

# Medicare Advantage and Prescription Drug Plans Enrollment and Payment Conference

## MBD Eligibility Inquiry

*George Linares*

*Government Task Leader*

*Medicare Beneficiary Database*

Prescription Drug Plans  
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# Eligibility Inquiry Initiative

- CMS Eligibility Portal
- Beneficiary Eligibility User Interface (MBD UI):
  - Redesign of the existing MBD GUI, includes additional elements of information
- High Level Differences of:
  - The existing MBD GUI; and
  - The new Eligibility Inquiry User Interface (MBD UI)

# CMS Eligibility Portal

- Characteristics
  - Common Gateway to new applications:
    - New MBD User Interface
    - MARx User Interface
    - IACS
    - All future applications
  - Accessible via public web site  
<https://applications.cms.hhs.gov/>
  - Picture of Portal

# CMS Eligibility Portal (continued)



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# CMS Eligibility Portal (continued)



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**Beneficiary Eligibility Links**

- ★ [IACS](#)
- ★ [Plans](#)
- ★ [Providers](#)

### Beneficiary Eligibility Portal


The Beneficiary Eligibility Portal is property of the Centers for Medicare & Medicaid Services (CMS), CMS is a Federal agency within the U.S. Department of Health and Human Services. To learn more about CMS, visit [CMS](#).

The CMS Beneficiary Eligibility Portal is the gateway to the new initiatives being offered to the Medicare Advantage Plans and Provider communities to access beneficiary information.

As a partner and client of the CMS Beneficiary Portal, there is one service and two roles available for your choosing:

- **IACS** - Provides user management services required to access the application available within the portal
- **Plans** - Provides access to the applications to the Medicare Advantage Plans community
- **Providers** - Provides access to the applications to the Provider community, such as Hospitals and Physicians


Please refer to the Beneficiary Eligibility Links on the left panel and select a service to continue.




www1

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### Beneficiary Eligibility Links


- ★ [Introduction](#)
- ★ [IACS](#)
- ★ [Plans](#)
- ★ [Providers](#)

IACS
Plans
Providers

The primary purpose of the Individuals Authorized Access to the CMS Computer Services (IACS) is to establish an Agency wide solution for user management services for a wide variety of users ranging from Medicare Beneficiaries to Medicare Advantage Plans.

The link below will launch the IACS application which will walk you through the process of gaining access to the applications offered within the CMS Beneficiary Eligibility Portal.


[Individuals Authorized Access to the CMS Computer Services \(IACS\)](#)



www1

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# Current Application

## MBD Graphical User Interface (GUI)

- Characteristics
  - Physical Installation (Client Server application)
  - Limited Access (Medicare Data Communications Network (MDCN))
  - Upgrade Management (new functionality needs to be pushed)
  - Access to beneficiary level information
  - Picture of GUI

# Current Application

## MBD Graphical User Interface (GUI) (continued)

Beneficiary Data - Profile

Bene Profile
Entitlement
Coverage
Medicaid
Inquiry

HICN: - - Last Nm: Src DOB:
SSN: - - H First Nm: MI: H Sex: Src

Beneficiary Profile

XREF H
Rep Payee Yes No
Rep Payee Name
Date of Death / /
DOD Proof Code
DOD Source
Verified Day of Death Yes No
Current Entitlement
Effective Date Term Date Status Enroll Reason
Pt A
Pt B
Entlmt Audit Hist

Bene Address
Bene Communication
Rep-Payee Comm
Miscellaneous Info
Batch Exceptions

EXIT
Update
Cancel
Clear
OK
Bene Search
Print Screen

DATABASE: HCFADB1P DATE: 08/29/2005 TIME: 10:50:57




# New Eligibility Inquiry Application (MBD UI)

## ■ Characteristics

- Accessible via a public web-site
- Requires a User-id and password
- No physical installation required; Browser based App
- Access to target Beneficiary level information

# New Eligibility Inquiry Application (MBD UI) (continued)



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- Coverage
- Demonstrations
- Manuals
- Medicare Modernization Act
- New Freedom
- Open Door Forums
- Oral Health
- Partner with CMS
- PRI
- Providers
- Quality Initiatives
- Quarterly Provider Update
- Regulations
- State Waivers
- Statistics & Data

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- Contacts
- Events
- Forms
- Glossary
- Mailing Lists
- Search

## MBD UI

User ID : XXXX [Logout](#)

**INQUIRY**

Enter HICN:  **Submit**

**Bene Profile** | **Entitlement** | **Coverage** | **Medicaid**

HICN:   
SSN:   
Last Name:  Src:  DOB:   
First Name:  MI:  Sex:  Src:

### Beneficiary Profile

XREF:   
Rep Payee: ☐ Yes ☐ No  
Rep Payee Name:   
Date Of Death:   
DOD Proof Code:   
DOD Source:   
Verify Day Of Death: ☐ Yes ☐ No

### Current Entitlement

	Effective Date	Term Date	Status	Enroll Reason
Pt A	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Pt B	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**Entit Audit Hist**

**Bene Address**

**Bene Communication**

**Rep Payee Contrs**

**Misc. Info**

**Batch Exceptions**

# Summary

- Phased approach to convert all existing MBD GUI functionality over the Web.
- The MBD GUI will continue to be operational.
- The Eligibility Inquiry UI will continue to grow.
- The Unified Portal will be the gateway to access CMS's applications.