

# Medicare Advantage and Prescription Drug Plans Enrollment and Payment Conference

## MBD Eligibility Inquiry

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Prescription Drug Plans  
August 30 – September 1, 2005



# Eligibility Inquiry Initiative

- CMS Eligibility Portal
- Beneficiary Eligibility User Interface (MBD UI):
  - Redesign of the existing MBD GUI, includes additional elements of information
- High Level Differences of:
  - The existing MBD GUI; and
  - The new Eligibility Inquiry User Interface (MBD UI)

# CMS Eligibility Portal

- Characteristics
  - Common Gateway to new applications:
    - New MBD User Interface
    - MARx User Interface
    - IACS
    - All future applications
  - Accessible via public web site  
<https://applications.cms.hhs.gov/>
  - Picture of Portal

# CMS Eligibility Portal (continued)



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# CMS Eligibility Portal (continued)



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### Beneficiary Eligibility Portal

The Beneficiary Eligibility Portal is property of the Centers for Medicare & Medicaid Services (CMS), CMS is a Federal agency within the U.S. Department of Health and Human Services. To learn more about CMS, visit [CMS](#).

The CMS Beneficiary Eligibility Portal is the gateway to the new initiatives being offered to the Medicare Advantage Plans and Provider communities to access beneficiary information.

As a partner and client of the CMS Beneficiary Portal, there is one service and two roles available for your choosing:

- **IACS** - Provides user management services required to access the application available within the portal
- **Plans** -Provides access to the applications to the Medicare Advantage Plans community
- **Providers** - Provides access to the applications to the Provider community, such as Hospitals and Physicians

Please refer to the Beneficiary Eligibility Links on the left panel and select a service to continue.

[Privacy & Security](#) | [Accessibility](#) | [FOIA](#) | [Help](#) | [Email Updates](#) | [CMS Careers](#)  
[Health and Human Services](#) | [Medicare.gov](#) | [FirstGov](#)  
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**Centers for Medicare & Medicaid Services**  
7500 Security Boulevard, Baltimore MD 21244-1850  
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**Beneficiary Eligibility Links**

- ★ [IACS](#)
- ★ [Plans](#)
- ★ [Providers](#)



www1

# CMS Eligibility Portal (continued)



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### Beneficiary Eligibility Links

- ★ [Introduction](#)
- ★ [IACS](#)
- ★ [Plans](#)
- ★ [Providers](#)

**IACS** | **Plans** | **Providers**

The primary purpose of the Individuals Authorized Access to the CMS Computer Services (IACS) is to establish an Agency wide solution for user management services for a wide variety of users ranging from Medicare Beneficiaries to Medicare Advantage Plans.

The link below will launch the IACS application which will walk you through the process of gaining access to the applications offered within the CMS Beneficiary Eligibility Portal.

[Individuals Authorized Access to the CMS Computer Services \(IACS\)](#)



www1

[Privacy & Security](#) | [Accessibility](#) | [FOIA](#) | [Help](#) | [Email Updates](#) | [CMS Careers](#)  
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# Current Application

## MBD Graphical User Interface (GUI)

- Characteristics

- Physical Installation (Client Server application)
- Limited Access (Medicare Data Communications Network (MDCN))
- Upgrade Management (new functionality needs to be pushed)
- Access to beneficiary level information
- Picture of GUI

# Current Application

## MBD Graphical User Interface (GUI) (continued)

Beneficiary Data - Profile

Bene Profile

Entitlement

Coverage

Medicaid

Inquiry

HICN:  Last Nm:  Src  DOB:

SSN:   H First Nm:  MI:   H Sex:  Src

Beneficiary Profile

XREF   H

Rep Payee  Yes  No

Rep Payee Name

Date of Death

DOD Proof Code

DOD Source

Verified Day of Death  Yes  No

**Current Entitlement**

	Effective Date	Term Date	Status	Enroll Reason
Pt A	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Pt B	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Bene Address

Bene Communication

Rep-Payee Comm

Miscellaneous Info

Batch Exceptions

EXIT

Update

Cancel

Clear

OK

Bene Search

Print Screen

DATABASE: HCFADB1P
DATE: 08/29/2005
TIME: 10:50:57



# New Eligibility Inquiry Application (MBD UI)

## ▪ Characteristics

- Accessible via a public web-site
- Requires a User-id and password
- No physical installation required; Browser based App
- Access to target Beneficiary level information

# New Eligibility Inquiry Application (MBD UI) (continued)

CMS

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## MBD UI

User ID : XXXX  
[Logout](#)

INQUIRY

Enter HICN:

Bene Profile    Entitlement    Coverage    Medicaid

HICN:

SSN:

Last Name:  Src:  DOB:

First Name:  MI:  Sex:  Src:

Beneficiary Profile

XREF:

Rep Payee:  Yes  No

Rep Payee Name:

Date Of Death:

DOD Proof Code:

DOD Source:

Verify Day Of Death:  Yes  No

	Effective Date	Term Date	Status	Enroll Reason	
Pt A	<input style="width: 80px;" type="text"/>	<input type="button" value="Enroll Audit Hist"/>			
Pt B	<input style="width: 80px;" type="text"/>				

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# Summary

- Phased approach to convert all existing MBD GUI functionality over the Web.
- The MBD GUI will continue to be operational.
- The Eligibility Inquiry UI will continue to grow.
- The Unified Portal will be the gateway to access CMS's applications.