MAIN STUDY - ROUND 4

COMMUNITY COMPONENT

CL.   CLOSING MATERIALS

<table>
<tr><td>BOX
CL1</td><td>IF THE SP IS DECEASED OR INSTITUTIONALIZED (INS1=3 OR 2) AND PROXY'S ADDRESS HAS BEEN PREVIOUSLY COLLECTED, GO TO CL4a. IF THE SP IS DECEASED OR INSTITUTIONALIZED (INS1=3 OR 2) AND PROXY'S ADDRESS HAS NOT BEEN COLLECTED, GO TO CL4. IF SP IS ALIVE, NOT INSTITUTIONALIZED (INS1=1), GO TO CL1.</td></tr>
</table>

CL1.   Next, I would like to verify (your/SP's) home address and phone number. I have them listed as . . . [READ ADDRESS AND PHONE NUMBER LISTED BELOW]. Are these correct?

                          YES 1   (CL3a)
                          NO 2   (CL2)

CL2.   [What is (your/SP's) correct address and phone number?]

<table>
<tr><td>BOX
CL2</td><td>IF CHANGE WAS MADE TO SP'S PHONE NUMBER <u>ONLY</u>, OR IF NO CHANGES MADE AT CL2, GO TO CL3a. OTHERWISE, GO TO CL3.</td></tr>
</table>

CL3.   INTERVIEWER: WAS CHANGE MADE TO SP'S ADDRESS BECAUSE SP MOVED?

           SPMOVED   YES 1
                                    NO 2
                                    REFUSED .... -7
                                    DON'T KNOW .... -8

CL3a.   Is this the correct <u>mailing</u> address for (you/SP)?

           OKMADDR   YES 1   *BOX CL3*
                                    NO 2   (CL3b)
                                    REFUSED .... -7   *BOX CL3*
                                    DON'T KNOW .... -8   *BOX CL3*

CL3b.   What is (your/SP's) mailing address?

BOX CL3	IF SP IS RESPONDENT (SPPROXY = 1), AND SP HAS A PHONE NUMBER, GO TO CL9. IF SP IS RESPONDENT (SPPROXY = 1), AND SP DOES NOT HAVE A PHONE NUMBER OR PHONE NUMBER MISSING, GO TO CL5. IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS IN SP'S HOUSEHOLD AND SP/PROXY HAS A PHONE NUMBER, GO TO CL9. (PROXY'S AND SP'S ADDRESS FIELDS SHOULD CONTAIN SP'S ADDRESS.) IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS IN SP'S HOUSEHOLD AND SP/PROXY DOES NOT HAVE A PHONE NUMBER, GO TO CL5. (PROXY'S AND SP'S ADDRESS FIELDS SHOULD CONTAIN SP'S ADDRESS.) IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS NOT IN SP'S HOUSEHOLD AND PROXY'S ADDRESS HAS NOT BEEN COLLECTED, GO TO CL4. IF PROXY IS RESPONDENT (SPPROXY = 2), AND PROXY IS NOT IN SP'S HOUSEHOLD AND PROXY'S ADDRESS HAS BEEN COLLECTED, GO TO CL4a.

CL4.   What is your address and phone number?
         [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
         ADDR

CL4a.   I'd like to verify your address and phone number. I have them listed as . . .[READ ADDRESS AND PHONE NUMBER
         LISTED BELOW]. Are these correct?

```
                                          YES .............................................................  1   BOX CL4
                                          NO .............................................................  2   (CL4b)
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CL4b.   [What is your correct address and phone number?]

BOX CL4	IF SP DECEASED OR INSTITUTIONALIZED (INS1=2 OR 3), GO TO CL25. IF PROXY HAS A PHONE NUMBER THAT IS NOT=MISSING IN ANY FIELD, GO TO CL9. IF PROXY DOES NOT HAVE A PHONE NUMBER OR IF PROXY PHONE NUMBER MISSING (CL4 OR CL4a TELEPHONE NUMBER = 999, -7, -8), AND SP HAS A PHONE NUMBER (PREV. ROUND CL1 (AREA CODE = 999, -7, -8)). GO TO CL9. IF PROXY DOES NOT HAVE A PHONE NUMBER OR IF PROXY PHONE NUMBER MISSING AND SP DOES NOT HAVE A PHONE NUMBER (PREV. ROUND CL1 (AREA CODE = 999, -7, -8)). GO TO CL5.

CL5.   As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

Is there a phone number to call to arrange the next interview?

PHONNINT	YES	1	(CL6)
	NO	2	**BOX CL4A**
	REFUSED	-7	**BOX CL4A**
	DON'T KNOW	-8	**BOX CL4A**

CL6.   What is that phone number?

INTNAREA   (_____) _____ - _____
INTNEXCH   PHONE NUMBER
INTNLOCL

CL7.   And where is that phone located?

PHONWHER	PROXY'S OR SP'S HOME	1	**BOX CL4A**
	PROXY'S OR SP'S WORK/OFFICE	2	**BOX CL4A**
	NEIGHBOR'S	3	(CL8)
	FRIEND'S	4	(CL8)
	RELATIVE'S	5	(CL8)
	REFUSED	-7	**BOX CL4A**
	DON'T KNOW	-8	**BOX CL4A**
PHONWHOS	SOMEWHERE ELSE (SPECIFY)	91	**BOX CL4A**

_____

CL8.   What is this (RESPONSE IN CL7) name? [ENTER ONLY ONE.]

CL8a.   Under what name is that telephone number likely to be listed?

	SAME AS CONTACT NAME		
INTNNAME	(CONTACT NAME FROM CL8)	1	**BOX CL4A**
	OTHER NAME (SPECIFY)	91	**BOX CL4A**
	REFUSED	-7	**BOX CL4A**
INTNAMOS	DON'T KNOW	-8	**BOX CL4A**

3

CL9.   As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

The telephone number that I have in my records for contacting (you/you and SP/SP) is [(SP'S/PROXY'S) PHONE NUMBER]. Is that the best phone number to call to arrange the next interview?

PHONBEST	YES	1	***BOX CL4A***
	NO	2	(CL10)
	REFUSED	-7	***BOX CL4A***
	DON'T KNOW	-8	***BOX CL4A***

CL10.   What is the best number to call to arrange the next interview?
          [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

INTNAREA   (_____) _____ - _____
INTNEXCH   PHONE NUMBER
INTNLOCL

CL11.   And where is that phone located?

PHONWHER	PROXY'S OR SP'S HOME	1	***BOX CL4A***
	PROXY'S OR SP'S WORK/OFFICE	2	***BOX CL4A***
	NEIGHBOR'S	3	(CL12)
	FRIEND'S	4	(CL12)
	RELATIVE'S	5	(CL12)
	REFUSED	-7	***BOX CL4A***
	DON'T KNOW	-8	***BOX CL4A***
PHONWHOS	SOMEWHERE ELSE (SPECIFY)	91	***BOX CL4A***

CL12.   What is this (RESPONSE IN CL11) name? [ENTER ONLY ONE.]

          PHONROST

CL12aa.   Under what name is that telephone number likely to be listed?

	SAME AS CONTACT NAME	
INTNNAME	(CONTACT NAME FROM CL12)	1
	OTHER NAME (SPECIFY) _____	91
	REFUSED	-7
INTNAMOS	DON'T KNOW	-8

BOX
CL4A
	GO TO CL13 IF:
	        SUPPLEMENTAL SAMPLE, NO PREVIOUS CONTACTS, ONE PREVIOUS
	        CONTACT AND CONTACT IS CURRENT ROUND PROXY, ALL PREVIOUS
	        CONTACTS ARE CURRENT ROUND HOUSEHOLD MEMBERS, ALL
	        PREVIOUS CONTACTS DELETED. OTHERWISE, GO TO CL12a.

CL12a.   During our last interview we recorded name and address information for [READ NAME(S) BELOW], who would
know where (you/SP) could be contacted in case we have trouble arranging the next interview.
[HAND CONTACT SUMMARY TO RESPONDENT.]

CONTACT 1:   (NAME)
CONTACT 2:   (NAME)

Is this information still correct?
[CODE ALL THAT APPLY.]

CON1INFO   YES, ALL INFORMATION CORRECT .... 1 *BOX CL4B*
                           NO, NEED TO REPLACE CONTACT ONE 2 (CL12b)
                           NO, NEED TO CORRECT INFO FOR CONTACT ONE 3 (CL12c)
CON2INFO   NO, DELETE CONTACT ONE - NO REPLACEMENT .... 4 *BOX CL4B*
                           [NO, NEED TO REPLACE CONTACT TWO.. 5 (CL12b)]
                           [NO, NEED TO CORRECT INFO FOR CONTACT TWO............................. 6 (CL12c)]
                           [NO, DELETE CONTACT TWO - NO REPLACEMENT] .... 7 *BOX CL4B*

CL12b.   [Please give me the name of a relative or close friend who would know where (you/SP) would be. Please give me
the name of someone who is not living with (you/SP).]
[ENTER ONLY ONE CONTACT].

        CONTNUM1
        CONTNUM2

CL12bb.   [Please give me an address and phone number for contacting (CL12b NAME).]
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

CL12cc.   Under what name is that telephone number likely to be listed?

PHONNAM1   SAME AS CONTACT NAME (CONTACT NAME FROM CL12b) .... 1 *BOX CL4B*
PHONN1OS   OTHER NAME (SPECIFY) .... 91 *BOX CL4B*
PHONNAM2   REFUSED .... -7 *BOX CL4B*
PHONN2OS   DON'T KNOW .... -8 *BOX CL4B*

CL12c.   [What is the correct name, address, and phone number?]

BOX CL4B	IF MORE THAN ONE CODE ENTERED AT CL12a, GO TO THE NEXT APPROPRIATE QUESTION FOR THAT CODE. IF ONLY ONE CODE ENTERED AT CL12a OR WHEN CL12b/CL12c COMPLETED FOR EACH CODE ENTERED AT CL12a, GO TO **BOX CL4B1**.

CL13.   (Besides yourself), please give me the name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging the next interview. Please give me the name of someone who is <u>not living</u> with (you/SP).

<blockquote>
RESPONDENT REPORTS A CONTACT NAME 1 (CL14)
RESPONDENT DID <u>NOT</u> REPORT A CONTACT NAME .... 2 **BOX CL4B1**
REFUSED.. -7 **BOX CL4B1**
DON'T KNOW.. -8 **BOX CL4B1**
</blockquote>

CL14.   [Please give me the name of a relative or close friend who would know where (you/SP) would be. Please give me the name of someone who is not living with (you/SP).]
[ENTER ONLY ONE.]
CONTNUM1

CL15.   [Please give me an address and phone number for contacting (CL14 NAME).]
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

CL15a.   Under what name is that telephone number likely to be listed?

<blockquote>
PHONNAM1   SAME AS CONTACT NAME (CONTACT NAME FROM CLI4)...................... 1
                         OTHER NAME (SPECIFY)... 91
PHONN1OS   REFUSED .... -7
                         DON'T KNOW .... -8
</blockquote>

CL16.   Please give me another name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging the next interview. Again, please give me the name of someone who is <u>not living</u> with (you/SP).

<blockquote>
RESPONDENT REPORTS A CONTACT NAME 1 (CL17)
RESPONDENT DID NOT REPORT A CONTACT NAME .... 2 BOX CL4B1
REFUSED.. -7 BOX CL4B1
DON'T KNOW.. -8 BOX CL4B1
</blockquote>

CL17.   [Please give me another name of a relative or close friend who would know where (you/SP) would be. Again, please give me the name of someone who is not living with (you/SP). ENTER ONLY ONE.]
CONTNUM2

CL18.   [Please give me an address and phone number for contacting (CL17 NAME).]
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

CL18a.   Under what name is that telephone number likely to be listed?

PHONNAM2   SAME AS CONTACT NAME (CONTACT NAME FROM CLI7).................... 1
              OTHER NAME (SPECIFY).. 91
PHONN2OS   REFUSED .... -7
              DON'T KNOW .... -8

BOX CL4B1	IF NEW SAMPLE OR PREVIOUS CL19=2, -7, -8, GO TO CL19. OTHERWISE, GO TO CL19a.

CL19.   (Do you/Does SP) have another home, such as a vacation home, where (you/SP) spend part of the year?

ANOTHHOM   YES 1 (CL20)
                      NO 2 (CL21)
                      REFUSED .... -7 (CL21)
                      DON'T KNOW .... -8 (CL21)

CL20.   What is the correct address and phone number of that home?
          [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
          [ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]

CL21.   During our remaining interviews, we will continue to collect information about health care visits and the costs of any
          health care (you/SP) may receive. If for some reason you could not do the interview, please give me the name of
          someone who would be able to provide this information for (you/SP).

FUTRPROX   SOMEONE NAMED 1 (CL22)
                      NO ONE TO NAME .... 2 *BOX CL4E*
                      REFUSED TO NAME SOMEONE .... 3 *BOX CL4E*
                      DON'T KNOW... -8 *BOX CL4E*

CL22.   [Please give me the name of someone who would be able to provide this information for (you/SP).] [ENTER ONLY
          ONE PERSON.]
          FPROXNUM

CL22a.   [Please give me an address and phone number for contacting NAME FROM CL22.]
          [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

BOX CL4E	IF SUPPLEMENTAL SAMPLE, GO TO CL23a. OTHERWISE, IF SP IS RESPONDENT (SPPROXY = 1) GO TO CL23. IF PROXY IS RESPONDENT (SPPROXY = 2) GO TO CL24.

CL23.   [I would like to thank you for keeping the calendar for this interview.] I would [also] appreciate it if you would [continue to] record health care visits and keep information about medical expenses for the next interview. Thank you for your time and cooperation during this interview.

CIRCLE TODAY'S DATE ON CALENDAR AS A REFERENCE FOR THE RESPONDENT. EXPLAIN CALENDAR SECTIONS AS NECESSARY. [TO LEAVE SCREEN PRESS ENTER.]

BOX CL4F	GO TO CL26.

CL23a.   I would like to give you this calendar [HAND CALENDAR TO RESPONDENT] to record any health care visits (you have/SP has) with any kind of medical professional or facility.

This calendar also has a place to keep any medical bills, receipts, Medicare statements, and insurance statements that would be connected to (your/SP's) health care visits and other medical expenses covering this time period.

INTERVIEWER: EXPLAIN CALENDAR SECTIONS IN DETAIL TO RESPONDENT.

[PRESS ENTER TO CONTINUE.]

BOX CL4F1	GO TO CL26.

CL24.   I would like to make sure you are aware of the calendar we use to record any health care visits and keep information about medical expenses for the next interview. [TO LEAVE SCREEN PRESS ENTER.]

CIRCLE TODAY'S DATE ON CALENDAR AS A REFERENCE FOR THE RESPONDENT. EXPLAIN CALENDAR SECTIONS IN DETAIL TO RESPONDENT.

CL25.   I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information. [TO LEAVE SCREEN PRESS ENTER.]

CL26.   INTERVIEWER: WAS THIS INTERVIEW CONDUCTED MOSTLY IN ENGLISH OR SPANISH?

INTLANG   ENGLISH 1
                                              SPANISH 2

BOX CL5	CODE CASE AS COMPLETED.