B Claims Data File (Payment Records)...
[PAYRECDS]

Weekly Plan Reports

- Naming Convention:
 - HKH.@BGD5050.PLNxxxxx.YMyyyymm.Ddd.[report_mnemonic]
 - Where “xxxxx” - contract number
 - “yyymm” – calendar year and month
 - “dd” – day of the month
 - [report_mnemonic] – report name no more than 8 characters
 - For Connect:Direct users – “HKH.@BGD5050” is replaced with a 9-character plan provided qualifier

Weekly Plan Reports (continued)

- Weekly Transaction Reply Data File...[TRRWEEKD]
- Weekly Transaction Reply Report...[TRRWEEKR]

Randomly Occurring Reports

User-Level Reports:

- Naming Convention:

[User_ID].@BGD5050.YMyyyymm.Ddd.HMhhmm.[report_mnemonic]

- Where “User_ID” - Transmitting user id
- “yyymm” – calendar year and month
- “dd” – day of the month
- “hhmm” – hour and minute
- [report_mnemonic] – report name no more than 8 characters

Randomly Occurring Reports (continued)

- Batch Completion Status Summary Data File...[BATCHSTD]
 - Failed File...[FAILED]

Transition to MARx

- Complete November Payment MMCS monthly run – 10/23/05
- MA Full Dual Notification file – early September
- One time Auto-enrollment address file to PDP – mid October
- MARx conversion complete – late October
- Begin processing auto enrollments – late October
- First weekly Transaction Reply Report generated Saturday following completion of auto enrollment processing
- Receive first Part D enrollments – 11/15/05

Transition to MARx (continued)

- Complete December Payment Run – 11/16/05
- December Payment Approved – 11/23/05
- December Payment Reports Available – 11/25/05
- Continue Processing Plan Transactions following completion of December payment run
- January Payment Run Plan Cutoff – 12/13/05
- Process Termination/Rollovers – prior to completion of January payment run
- Complete January Payment Run – 12/19/05

Transition to MARx (continued)

- January Payment Reports Available – end of December
- Process Termination/Rollover (Contingency)- after completion of January Payment run
- 1st Monthly Premium Withhold Report (for January premiums) available with February Payment reports

Help Aids

- System Letters to Plans
 - <http://www.cms.hhs.gov/healthplans/systems/systeminfo.asp>
- Plan Communications User Guide

Enrollment & Payment Process/Systems

Questions and Answers