IN. INTRODUCTION

9/26/00 – last revised
MCBS Comm. (Round 28 Main)

MCBS MAIN STUDY - ROUND 28, FALL 2000

COMMUNITY COMPONENT

IN. INTRODUCTION

ATDOOR. INTERVIEWER: REVIEW WITH THE RESPONDENT THE FOLLOWING IMPORTANT FACTS FROM THE "AT-THE-DOOR" SHEET:

* All survey information will be kept in strict confidence under the laws prescribed by the Privacy Act of 1974.

* Medicare benefits will not be affected in any way by survey responses or participation.

REFER TO THE AT-THE-DOOR SHEET IF THE RESPONDENT NEEDS ADDITIONAL REASSURANCE.

[PRESS ENTER TO CONTINUE.]

IDNUM. [ENTER WESTAT ID NUMBER.]

(   )

[TO END AN INTERVIEW SESSION, ENTER ALL ZEROS FOR THE ID NUMBER AND PRESS ENTER.]

IN1. YOU HAVE ENTERED ID NUMBER (ID NUMBER) FOR (SP'S NAME). IS THIS THE CORRECT CASE?

TEMP
YES 1 (IN2)
NO .... 2 *BOX IN1*

BOX IN1	RETURN TO MAIN MENU.

IN2. VERIFY SP'S NAME - IS SP'S NAME CORRECT AND COMPLETE?

TEMP
YES .... 1 *BOX IN2*
NO 2 (IN3)

BOX IN2	IF SUPP., ORD, OR DUAL ELIGIBLE SAMPLE AND RESTART, GO TO INS4. IF SUPP., ORD, OR DUAL ELIGIBLE SAMPLE, BUT NOT RESTART, GO TO IN4. ALL OTHER INTERVIEW TYPES, GO TO INS1.

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IN3.   MAKE ANY NECESSARY CORRECTIONS.
        PRESS ENTER FOR FIELDS WITH NO CHANGES.

BOX IN3	IF SUPP., ORD, OR DUAL ELIGIBLE SAMPLE AND RESTART, GO TO INS4. IF SUPP., ORD, OR DUAL ELIGIBLE SAMPLE, BUT NOT RESTART, GO TO IN4. ALL OTHER INTERVIEW TYPES, GO TO INS1.

INS1.   IS THE SP <u>CURRENTLY</u>:

SPALIVE   ALIVE AND NOT INSTITUTIONALIZED .... 1 *BOX INS1*
                         ALIVE AND INSTITUTIONALIZED 2 (INS2)
                         DECEASED - DIED IN COMMUNITY 3 (INS3)
                         DECEASED - DIED IN INSTITUTION 4 (INS2)

INS2.   What was the most recent date since (REF. DATE) that (SP) entered the institution?
         [ENTER DATE.]

SPINSTMM   (   ) (   ) (   )   GO TO *BOX INS1*
SPINSTDD   MM   DD   YY
SPINSTYY

INS3.   On what date did (SP) die?
         [ENTER DATE.]

SPDIEMM   (   ) (   ) (   )   GO TO *BOX INS1*
SPDIEDD   MM   DD   YY
SPDIEYY

BOX INS1	IF COMING FROM INS2 OR INS3 AND:
	        PREVIOUS INTERVIEW CONDUCTED WITH SP (VARIABLE
	        "SPPROXY" = 1) OR THIS IS FIRST COMMUNITY INTERVIEW, SET INS4
	        AND IN4=2, THEN GO TO IN4A.
	
	        PREVIOUS INTERVIEW CONDUCTED WITH PROXY (VARIABLE
	        "SPPROXY" = 2), GO TO INS4.
	IF COMING FROM INS1 AND THIS IS 1ST COMMUNITY INTERVIEW, GO TO IN4.
	        OTHERWISE, GO TO INS4.

INS4.   (THE PREVIOUS ROUND INTERVIEW/A PORTION OF THIS INTERVIEW) WAS CONDUCTED WITH [THE SP,
         (SP'S NAME)/A PROXY, (PROXY'S NAME), FOR (SP'S NAME)].

         IS THIS THE SAME RESPONDENT FOR (THE REMAINDER OF) THIS ROUND?

SAMERESP   YES 1
                         NO 2

2

BOX INS2	IF SUPPLEMENTAL, ORD, OR DUAL ELIGIBLE RESTART AND INS4 = 1 (VARIABLE "SPPROXY" = 2), GO TO IN5. IF SUPPLEMENTAL ORD, OR DUAL ELIGIBLE RESTART AND INS4 = 2 (VARIABLE "SPPROXY" = 2), GO TO IN4. OTHERWISE: IF SP WAS RESPONDENT IN PREVIOUS INTERVIEW (VARIABLE "SPPROXY" =1) AND SP IS RESPONDENT IN CURRENT INTERVIEW (INS4=1), GO TO IN8 IF IN8 NEVER ASKED, OTHERWISE GO TO *BOX INS4A*. IF SP DECEASED OR INSTITUTIONALIZED (INS1=2 OR 3) AND RESPONDENT FOR CURRENT INTERVIEW IS NOT THE SAME AS PREVIOUS INTERVIEW (INS4=2), GO TO IN4a. IF SP WAS RESPONDENT IN PREVIOUS INTERVIEW (VARIABLE "SPPROXY" =1) AND PROXY IS RESPONDENT IN CURRENT INTERVIEW (INS4=2) AND SP IS ALIVE/NOT INSTITUTIONALIZED (INS1=1), SET IN4=2, THEN GO TO IN4a. IF PROXY WAS RESPONDENT IN PREVIOUS INTERVIEW (VARIABLE "SPPROXY"=2) AND THAT PROXY WILL NOT BE THE RESPONDENT IN CURRENT INTERVIEW (INS4=2) AND SP IS ALIVE/NOT INSTITUTIONALIZED (INS1=1), THEN GO TO IN4. IF PROXY WAS RESPONDENT IN PREVIOUS INTERVIEW AND THAT PROXY WILL BE THE RESPONDENT IN CURRENT INTERVIEW (INS4=1), THEN GO TO IN5.

IN4.   INTERVIEWER: WILL THIS INTERVIEW BE CONDUCTED WITH THE SAMPLE PERSON OR WITH A PROXY?

SPPROXY   SAMPLE PERSON.. 1 *BOX INS2A*
                               PROXY.. 2 (IN4a)

BOX INS2A	GO TO IN8 IF IN8 NEVER ASKED. OTHERWISE, GO TO *BOX INS4A*.

IN4a.   SELECT OR ADD THE NAME/RELATIONSHIP OF THE PROXY TO THE SP FOR THIS INTERVIEW. [ENTER ONLY ONE.]
        ROSTFNAM
        ROSTLNAM
        ROSTREL

IN5.   I would like to verify your name and relationship to (SP). I have you listed as [READ NAME AND RELATIONSHIP LISTED BELOW]. Is that correct?

TEMP   YES .... 1 *BOX INS2A-1*
                               NO 2 (IN6)

IN6.   [What is your correct name and relationship to (SP)?]

BOX INS2A-1	IF SPALIVE = 2, SET PNSPINS TO 1, SET ALL OTHER IN6a VARIABLES TO 2, AND GO TO *BOX INS3*. IF THIS IS A RESTART INTERVIEW AND PREVIOUS INTERVIEW WAS CONDUCTED WITH PROXY AND INS4 = 1, GO TO *BOX INS3*. IF SPALIVE = 3, SET PNSPDED TO 1, SET ALL OTHER IN6a VARIABLES TO 2, AND GO TO *BOX INS3*. OTHERWISE, GO TO IN6a.

IN6a.   WHY IS A PROXY RESPONDENT NECESSARY? [CODE ALL THAT APPLY.] [PRESS CTRL/L TO LEAVE SCREEN.]

PNSPNAP   SP NOT CAPABLE PHYSICALLY/SICK/BLIND/CAN'T SPEAK/HEAR ...   1
PNSPNAM   SP NOT CAPABLE MENTALLY/POOR MEMORY/
                        PSYCHIATRIC DISORDER 2
PNSPNOK   SP UNABLE TO PROVIDE INFORMATION REGARDING
                        MEDICAL RECORDS 3
PNSPINH   SP IN HOSPITAL 4
PNSPLAN   LANGUAGE PROBLEM 5
PNSPDED   SP IS DECEASED 6
PNSPINS   SP IS INSTITUTIONALIZED 7
PNSPUNA   SP NOT AVAILABLE THIS ROUND 8
PNSPPAP   AUTHORIZED PROXY MUST ANSWER QUESTIONS FOR SP
PNSPOTH   (CODE REASON WHY) 9
PNSPOS   OTHER (SPECIFY) _____ 91

BOX INS2B	IF ONLY CODE 9 IS ENTERED AT IN6a, GO TO IN6b. OTHERWISE, GO TO *BOX INS3*.

IN6b.   INTERVIEWER: BRIEFLY EXPLAIN WHY PROXY MUST ANSWER QUESTIONS.

PNSPVB1   _____

PNSPVB2   _____

PNSPVB3   _____

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BOX INS3	IF SP IS DECEASED OR INSTITUTIONALIZED, GO TO IN8 IF IN8 NEVER ASKED. OTHERWISE, GO TO **BOX INS4A**. IF PREVIOUS ADDRESS INFORMATION HAS BEEN COLLECTED FOR THE PROXY OR THE PROXY WAS A HOUSEHOLD MEMBER IN PREVIOUS INTERVIEW AND THIS IS NOT AN EXIT CASE, GO TO INS5. IF NO PREVIOUS ADDRESS INFORMATION HAS BEEN COLLECTED FOR THE PROXY OR PROXY WAS NOT A HOUSEHOLD MEMBER IN PREVIOUS INTERVIEW, OR CASE IS SUPPLEMENTAL SAMPLE, GO TO IN7. IF EXIT CASE, GO TO **BOX INS4A**.

INS5.   I have you listed as (living in the same household/not living in the same household) as (SP). Is that still correct?

TEMP   YES .... 1 **BOX INS4**
                          NO .... 2 **BOX INS4**

BOX INS4	IF PROXY PREVIOUSLY REPORTED LIVING IN THE SP'S HOUSEHOLD AND INS5=1, THEN SET IN7=1 AND GO TO IN8 IF IN8 NEVER ASKED. OTHERWISE, GO TO **BOX INS4A**. IF PROXY PREVIOUSLY REPORTED NOT LIVING IN THE SP'S HOUSEHOLD AND INS5=1, THEN SET IN7=2 AND GO TO IN8 IF IN8 NEVER ASKED. OTHERWISE, GO TO **BOX INS4A**. IF PROXY PREVIOUSLY REPORTED LIVING IN THE SP'S HOUSEHOLD AND INS5=2, THEN SET IN7=2. FLAG THE PROXY AS A NON-HOUSEHOLD MEMBER AND GO TO IN8 IF IN8 NEVER ASKED. OTHERWISE, GO TO **BOX INS4A**. IF PROXY PREVIOUSLY REPORTED NOT LIVING IN THE SP'S HOUSEHOLD AND INS5=2, THEN SET IN7=1. FLAG THE PROXY AS A HOUSEHOLD MEMBER AND GO TO IN8 IF IN8 NEVER ASKED. OTHERWISE, GO TO **BOX INS4A**.

BOX INS4A	IF RESTART, GO TO CE2. IF INS6 NEVER ASKED AND THIS IS SP'S EXIT INTERVIEW AND SP NOT DECEASED, GO TO INS6. IF THIS IS A ROUND WHEN SUPPLEMENTAL SAMPLE IS ADDED, GO TO **BOX IN6**. OTHERWISE, GO TO **BOX ENS1A**.

INS6.   As you know from all of the interviews that we have conducted [for (SP)], the Medicare Current Beneficiary Survey has been collecting data from approximately 12,000 beneficiaries since 1991. This data has been extremely useful to many researchers who are dealing with issues regarding medical care availability and the cost of medical care for people such as [you/(SP)].

At this time, the survey is going to start interviewing some new beneficiaries and we will stop interviewing some of the people who have been with the survey for quite some time. [(You are)/(SP is)] one of the people that we will no longer interview.

Therefore, this will be the last interview that will be conducted [with you/for (SP)]. [Because this is the last interview [for (SP)], I will not collect any utilization information. However, outstanding charge information will be collected as usual in the Charge Payment Summary and we will complete a final income and assets series. This will be a very short interview, different from most of the others conducted [for (SP)].

[PRESS ENTER TO CONTINUE.]

GO TO *BOX ENS1A*.

IN7.   Do you live in the same household as (SP)?

        SAMADDR   YES 1
                                             NO 2

BOX INS5	IF IN7 = 1, FLAG PROXY AS LIVING IN SAME HOUSEHOLD AS SP AND GO TO IN8 IF IN8 NEVER ASKED. IF IN7 = 2, GO TO IN8 IF IN8 NEVER ASKED. OTHERWISE, GO TO *BOX INS4A*. INTERVIEW TYPE 5 AND 6, GO TO ENSINTRO.

IN8.   I have (your/SP's) date of birth listed as [DISPLAY BIRTH DATE]. Is that correct?

        TEMP   YES 1   (IN10)
                                             NO 2   (IN9)
                                             REFUSED .... -7   (IN11)
                                             DON'T KNOW .... -8   (IN11)

IN9.   What is (your/SP's) date of birth?

        EHHDOBMM |__|__| |__|__| |__|__|__|__|
        EHHDOBDD   MM   DD   YYYY
        EHHDOBYY
        HHDOBMM   REFUSED .... -7   (IN11)
        HHDOBDD   DON'T KNOW .... -8   (IN11)
        HHDOBYY

IN10.   That makes (you/SP) (AGE) today. Is that correct?

        HHPAGE   YES 1   (IN11)
                                             NO 2   (IN9)

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IN11.   INTERVIEWER: THE SP IS LISTED AS A (MALE/FEMALE). IF SEX IS OBVIOUS, CODE BELOW WITHOUT ASKING. IF SEX IS NOT OBVIOUS, ASK: (Are you/Is SP) male or female?

HHPSEX   MALE.. 1
ROSTSEX   FEMALE 2

BOX IN4	COMPARE HCFA SEX OF SP WITH SEX JUST ENTERED. IF THEY ARE THE SAME, GO TO *BOX IN6*. IF THEY ARE OPPOSITE, GO TO IN12. IF ANY MISSING VALUE, GO TO *BOX IN6*.

IN12.   INTERVIEWER: YOU JUST CHANGED SP'S SEX FROM (MALE/FEMALE) TO (FEMALE/MALE). DID YOU INTEND TO DO THAT?

TEMP   YES .... 1 *BOX IN5*
                                               NO.. 2 (IN11)

BOX IN5	IF SEX OF SP IS CHANGED IN IN11, SUBSEQUENT DISPLAYS OF GENDER TO BE CHANGED APPROPRIATELY. GO TO *BOX IN6*

BOX IN6	IF SUPPLEMENTAL, ORD, OR DUAL ELIGIBLE SAMPLE AND IF SP IS UNDER AGE 17, OR THIS IS NOT A SUPPLEMENTAL SAMPLE ROUND, GO TO *BOX ENS1A*. OTHERWISE, GO TO IN13.

IN13.   (Are you/Is SP/Was SP) (currently) married, widowed, divorced, separated, or never married?
            [PROBE GENTLY TO CONFIRM RESPONSE.]

SPMARSTA   MARRIED... 1
                                               WIDOWED 2
                                               DIVORCED 3
                                               SEPARATED... 4
                                               NEVER MARRIED 5

BOX IN7	GO TO IN14 IF IN14 NEVER ASKED. OTHERWISE, GO TO *BOX ENS1A.*

IN14.   Including natural, adopted, and stepchildren, how many living children (do you/does SP) have?

SPCHNLNM   _____
                                        NUMBER OF CHILDREN