

Medicare Current Beneficiary Survey

Section Specifications for CLQ

CLOSING

ROUND 70

Created on 4/23/2015

BOX CLBEG

BOX INSTRUCTIONS

IF (SP IS RESPONDENT) OR ((PROXY IS RESPONDENT AND PROXY LIVES WITH THE SP IN THE CURRENT ROUND) AND (SP IS ALIVE AND NOT INSTITUTIONALIZED)), GO TO BOX CL8.

ELSE IF (PROXY IS RESPONDENT) AND (AN ADDRESS HAS BEEN COLLECTED FOR THE PROXY), GO TO CL4 - VERIFY.

ELSE GO TO CL1 - STADDR1.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CREATE NEW ADDRESS AND PHONE RECORDS:

If the respondent is a Proxy, create a new current round address and phone records on tblAddress and tblPhone at the beginning of CL for the person who is currently flagged as Proxy, where ROST.ROSTNUM = MRES.RROSTNUM.

Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'Proxy'.

tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).

tblADDRESS.AddrResp = '1'.

tblADDRESS.AddrNum =

If Proxy does not have a previous round address, set tblADDRESS.AddrNum = 001.

Else tblADDRESS.AddrNum = Proxy's previous round tblADDRESS.AddressNum + 001.

tblADDRESS.AddrRndc = current round.

tblADDRESS.FirstName = Proxy's ROST.ROSTFNAM.

tblADDRESS.MiddleInitial = Proxy's ROST.ROSTMINI.

tblADDRESS.LastName = Proxy's ROST.ROSTLNAM

tblADDRESS.Relationship = Proxy's ROST.ROSTREL

tblADDRESS.RelationOS = Proxy's ROST.ROSTREOS

tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Proxy'.
 tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).
 tblPHONE.PhoneInstance = '1'.
 tblPHONE.PhoneResp = '1'.
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.
 tblPHONE.AddrRndc = current round.
 tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:

tblPHONE.PhoneNum = next sequential #.
 tblPHONE.PhoneRnd = current round.
 tblPHONE.PhoneType = 'OtherPerson'.
 tblPHONE.PhoneDetail = 'Proxy'.
 tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).
 tblPHONE.PhoneInstance = '2'.
 tblPHONE.PhoneResp = '1'.
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.
 tblPHONE.AddrRndc = current round.
 tblPHONE.Verify = EMPTY.

SUMMARY:

If the Proxy lives in the household with SP and SP is alive and not institutionalized, we will copy SP's current round address and phone number(s) to the Proxy's current round address and phone (regardless if the Proxy has a previous round address record) and we will route to BOX CL8 and will not verify the Proxy's address or phone number(s).

Else if the Proxy lives in the household with SP and SP is institutionalized or deceased, we will copy SP's previous round address and phone number(s) to the Proxy's current round address and phone (regardless if the Proxy has a previous round address record) and we will route to CL4 to verify this address and phone number(s).

Else if the Proxy does not live in the household with SP and the Proxy has an address collected in a previous round, we will copy the Proxy's previous round address and phone number(s) to the Proxy's current round address and phone and we will route to CL4 to verify this address and phone number(s).

Else if the Proxy does not live in the household with SP and the Proxy does not have an address collected in a previous round, we will route to CL1 to collect a new address and phone number(s) for the Proxy.

COPY INSTRUCTIONS:

If Proxy lives in the household with the SP in the current round, copy SP's current round address and phone numbers to the Proxy's current address and phone records.

Else if the Proxy has an address collected in the previous round, copy Proxy's previous round

address and phone numbers to the Proxy's current round address and phone records.
Else do not copy.

Copy fields on tblADDRESS:

tblADDRESS.STAddr2
tblADDRESS.City
tblADDRESS.State
tblADDRESS.Zipcode

Copy fields on tblPHONE, where PhoneInstance = '1' and '2':

tblPHONE.PhonArea
tblPHONE.Exch
tblPHONE.PhonLocl
tblPHONE.NoPhone
tblPHONE.PhonWher
tblPHONE.PhonWhOS
tblPHONE.SameName
tblPHONE.NameOS

PROXY'S PREVIOUS ROUND ADDRESS AND PHONE:

Proxy's previous round address record on tblADDRESS:

tblADDRESS.AddressRnd = previous round.
tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).

Proxy's previous round primary phone number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).
tblPHONE.PhoneInstance = '1'.

Proxy's previous round secondary phone number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).
tblPHONE.PhoneInstance = '2'.

SP'S CURRENT ROUND ADDRESS AND PHONE:

SP's current round address record on tblADDRESS:

tblADDRESS.AddressRnd = current round.
tblADDRESS.AddressType = 'SP'.
tblADDRESS.AddressDetail = 'SP'.
tblADDRESS.AddrRost = '01';.

SP'S current round primary phone number on tblPHONE:

tblPHONE.PhoneRnd = current round.
tblPHONE.PhoneType = 'SP'.

tblPHONE.PhoneDetail = 'SP'.
tblPHONE.PhoneRost = '01'.
tblPHONE.PhoneInstance = '1'.

SP'S current round seconday phone number on tblPHONE:

tblPHONE.PhoneRnd = current round.
tblPHONE.PhoneType = 'SP'.
tblPHONE.PhoneDetail = 'SP'.
tblPHONE.PhoneRost = '01'.
tblPHONE.PhoneInstance = '2'.

SP'S PREVIOUS ROUND ADDRESS AND PHONE:

SP's previous round address record on tblADDRESS:

tblADDRESS.AddressRnd = previous round.
tblADDRESS.AddressType = 'SP'.
tblADDRESS.AddressDetail = 'SP'.
tblADDRESS.AddrRost = '01';.

SP'S previous round primary phone number on tblPHONE:

tblPHONE.PhoneRnd = previous round.
tblPHONE.PhoneType = 'SP'.
tblPHONE.PhoneDetail = 'SP'.
tblPHONE.PhoneRost = '01'.
tblPHONE.PhoneInstance = '1'.

SP'S previous round seconday phone number on tblPHONE:

tblPHONE.PhoneRnd = previous round.
tblPHONE.PhoneType = 'SP'.
tblPHONE.PhoneDetail = 'SP'.
tblPHONE.PhoneRost = '01'.
tblPHONE.PhoneInstance = '2'.

See detailed instructions below:

Variable Name	Assignment Instructions
ADDRESSNUM	Create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.
ADDRESSRND	tblADDRESS.AddressRnd = current round.
ADDRESSTYPE	tblADDRESS.AddressType = 'OtherPerson'.
ADDRROST	tblADDRESS.AddrRost = MRES.RROSTNUM (same as Proxy's ROST.ROSTNUM).

Variable Name	Assignment Instructions
ADDRRESP	tblADDRESS.AddrResp = '1'.
ADDRNUM	If Proxy does not have a previous round address, set tblADDRESS.AddrNum = 001. Else tblADDRESS.AddrNum = Proxy's previous round tblADDRESS.AddressNum + 001.
ADDRRND	tblADDRESS.AddrRndc = current round.
FIRSTNAME	tblADDRESS.FirstName = Proxy's ROST.ROSTFNAM.
MIDDLEINITIAL	tblADDRESS.MiddleInitial = Proxy's ROST.ROSTMINI.
LASTNAME	tblADDRESS.LastName = Proxy's ROST.ROSTLNAM.
RELATIONSHIP	tblADDRESS.Relationship = Proxy's ROST.ROSTREL.
RELATIONOS	tblADDRESS.RelationOS = Proxy's ROST.ROSTREOS.
STADDR1	tblADDRESS.STAddr1 = set as instructed above.
STADDR2	tblADDRESS.STAddr2 = set as instructed above.
CITY	tblADDRESS.City = set as instructed above.
STATE	tblADDRESS.State = set as instructed above.
ZIPCODE	tblADDRESS.ZipCode = set as instructed above.
VERIFY	tblADDRESS.Verify = EMPTY.
PHONENUM	Create 1st new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 1.
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEROST	tblPHONE.PhoneRost = MRES.RROSTNUM, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 1.

Variable Name	Assignment Instructions
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Proxy's current round Address record, set on tblPHONE where tbPHONE.PhoneInstance = 1.
ADDRRNDC	tblPHONE.AddrRndc = current round, set on tblPHONE where tbPHONE.PhoneInstance = 1.
PHONAREA	tblPHONE.PhonArea = set as instructed above. Set on tblPHONE where tbPHONE.PhoneInstance = 1.
PHONEXCH	tblPHONE.PhonExch = set as instructed above. Set on tblPHONE where tbPHONE.PhoneInstance = 1.
PHONLOCL	tblPHONE.PhonLocl = set as instructed above. Set on tblPHONE where tbPHONE.PhoneInstance = 1.
NOPHONE	tblPHONE.NoPhone = set as instructed above. Set on tblPHONE where tbPHONE.PhoneInstance = 1.
PHONWHER	tblPHONE.PhonWher = set as instructed above. Set on tblPHONE where tbPHONE.PhoneInstance = 1.
PHONWHOS	tblPHONE.PhonWhOS = set as instructed above. Set on tblPHONE where tbPHONE.PhoneInstance = 1.
SAMENAME	tblPHONE.SameName = set as instructed above. Set on tblPHONE where tbPHONE.PhoneInstance = 1.
NAMEOS	tblPHONE.NameOS = set as instructed above. Set on tblPHONE where tbPHONE.PhoneInstance = 1.
VERIFY	tblPHONE.Verify = empty, set on tblPHONE where tbPHONE.PhoneInstance = 1.
PHONENUM	Create 2nd new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 2.
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tbPHONE.PhoneInstance = 2.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tbPHONE.PhoneInstance = 2.

Variable Name	Assignment Instructions
PHONEROST	tbIPHONE.PhoneRost = MRES.RROSTNUM, set on tbIPHONE where tbPHONE.PhoneInstance = 2.
PHONERESP	tbIPHONE.PhoneResp = '1', set on tbIPHONE where tbPHONE.PhoneInstance = 2.
ADDRNUM	tbIPHONE.AddrNum = tblADDRESS.AddrNum on Proxy's current round Address record, set on tbIPHONE where tbPHONE.PhoneInstance = 2.
ADDRRNDC	tbIPHONE.AddrRndc = current round, set on tbIPHONE where tbPHONE.PhoneInstance = 2.
PHONAREA	tbIPHONE.PhonArea = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.
PHONEXCH	tbIPHONE.PhonExch = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.
PHONLOCL	tbIPHONE.PhonLocl = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.
NOPHONE	tbIPHONE.NoPhone = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.
PHONWHER	tbIPHONE.PhonWher = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.
PHONWHOS	tbIPHONE.PhonWhOS = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.
SAMENAME	tbIPHONE.SameName = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.
NAMEOS	tbIPHONE.NameOS = set as instructed above. Set on tbIPHONE where tbPHONE.PhoneInstance = 2.
VERIFY	tbIPHONE.Verify = empty, set on tbIPHONE where tbPHONE.PhoneInstance = 2.
ADDRESSDETAIL	tblADDRESS.AddressDetail = 'Proxy'.
PHONEDETAIL	tbIPHONE.PhoneDetail = 'Proxy', set on tbIPHONE where tbPHONE.PhoneInstance = 1.

Variable Name	Assignment Instructions
PHONEDETAIL	tblPHONE.PhoneDetail = 'Proxy', set on tblPHONE where tblPHONE.PhoneInstance = 2.

DESIGN NOTES

CREATING CURRENT ROUND ADDRESS AND PHONE RECORD(S) FOR PROXY.

CL1

Address

QUESTION TEXT

What is your address?

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL1 - STADDR2
	Don't Know	CL1 - STADDR2
	Refused	CL1 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbiADDRESS.STADDR1 Transformed to ADDR.STADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL1 - CITY
	Empty	CL1 - CITY
	Don't Know	CL1 - CITY
	Refused	CL1 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to ADDR.STADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL1 - STATE
	Don't Know	CL1 - STATE
	Refused	CL1 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to ADDR.CITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL1 - ZIPCODE
	Don't Know	CL1 - ZIPCODE
	Refused	CL1 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to ADDR.STATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL2 - PHONAREA
	Don't Know	CL2 - PHONAREA
	Refused	CL2 - PHONAREA

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to ADDR.ZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect Address on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = "OtherPerson",
tblADDRESS.AddressDetail = "Proxy",
tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).

DESIGN NOTES

COLLECTING NEW ADDRESS FOR PROXY.

CL2

Phone

QUESTION TEXT

What is your phone number?

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL2 - PHONEXCH
	Empty	CL2 - PHONEXCH
	Don't Know	CL2 - PHONEXCH
	Refused	CL2 - PHONEXCH

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAREA in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL2 - PHONLOCL
	Empty	CL2 - PHONLOCL
	Don't Know	CL2 - PHONLOCL
	Refused	CL2 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEXCH in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL2 - NOPHONE
	Empty	CL2 - NOPHONE
	Don't Know	CL2 - NOPHONE
	Refused	CL2 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONLOCL Transformed to ADDR.PHONLOCL in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL2
	Empty	BOX CL2

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE SQL = tblPHONE.NOPHONE tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect Primary Phone Number on tblPhone where:

```
tblPHONE.PhoneRnd = current round,  
tblPHONE.PhoneType = "OtherPerson",  
tblPHONE.PhoneDetail = "Proxy",  
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),  
tblPHONE.PhoneInstance = '1'.
```

DESIGN NOTES

COLLECTING NEW PHONE 1 FOR PROXY.

BOX CL2

BOX INSTRUCTIONS

IF CL2 - NOPHONE = 1/NoPhone OR CL2 - PHONAREA = RF, GO TO BOX CL8.

ELSE GO TO CL3 - PHONAREA.

CL3

Phone

QUESTION TEXT

Do you have a second phone number?

[PROBE: What is that number?]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL3 - PHONEXCH
	Empty	CL3 - PHONEXCH
	Don't Know	CL3 - PHONEXCH
	Refused	BOX CL8

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONAREA Transformed to ADDR.PHONAR2 in Cheshire. tbIPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL3 - PHONLOCL
	Empty	CL3 - PHONLOCL
	Don't Know	CL3 - PHONLOCL
	Refused	CL3 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEX2 in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL3 - NOPHONE
	Empty	CL3 - NOPHONE
	Don't Know	CL3 - NOPHONE
	Refused	CL3 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLO2 in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL8
	Empty	BOX CL8

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE SQL = tbIPHONE.NOPHONE tbIPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect Secondary Phone Number on tblPhone where:

```
tblPHONE.PhoneRnd = current round,  
tblPHONE.PhoneType = "OtherPerson",  
tblPHONE.PhoneDetail = "Proxy",  
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),  
tblPHONE.PhoneInstance = '2'.
```

DESIGN NOTES

COLLECTING NEW PHONE 2 FOR PROXY.

CL4

Yes/No

QUESTION TEXT

I'd like to verify your address. I have it listed as... [READ ADDRESS LISTED BELOW].

Is this correct?

STREET ADDRESS 1: (STREET ADDRESS LINE 1)

STREET ADDRESS 2: (STREET ADDRESS LINE 2)

CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE)

[IF ANY INFORMATION IS MISSING (E.G., AN APARTMENT NUMBER), SELECT "NO" TO ENTER THE MISSING DATA.]

FIELD 1: VERIFY

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL5
2	NO	CL5 - STADDR1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP SQL = tblADDRESS.VERIFY Not transformed to Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

```
tblADDRESS.AddressRnd = current round,  
tblADDRESS.AddressType = "OtherPerson",  
tblADDRESS.AddressDetail = "Proxy",  
tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).
```

DESIGN NOTES

VERIFYING EXISTING ADDRESS FOR PROXY.

CL5

Address

QUESTION TEXT

ENTER CORRECT ADDRESS.

CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL5 - STADDR2
	Don't Know	CL5 - STADDR2
	Refused	CL5 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR1 Transformed to ADDR.STADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL5 - CITY
	Empty	CL5 - CITY
	Don't Know	CL5 - CITY
	Refused	CL5 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to ADDR.STADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL5 - STATE
	Don't Know	CL5 - STATE
	Refused	CL5 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to ADDR.CITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL5 - ZIPCODE
	Don't Know	CL5 - ZIPCODE
	Refused	CL5 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to ADDR.STATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX CL5
	Don't Know	BOX CL5
	Refused	BOX CL5

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to ADDR.ZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = "OtherPerson",
tblADDRESS.AddressDetail = "Proxy",
tblADDRESS.AddrRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM).

If Street Address Line 2 is cleared, update Proxy's current round tblADDRESS.STADDR2 = empty.

See detailed instructions below.

Variable Name	Assignment Instructions
STADDR2	If CL5 - STADDR2 is cleared, set tblADDRESS.STADDR2 = empty.

DESIGN NOTES

UPDATING ADDRESS FOR PROXY.

BOX CL5

BOX INSTRUCTIONS

IF A PRIMARY PHONE NUMBER HAS BEEN COLLECTED FOR THE PROXY, GO TO CL6 - VERIFY.

ELSE GO TO CL7 - PHONAREA.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If a primary phone number has not been collected for the Proxy, we will probe for new primary and secondary phone numbers.

CL6

Yes/No

QUESTION TEXT

Next, I would like to verify your phone number(s). I have them listed as ... [READ PHONE NUMBER(S) LISTED BELOW].

Are these correct?

PHONE 1: (PRIMARY PHONE NUMBER)

PHONE 2: [(SECONDARY PHONE NUMBER)/NONE]

[IF ANY PART OF THE PHONE NUMBER(S) IS NOT CORRECT, SELECT "NO". PROBE FOR A SECOND PHONE NUMBER IF ONE IS NOT PRESENT. IF THERE IS A SECOND NUMBER TO ADD, SELECT "NO" TO ENTER THE MISSING NUMBER.]

FIELD 1: VERIFY

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL8
2	NO	CL7 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>TEMP</p> <p>SQL = tbIPHONE.VERIFY. Stored on tbIPHONE where tbIPHONE.PhoneInstance = 1.</p> <p>Not transformed to Cheshire.</p>	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = "OtherPerson",
tblPHONE.PhoneDetail = "Proxy",
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),
tblPHONE.PhoneInstance = '1'.

If CL6 - VERFIY = 2/No, update Proxy's current round phone number(s) and phone details to empty. We will probe for new phone numbers and details.

See detailed instructions below.

Variable Name	Assignment Instructions
PHONWHER	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONWHOS	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONWHER	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONWHOS	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONAREA	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '2';

Variable Name	Assignment Instructions
PHONEXCH	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONLOCL	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
NOPHONE	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
SAMENAME	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
NAMEOS	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONAREA	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONEXCH	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONLOCL	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
NOPHONE	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '1';

Variable Name	Assignment Instructions
SAMENAME	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
NAMEOS	If CL6 - VERIFY = 2/No, update Proxy's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';

DESIGN NOTES

VERIFYING EXISTING PHONE NUMBERS FOR PROXY.

CL7

Phone

QUESTION TEXT

What is your phone number?

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL7 - PHONEXCH
	Empty	CL7 - PHONEXCH
	Don't Know	CL7 - PHONEXCH
	Refused	BOX CL7

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAREA in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL7 - PHONLOCL
	Empty	CL7 - PHONLOCL
	Don't Know	CL7 - PHONLOCL
	Refused	CL7 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEXCH in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL7 - NOPHONE
	Empty	CL7 - NOPHONE
	Don't Know	CL7 - NOPHONE
	Refused	CL7 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLOCL in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL7
	Empty	BOX CL7

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE</p> <p>SQL = tblPHONE.NOPHONE</p> <p>tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire:</p> <p>ADDR.PHONAREA = 999</p> <p>ADDR.PHONEXCH = NULL</p> <p>ADDR.PHONLOCL = NULL</p> <p>ADDR.PHONAR2 = 999</p> <p>ADDR.PHONEX2 = NULL</p> <p>ADDR.PHONLO2 = NULL</p>	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = "OtherPerson",
tblPHONE.PhoneDetail = "Proxy",
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

UPDATE PHONE 1 FOR PROXY.

BOX CL7

BOX INSTRUCTIONS

IF CL7 - NOPHONE = 1/NoPhone OR CL7 - PHONAREA = RF, GO TO BOX CL8.

ELSE GO TO CL8 - PHONAREA.

CL8

Phone

QUESTION TEXT

Do you have a second phone number?

[PROBE: What is that number?]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL8 - PHONEXCH
	Empty	CL8 - PHONEXCH
	Don't Know	CL8 - PHONEXCH
	Refused	BOX CL8

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONAREA Transformed to ADDR.PHONAR2 in Cheshire. tbIPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL8 - PHONLOCL
	Empty	CL8 - PHONLOCL
	Don't Know	CL8 - PHONLOCL
	Refused	CL8 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONEXCH Transformed to ADDR.PHONEX2 in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL8 - NOPHONE
	Empty	CL8 - NOPHONE
	Don't Know	CL8 - NOPHONE
	Refused	CL8 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONLOCL Transformed to ADDR.PHONLO2 in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL8
	Empty	BOX CL8

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE</p> <p>SQL = tblPHONE.NOPHONE</p> <p>tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 2 is transformed to the following in Cheshire:</p> <p>ADDR.PHONAR2 = 999</p> <p>ADDR.PHONEX2 = NULL</p> <p>ADDR.PHONLO2 = NULL</p>	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = "OtherPerson",
tblPHONE.PhoneDetail = "Proxy",
tblPHONE.PhoneRost = MRES.RROSTNUM (Same as Proxy's ROST.ROSTNUM),
tblPHONE.PhoneInstance = '2'.

DESIGN NOTES

UPDATE PHONE 2 FOR PROXY.

BOX CL8

BOX INSTRUCTIONS

IF SP DECEASED OR INSTITUTIONALIZED, GO TO CL62 - THANK_PROXY.

ELSE IF A PHONE NUMBER FOR ARRANGING THE NEXT INTERVIEW HAS BEEN COLLECTED, GO TO CL9 - PHONBEST.

ELSE GO TO CL10 - PHONNINT.

CL9

Yes/No

QUESTION TEXT

As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

Is (PREVIOUS BEST PHONE NUMBER FOR NEXT INTERVIEW) the best phone number to call to arrange for the next interview?

FIELD 1: PHONBEST

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL14
2	NO, ANOTHER NUMBER IS BEST	CL11 - PHONAREA
3	NO, PHONE NUMBER NOT AVAILABLE	BOX CL14
	Don't Know	BOX CL14
	Refused	BOX CL14

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbICL.PHONBEST Transformed to HRND.PHONBEST in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CREATE NEW PHONE RECORD FOR BEST PHONE NUMBER:

If CL9 - PHONBEST = 1/Yes or 2/No, create a current round record on tbIPHONE for BEST PHONE number.

Else do not create new record.

Set on new tblPHONE record:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'BEST'.

tblPHONE.PhoneDetail = 'BEST'.

tblPHONE.PhoneRost = '0'.

tblPHONE.PhoneInstance = '1'.

tblPHONE.PhoneResp = '1'.

tblPHONE.AddrNum = EMPTY.

tblPHONE.AddrRndc = EMPTY.

tblPHONE.Verify = EMPTY.

NOTE: We do not collect second phone for BEST PHONE NUMBER.

COPY INSTRUCTIONS:

If CL9 - PHONBEST = 1/Yes, copy previous round BEST PHONE number to the current round BEST PHONE record.

Else if CL9 - PHONBEST = 2/No, do not copy previous round BEST PHONE number to the current round BEST PHONE record. We will route to CL11 to collect BEST PHONE.

Else do not create a current round BEST PHONE record on tblPHONE.

Copy fields on tblPHONE, where PhoneInstance = '1':

tblPHONE.PhonArea

tblPHONE.Exch

tblPHONE.PhonLocl

tblPHONE.NoPhone

tblPHONE.PhonRost

tblPHONE.PhonWher

tblPHONE.PhonWhOS

tblPHONE.SameName

tblPHONE.NameOS

Previous round BEST PHONE number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.

tblPHONE.PhoneType = 'BEST'.

tblPHONE.PhoneDetail = 'BEST'.

tblPHONE.PhoneInstance = '1'.

See detailed instructions below.

Variable Name	Assignment Instructions
PHONENUM	If creating new record on tblPHONE, set tblPHONE.PhoneNum = next sequential #.
PHONERND	If creating new record on tblPHONE, set tblPHONE.PhoneRnd = current round.
PHONETYPE	If creating new record on tblPHONE, set tblPHONE.PhoneType = 'BEST'.
PHONEDETAIL	If creating new record on tblPHONE, set tblPHONE.PhoneDetail = 'BEST'.
PHONEROST	If creating new record on tblPHONE, set tblPHONE.PhoneRost = '0'.
PHONEINSTANCE	If creating new record on tblPHONE, set tblPHONE.PhoneInstance = '1'.
PHONERESP	If creating new record on tblPHONE, set tblPHONE.PhoneResp = '1'.
ADDRNUM	If creating new record on tblPHONE, set tblPHONE.AddrNum = EMPTY.
ADDRRNDC	If creating new record on tblPHONE, set tblPHONE.AddrRndc = EMPTY.
PHONAREA	If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PHONAREA = previous round BEST PHONE tblPHONE.PHONAREA.
PHONEXCH	If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PHONEXCH = previous round BEST PHONE tblPHONE.PHONEXCH.
PHONLOCL	If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PHONLOCL = previous round BEST PHONE tblPHONE.PHONLOCL.

Variable Name	Assignment Instructions
NOPHONE	If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.NOPHONE = previous round BEST PHONE tblPHONE.NOPHONE.
PHONWHER	If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PhonWHER = previous round BEST PHONE tblPHONE.PhonWHER.
PHONWHOS	If CL9 - PHONBEST = 1/Yes, current round BEST PHONE tblPHONE.PhonWhOS = previous round BEST PHONE tblPHONE.PhonWhOS.
SAMENAME	If CL9 - PHONBEST = 1/Yes, current round tblPHONE.SameName = previous round tblPHONE.SameName.
NAMEOS	If CL9 - PHONBEST = 1/Yes, current round tblPHONE.NameOS = previous round tblPHONE.NameOS.
PHONBEST	If CL9 - PHONBEST = 1/Yes, current round tblCL.PhonBest = previous round tblCL.PhonBest.
PHONROST	if CL9 - PHONBEST = 1/Yes, current round tblCL.PhonRost = previous round tblCL.PhonRost.

DESIGN NOTES

VERIFYING PREVIOUS ROUND BEST PHONE NUMBER.

CL10

Yes/No

QUESTION TEXT

As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

Is there a phone number to call to arrange for the next interview?

FIELD 1: PHONNINT

FIELD 1 ROUTING

Value	Label	Route
1	YES	CL11 - PHONAREA
2	NO	BOX CL14
	Don't Know	BOX CL14
	Refused	BOX CL14

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.PHONNINT Transformed to HRND.PHONNINT in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CREATE NEW PHONE FOR BEST PHONE NUMBER:

If CL10 - PHONNINT = 1/Yes, create a current round record on tblPHONE for BEST PHONE number where:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'BEST'.

```

tblPHONE.PhoneDetail = 'BEST'.
tblPHONE.PhoneRost = '0'.
tblPHONE.PhoneInstance = '1'.
tblPHONE.PhoneResp = '1'.
tblPHONE.AddrNum = EMPTY.
tblPHONE.AddrRndc = EMPTY.

```

See detailed instructions below.

Variable Name	Assignment Instructions
PHONENUM	If creating new record on tblPHONE, set tblPHONE.PhoneNum = next sequential #.
PHONERND	If creating new record on tblPHONE, set tblPHONE.PhoneRnd = current round.
PHONETYPE	If creating new record on tblPHONE, set tblPHONE.PhoneType = 'BEST'.
PHONEDETAIL	If creating new record on tblPHONE, set tblPHONE.PhoneDetail = 'BEST'.
PHONEROST	If creating new record on tblPHONE, set tblPHONE.PhoneRost = '0'.
PHONEINSTANCE	If creating new record on tblPHONE, set tblPHONE.PhoneInstance = '1'.
PHONERESP	If creating new record on tblPHONE, set tblPHONE.PhoneResp = '1'.
ADDRNUM	If creating new record on tblPHONE, set tblPHONE.AddrNum = EMPTY.
ADDRNRDC	If creating new record on tblPHONE, set tblPHONE.AddrRndc = EMPTY.

DESIGN NOTES

NO PREVIOUS ROUND BEST PHONE NUMBER. PROBE FOR BEST PHONE NUMBER.

CL11

Phone

QUESTION TEXT

What is the best number to call to arrange for the next interview?

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL11 - PHONEXCH

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to HRND.INTNAREA in Cheshire.	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL11 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONEXCH Transformed to HRND.INTNEXCH in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL12 - PHONWHER

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONLOCL Transformed to HRND.INTNLOCL in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round.
tblPHONE.PhoneType = 'BEST'.
tblPHONE.PhoneDetail = 'BEST'.
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

COLLECTING NEW BEST PHONE NUMBER.

CL12

Code 1

QUESTION TEXT

And where is that phone located?

FIELD 1: PHONWHER

FIELD 1 ROUTING

Value	Label	Route
1	PROXY'S OR SP'S HOME	BOX CL14
2	PROXY'S OR SP'S WORK/OFFICE	BOX CL14
3	NEIGHBOR'S	CL13 - PERSON_INTNNAME
4	FRIEND'S	CL13 - PERSON_INTNNAME
5	RELATIVE'S	CL13 - PERSON_INTNNAME
91	SOMEWHERE ELSE	CL12 - PHONWHOS
	Don't Know	BOX CL14
	Refused	BOX CL14

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.PHONWHER Transformed to HRND.PHONWHER in Cheshire.	1

FIELD 2: PHONWHOS

SOMEWHERE ELSE (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX CL14

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbICL.PHONWHOS Transformed to HRND.PHONWHOS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collected on tbICL.PHONWHER, tbICL.PHONWHOS.

NOTE:

Inconsistent with database storage CL9. When copied from previous round at CL9, BEST PHONE PHONWHER and PHONWHOS are stored on tbIPHONE where:

tbIPHONE.PhoneRnd = current round.

tbIPHONE.PhoneType = 'BEST'.

tbIPHONE.PhoneDetail = 'BEST'.

tbIPHONE.PhoneInstance = '1'.

DESIGN NOTES

COLLECTING NEW BEST PHONE NUMBER DETAILS.

CL13

Roster

QUESTION TEXT

What is this (CL12 RESPONSE) name?

ENTER ONLY ONE.

FIELD 1: PERSON INTNNAME

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL14 - SAMENAME

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbICL.PERSON_INTNNAME SQL = Initially collected in tbICL.PERSON_INTNNAME then copied to tbICL.PHONROST. tbICL.PHONROST transformed to HRND.PHONROST in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all persons from Person Roster.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	First Name	Display ROST.ROSTFNAM.
2	Last Name	Display ROST.ROSTLNAM.

Column #	Header	Instructions
3	Relationship to SP	Display relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

BACKGROUND VARIABLE ASSIGNMENTS

If Person added at Person Roster, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:

ROST.ROSTNUM Person number
ROST.ROSTRNDC Round number
ROST.ROSTFNAM First name
ROST.ROSTLNAM Last Name

If Person added, set reason why person added as instructed below.

Regardless if person added or existing person selected, set tblCL.PHONROST = ROST.ROSTNUM of person selected at CL13.

See detailed instructions below.

Variable Name	Assignment Instructions
ROSTREAS	If Person selected at CL13 was added to the Person Roster, set ROST.ROSTREAS = 8/PersonWithPHone.
PHONROST	Set current round tblCL.PHONROST = ROST.ROSTNUM of person selected at CL13.

DESIGN NOTES

COLLECTING NEW BEST PHONE NUMBER DETAILS.

CL14

Code 1

QUESTION TEXT

Under what name is that telephone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	BOX CL14
91	OTHER NAME	CL14 - NAMEOS
	Don't Know	BOX CL14
	Refused	BOX CL14

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.INTNNAME in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX CL14

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.INTNAMOS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round.
tblPHONE.PhoneType = 'BEST'.
tblPHONE.PhoneDetail = 'BEST'.
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

COLLECTING NEW BEST PHONE NUMBER DETAILS.

BOX CL14

BOX INSTRUCTIONS

IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP'S PREVIOUS ROUND INTERVIEW WAS IN A FACILITY) OR (THERE WERE NO CONTACT PERSONS REPORTED IN THE PREVIOUS ROUND), GO TO CL23 - REPORT_CONTACT1.

ELSE (IF THE FIRST CONTACT PERSON REPORTED IN THE PREVIOUS ROUND LIVES WITH THE SP IN THE CURRENT ROUND) OR (IF IT'S A PROXY INTERVIEW AND THE PROXY WAS THE FIRST CONTACT PERSON REPORTED IN THE PREVIOUS ROUND), GO TO CL23 - REPORT_CONTACT1.

ELSE GO TO CL15 - CON1INFO.

CL15

Code 1

QUESTION TEXT

During our last interview we recorded name and address information for [READ NAME(S) BELOW], who would know where [you/(SP)] could be contacted in case we have trouble arranging for the next interview.

CONTACT 1: (FIRST CONTACT NAME FROM PREVIOUS ROUND)

CONTACT 2: [(SECOND CONTACT NAME FROM PREVIOUS ROUND)/NONE]

IS CONTACT ONE INFORMATION CORRECT?

FIELD 1: CON1INFO

FIELD 1 ROUTING

Value	Label	Route
1	YES, CONTACT ONE INFORMATION CORRECT	BOX CL29
2	NO, NEED TO REPLACE CONTACT ONE	CL24 - PERSON_CONTACT1
3	NO, NEED TO CORRECT INFORMATION FOR CONTACT ONE	CL16 - VERIFY
4	NO, NEED TO DELETE CONTACT ONE - NO REPLACEMENT	BOX CL29

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tb\CL.CON1INFO Transformed to HRND.CON1INFO in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, set current round Contact One, tblCL.ContNum1, to Contact One from the previous round.

CREATE A NEW ADDRESS AND PHONE RECORDS:

If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, create a new current round address and phone records on tblAddress and tblPhone for Contact One.

Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'Contact1'.

tblADDRESS.AddrRost = Previous round tblCL.ContNum1 (same as Contact's ROST.ROSTNUM).

tblADDRESS.AddrNum = Contact One's previous round tblADDRESS.AddressNum + 001.

tblADDRESS.AddrRndc = current round.

tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.

tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.

tblADDRESS.LastName = Contact's ROST.ROSTLNAM

tblADDRESS.Relationship = Contact's ROST.ROSTREL

tblADDRESS.RelationOS = Contact's ROST.ROSTREOS

tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact1'.

tblPHONE.PhoneRost = Previous round tblCL.ContNum1 (same as Contact's ROST.ROSTNUM).

tblPHONE.PhoneInstance = '1'.

tblPHONE.PhoneResp = '1'.

tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.

tblPHONE.AddrRndc = current round.

tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact1'.
 tblPHONE.PhoneRost = Previous round tblCL.ContNum1 (same as Contact's ROST.ROSTNUM).
 tblPHONE.PhoneInstance = '2'.
 tblPHONE.PhoneResp = '1'.
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.
 tblPHONE.AddrRndc = current round.
 tblPHONE.Verify = EMPTY.

COPY INSTRUCTIONS:

If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, copy the contact one's previous round address and phone number(s) to their current round address and phone records
 Else do not copy.

Copy fields on tblADDRESS:

tblADDRESS.STAddr1
 tblADDRESS.STAddr2
 tblADDRESS.City
 tblADDRESS.State
 tblADDRESS.Zipcode

Copy fields on tblPhone, where PhoneInstance = '1' and '2':

tblPHONE.PhonArea
 tblPHONE.Exch
 tblPHONE.PhonLocl
 tblPHONE.NoPhone
 tblPHONE.PhonWher
 tblPHONE.PhonWhOS
 tblPHONE.SameName
 tblPHONE.NameOS

CONTACT ONE'S PREVIOUS ROUND ADDRESS AND PHONE:

Contact One's previous round address record on tblADDRESS:
 tblADDRESS.AddressRnd = previous round.
 tblADDRESS.AddrRost = Contact's ROST.ROSTNUM (same as current round tblCL.ContNum1).

Contact One's previous round primary phone number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.
 tblPHONE.PhoneRost = Contact's ROST.ROSTNUM (same as current round tblCL.ContNum1).
 tblPHONE.PhoneInstance = '1'.

Contact One's previous round secondary phone number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.

tblPHONE.PhoneRost = Contact's ROST.ROSTNUM (same as current round tblCL.ContNum1).

tblPHONE.PhoneInstance = '2'.

See detailed instructions below:

Variable Name	Assignment Instructions
ADDRESSNUM	If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.
ADDRESSRND	tblADDRESS.AddressRnd = current round.
ADDRESSTYPE	tblADDRESS.AddressType = 'OtherPerson'.
ADDRROST	tblADDRESS.AddrRost = tblCL.ContNum1 on tblCL where tblCL.CLRnd = previous round.
ADDRRESP	tblADDRESS.AddrResp = '1'.
ADDRNUM	If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001. Else tblADDRESS.AddrNum = Contact's previous round tblADDRESS.AddressNum + 001.
ADDRRNDC	tblADDRESS.AddrRndc = current round.
FIRSTNAME	tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.
MIDDLEINITIAL	tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.
LASTNAME	tblADDRESS.LastName = Contact's ROST.ROSTLNAM.
RELATIONSHIP	tblADDRESS.Relationship = Contact's ROST.ROSTREL.
RELATIONOS	tblADDRESS.RelationOS = Contact's ROST.ROSTREOS.

Variable Name	Assignment Instructions
STADDR1	tblADDRESS.STAddr1 = set as instructed above.
STADDR2	tblADDRESS.STAddr2 = set as instructed above.
CITY	tblADDRESS.City = set as instructed above.
STATE	tblADDRESS.State = set as instructed above.
ZIPCODE	tblADDRESS.ZipCode = set as instructed above.
VERIFY	tblADDRESS.Verify = EMPTY.
PHONENUM	If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, create 1st new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 1.
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEROST	tblPHONE.PhoneRost = tblICL.ContNum1 on tblICL where tblICL.CLRnd = previous round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 1.

Variable Name	Assignment Instructions
ADDRRNDNC	tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONAREA	tblPHONE.PhonArea = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEXCH	tblPHONE.PhonExch = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONLOCL	tblPHONE.PhonLocl = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.
NOPHONE	tblPHONE.NoPhone = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONWHER	tblPHONE.PhonWher = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONWHOS	tblPHONE.PhonWhOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.
SAMENAME	tblPHONE.SameName = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.
NAMEOS	tblPHONE.NameOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 1.
VERIFY	tblPHONE.Verify = empty on tblPHONE, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONENUM	If CL15 - CON1INFO = 1/Yes or 3/NoCorrectInfo, create 2nd new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.

Variable Name	Assignment Instructions
PHONEINSTANCE	tblPHONE.PhoneInstance = 2.
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONEROST	tblPHONE.PhoneRost = tblICL.ContNum1 on tblICL where tblICL.CLRnd = previous round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRRNDC	tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONAREA	tblPHONE.PhonArea = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONEXCH	tblPHONE.PhonExch = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONLOCL	tblPHONE.PhonLocl = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
NOPHONE	tblPHONE.NoPhone = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.

Variable Name	Assignment Instructions
PHONWHER	tblPHONE.PhonWher = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONWHOS	tblPHONE.PhonWhOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
SAMENAME	tblPHONE.SameName = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2..
NAMEOS	tblPHONE.NameOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
VERIFY	tblPHONE.Verify = empty on tblPHONE, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRESSDETAIL	tblADDRESS.AddressDetail = 'Contact1'.
PHONEDETAIL	tblPHONE.PhoneDetail = 'Contact1', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEDETAIL	tblPHONE.PhoneDetail = 'Contact1', set on tblPHONE where tblPHONE.PhoneInstance = 2.
CONTNUM1	Set tblCL.CONTNUM1 on tblCL where tblCL.CRnd = current round to tblCL.CONTNUM1 on tblCL where tblCL.CLRnd = previous round.

DESIGN NOTES

VERIFYING PREVIOUS ROUND CONTACT ONE NAME.

CL16

Yes/No

QUESTION TEXT

I'd like to verify (FIRST CONTACT NAME)' s address. I have it listed as...[READ ADDRESS LISTED BELOW]. Is this correct?

STREET ADDRESS 1: (STREET ADDRESS LINE 1)

STREET ADDRESS 2: (STREET ADDRESS LINE 2)

CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE)

[IF ANY INFORMATION IS MISSING (E.G., AN APARTMENT NUMBER), SELECT "NO" TO ENTER THE MISSING DATA.]

FIELD 1: VERIFY

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL17
2	NO	CL17 - STADDR1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP SQL = tblADDRESS.VERIFY. Not transformed to Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'Contact1'.

tblADDRESS.AddrRost = Contact One's ROST.ROSTNUM, same as tblICL.CONTNUM1.

DESIGN NOTES

VERIFYING ADDRESS FOR PREVIOUS ROUND CONTACT ONE.

CL17

Address

QUESTION TEXT

ENTER CORRECT ADDRESS.

CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL17 - STADDR2
	Don't Know	CL17 - STADDR2
	Refused	CL17 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR1 Transformed to ADDR.STADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL17 - CITY
	Empty	CL17 - CITY
	Don't Know	CL17 - CITY
	Refused	CL17 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to ADDR.STADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL17 - STATE
	Don't Know	CL17 - STATE
	Refused	CL17 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to ADDR.CITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL17 - ZIPCODE
	Don't Know	CL17 - ZIPCODE
	Refused	CL17 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to ADDR.STATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX CL17
	Don't Know	BOX CL17
	Refused	BOX CL17

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to ADDR.ZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = 'OtherPerson'.
tblADDRESS.AddressDetail = 'Contact1'.
tblADDRESS.AddrRost = Contact One's ROST.ROSTNUM, same as tblICL.CONTNUM1.

If Street Address Line 2 is cleared, update Contact One's current round tblADDRESS.STADDR2 = empty.

Variable Name	Assignment Instructions
STADDR2	If CL17 - STADDR2 is cleared, set tblADDRESS.STADDR2 = empty.

DESIGN NOTES

UPDATING ADDRESS FOR PREVIOUS ROUND CONTACT ONE.

BOX CL17

BOX INSTRUCTIONS

IF A PRIMARY PHONE HAS BEEN COLLECTED FOR THE FIRST CONTACT PERSON, GO TO CL18 - VERIFY.

ELSE GO TO CL19 - PHONAREA.

CL18

Yes/No

QUESTION TEXT

Next, I would like to verify (FIRST CONTACT NAME)'s phone number(s). I have them listed as.
[READ PHONE NUMBER(S) LISTED BELOW].

Are these correct?

PHONE 1: (PRIMARY PHONE NUMBER)

PHONE 2: [(SECONDARY PHONE NUMBER)/NONE]

[IF ANY PART OF THE PHONE NUMBER(S) IS NOT CORRECT, SELECT "NO". PROBE FOR A SECOND PHONE NUMBER IF ONE IS NOT PRESENT. IF THERE IS A SECOND NUMBER TO ADD, SELECT "NO" TO ENTER THE MISSING NUMBER.]

FIELD 1: VERIFY

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL29
2	NO	CL19 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>TEMP</p> <p>SQL = tbIPHONE.VERIFY. Stored on tbIPHONE where tbIPHONE.PhoneInstance = 1.</p> <p>Not transformed to Cheshire.</p>	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact1'.
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblCL.ContNum1,
tblPHONE.PhoneInstance = '1'.

If CL18 - VERFIY = 2/No, update Contact One's current round phone number(s) and phone details to empty. We will probe for new phone numbers and details.

See detailed instructions below.

Variable Name	Assignment Instructions
SAMENAME	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
NAMEOS	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONWHER	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONWHOS	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONAREA	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '1';

Variable Name	Assignment Instructions
PHONEXCH	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONLOCL	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
NOPHONE	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
SAMENAME	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
NAMEOS	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONWHER	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONWHOS	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONAREA	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONEXCH	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '2';

Variable Name	Assignment Instructions
PHONLOCL	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
NOPHONE	If CL18 - VERIFY = 2/No, update Contact One's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '2';

DESIGN NOTES

VERIFYING PHONE 1 AND PHONE 2 FOR PREVIOUS ROUND CONTACT ONE.

CL19

Phone

QUESTION TEXT

Please give me a phone number for contacting (FIRST CONTACT NAME)

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL19 - PHONEXCH
	Empty	CL19 - PHONEXCH
	Don't Know	CL19 - PHONEXCH
	Refused	BOX CL19

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAREA in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL19 - PHONLOCL
	Empty	CL19 - PHONLOCL
	Don't Know	CL19 - PHONLOCL
	Refused	CL19 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEXCH in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL19 - NOPHONE
	Empty	CL19 - NOPHONE
	Don't Know	CL19 - NOPHONE
	Refused	CL19 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLOCL in Cheshire.	1

FIELD 4: NOPHONE

FIELD 4 ROUTING

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL19
	Empty	BOX CL19

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE SQL = tbIPHONE.NOPHONE tbIPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact1'.
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

UPDATING PHONE 1 FOR PREVIOUS ROUND CONTACT ONE.

BOX CL19

BOX INSTRUCTIONS

IF CL19 - NOPHONE = 1/NoPhone OR CL19 - PHONAREA = RF, GO TO BOX CL29.

ELSE GO TO CL20 - SAMENAME.

CL20

Code 1

QUESTION TEXT

Under what name is that telephone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	CL21 - PHONAREA
91	OTHER NAME	CL20 - NAMEOS
	Don't Know	CL21 - PHONAREA
	Refused	CL21 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PHONNAM1 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL21 - PHONAREA

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PHONN1OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact1'.
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

UPDATING PHONE 1 DETAILS FOR PREVIOUS ROUND CONTACT ONE.

CL21

Phone

QUESTION TEXT

Is there a second phone number for contacting (FIRST CONTACT NAME)?

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

[PROBE: What is that number?]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL21 - PHONEXCH
	Empty	CL21 - PHONEXCH
	Don't Know	CL21 - PHONEXCH
	Refused	BOX CL21

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAR2 in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL21 - PHONLOCL
	Empty	CL21 - PHONLOCL
	Don't Know	CL21 - PHONLOCL
	Refused	CL21 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONEXCH Transformed to ADDR.PHONEX2 in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL21 - NOPHONE
	Empty	CL21 - NOPHONE
	Don't Know	CL21 - NOPHONE
	Refused	CL21 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONLOCL Transformed to ADDR.PHONLO2 in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL21
	Empty	BOX CL21

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE</p> <p>SQL = tblPHONE.NOPHONE</p> <p>tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 2 is transformed to the following in Cheshire:</p> <p>ADDR.PHONAR2 = 999</p> <p>ADDR.PHONEX2 = NULL</p> <p>ADDR.PHONLO2 = NULL</p>	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact1'.
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblCL.ContNum1,
tblPHONE.PhoneInstance = '2'.

DESIGN NOTES

UPDATING PHONE 2 FOR PREVIOUS ROUND CONTACT ONE.

BOX CL21

BOX INSTRUCTIONS

IF CL21 - NOPHONE = 1/NoPhone OR CL21 - PHONAREA = RF, GO TO BOX CL29.

ELSE GO TO CL22 - SAMENAME.

CL22

Code 1

QUESTION TEXT

Under what name is the second telephone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	BOX CL29
91	OTHER NAME	CL22 - NAMEOS
	Don't Know	BOX CL29
	Refused	BOX CL29

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PHO2NAM1 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX CL29

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PHO2N1OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact1'.
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

UPDATING PHONE 2 DETAILS FOR PREVIOUS ROUND CONTACT ONE.

CL23

Code 1

QUESTION TEXT

(Besides yourself, please/Please) give me the name, address, and telephone number of a relative or close friend who would know where [(you/(SP))] would be in case we have trouble arranging for the next interview. Please give me the name of someone who is not living with [(you/(SP))].

[PROXIES AND HOUSEHOLD MEMBERS SHOULD NOT BE USED AS CONTACTS. IF YOU USED A PROXY RESPONDENT, IF POSSIBLE TRY TO GET SOMEONE WHO IS RELATED TO BOTH THE RESPONDENT AND THE PROXY. IF THE RESPONDENT AND PROXY ARE NOT RELATED, TRY TO GET A RELATIVE OF THE RESPONDENT.]

FIELD 1: REPORT_CONTACT1

FIELD 1 ROUTING

Value	Label	Route
1	RESPONDENT REPORTS A CONTACT NAME	CL24 - PERSON_CONTACT1
2	RESPONDENT DID NOT REPORT A CONTACT NAME	BOX CL44
	Don't Know	BOX CL44
	Refused	BOX CL44

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.REPORT_CONTACT1 Transformed to HRND.RPTCONT1 in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

PROBE FOR NEW CONTACT 1.

CL24

Roster

QUESTION TEXT

[Please give me the name of a relative or close friend who would know where [you/(SP)] would be. Please give me the name of someone who is not living with [you/(SP)].]

ENTER ONLY ONE CONTACT.

FIELD 1: PERSON CONTACT1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL25 - STADDR1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.PERSON_CONTACT1 SQL = Initially collected in tblCL.PERSON_CONTACT1 then copied to tblCL.CONTNUM1. tblCL.CONTNUM1 transformed to HRND.CONTNUM1 in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all persons from Person Roster.

Display the following persons as protected rows:

- 1) SP
- 2) If proxy interview, display Proxy as a protected row
- 3) Any person already identified as a contact in the current round.
- 4) Any person already identified as living in the Household in the current round.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	First Name	Display ROST.ROSTFNAM.
2	Last Name	Display ROST.ROSTLNAM.
3	Relationship to SP	Display relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

BACKGROUND VARIABLE ASSIGNMENTS

If Person added at Person Roster, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:

ROST.ROSTNUM Person number
ROST.ROSTRNDC Round number
ROST.ROSTFNAM First name
ROST.ROSTLNAM Last Name
ROST.ROSTREL Relationship
ROST.ROSTREOS Relationship Other Specify

If Person added, set reason why person added as instructed below.

Set current round Contact One, tblCL.ContNum1, to ROST.ROSTNUM of person selected at CL24.

CREATE NEW ADDRESS AND PHONE RECORDS:

Create a current round address and phone record(s) on tblAddress and tblPhone for Contact selected at CL24.

Unlike Proxy, if person selected at CL24 has a previous round address and phone number(s), we do not verify the previous round address and phone number(s) in CL. Instead we collect a new address and new phone numbers. If the person selected has a previous round address and phone number(s), the current round tblADDRESS.AddrNum and tblPHONE.AddrNum will be set to the previous round AddrNum + 001.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'Contact1'.

tblADDRESS.AddrRost = ROST.ROSTNUM of person selected at CL24 (same as current round tblCL.ContNum1).

tblADDRESS.AddrNum =

If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001.

Else tblADDRESS.AddrNum = Contacts previous round tblADDRESS.AddressNum + 001.

tblADDRESS.AddrRndc = current round.

tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.

tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.

tblADDRESS.LastName = Contact's ROST.ROSTLNAM

tblADDRESS.Relationship = Contact's ROST.ROSTREL

tblADDRESS.RelationOS = Contact's ROST.ROSTREOS

tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact1'.

tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL24 (same as current round tblCL.ContNum1).

tblPHONE.PhoneInstance = '1'.

tblPHONE.PhoneResp = '1'.

tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.

tblPHONE.AddrRndc = current round.

tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact1'.

tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL24 (same as current round tblCL.ContNum1).

tblPHONE.PhoneInstance = '2'.

tblPHONE.PhoneResp = '1'.

tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.

tblPHONE.AddrRndc = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
ADDRESSNUM	Create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.
ADDRESSRND	tblADDRESS.AddressRnd = current round.
ADDRESSTYPE	tblADDRESS.AddressType = 'OtherPerson'.
ADDRROST	tblADDRESS.AddrRost = ROST.ROSTNUM of person selected at CL24 (same as tblICL.ContNum1 on tblICL where tblICL.CLRnd = current round).
ADDRRESP	tblADDRESS.AddrResp = '1'.
ADDRNUM	If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001. Else tblADDRESS.AddrNum = Contact's previous round tblADDRESS.AddressNum + 001.
ADDRRND	tblADDRESS.AddrRndc = current round.
FIRSTNAME	tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.
MIDDLEINITIAL	tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.
LASTNAME	tblADDRESS.LastName = Contact's ROST.ROSTLNAM.
RELATIONSHIP	tblADDRESS.Relationship = Contact's ROST.ROSTREL.
RELATIONOS	tblADDRESS.RelationOS = Contact's ROST.ROSTREOS.
PHONENUM	Create 1st new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 1.

Variable Name	Assignment Instructions
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEROST	tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL24 (same as tblICL.ContNum1 on tblICL where tblICL.CLRnd = current round). Set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact One's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRRNDC	tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONENUM	Create 2nd new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 2.
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 2.

Variable Name	Assignment Instructions
PHONEROST	tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL24 (same as tblCL.ContNum1 on tblCL where tblCL.CLRnd = current round). Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact One's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRRNDC	tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRESSDETAIL	tblADDRESS.AddressDetail = 'Contact1'.
PHONEDETAIL	tblPHONE.PhoneDetail = 'Contact1', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEDETAIL	tblPHONE.PhoneDetail = 'Contact1', set on tblPHONE where tblPHONE.PhoneInstance = 2.
ROSTREAS	If person selected at Roster was added to the Person Roster, set ROST.ROSTREAS = 3/Contact.
CONTNUM1	Set tblCL.CONTNUM1 on tblCL where tblCL.CLRnd = current round to ROST.ROSTNUM of person selected at CL24.

DESIGN NOTES

COLLECTING NEW CONTACT ONE.

CL25

Address

QUESTION TEXT

[Please give me an address for contacting (FIRST CONTACT NAME).]

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL25 - STADDR2
	Don't Know	CL25 - STADDR2
	Refused	CL25 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR1 Transformed to ADDR.STADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL25 - CITY
	Empty	CL25 - CITY
	Don't Know	CL25 - CITY
	Refused	CL25 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to ADDR.STADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL25 - STATE
	Don't Know	CL25 - STATE
	Refused	CL25 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to ADDR.CITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL25 - ZIPCODE
	Don't Know	CL25 - ZIPCODE
	Refused	CL25 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to ADDR.STATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL26 - PHONAREA
	Don't Know	CL26 - PHONAREA
	Refused	CL26 - PHONAREA

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to ADDR.ZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = 'OtherPerson'.
tblADDRESS.AddressDetail = 'Contact1'.
tblADDRESS.AddrRost = Contact One's ROST.ROSTNUM, same as tblICL.CONTNUM1.

DESIGN NOTES

COLLECTING NEW ADDRESS FOR NEW CONTACT ONE.

CL26

Phone

QUESTION TEXT

Please give me a phone number for contacting (FIRST CONTACT NAME)

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL26 - PHONEXCH
	Empty	CL26 - PHONEXCH
	Don't Know	CL26 - PHONEXCH
	Refused	BOX CL26

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAREA in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL26 - PHONLOCL
	Empty	CL26 - PHONLOCL
	Don't Know	CL26 - PHONLOCL
	Refused	CL26 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEXCH in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL26 - NOPHONE
	Empty	CL26 - NOPHONE
	Don't Know	CL26 - NOPHONE
	Refused	CL26 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLOCL in Cheshire.	1

FIELD 4: NOPHONE

FIELD 4 ROUTING

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL26
	Empty	BOX CL26

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE SQL = tbIPHONE.NOPHONE tbIPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact1'.
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

COLLECTING NEW PHONE 1 FOR NEW CONTACT ONE.

BOX CL26

BOX INSTRUCTIONS

IF CL26 - NOPHONE = 1/NoPhone OR CL26 -PHONAREA = RF, GO TO BOX CL29.

ELSE GO TO CL27 - SAMENAME.

CL27

Code 1

QUESTION TEXT

Under what name is that telephone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	CL28 - PHONAREA
91	OTHER NAME	CL27 - NAMEOS
	Don't Know	CL28 - PHONAREA
	Refused	CL28 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tb\PHONE.SAMENAME Transformed to HRND.PHONNAM1 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL28 - PHONAREA

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PHONN1OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact1'.
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

COLLECTING NEW PHONE 1 DETAILS FOR NEW CONTACT ONE.

CL28

Phone

QUESTION TEXT

Is there a second phone number for contacting (FIRST CONTACT NAME)?

[PROBE: What is that number?]

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL28 - PHONEXCH
	Empty	CL28 - PHONEXCH
	Don't Know	CL28 - PHONEXCH
	Refused	BOX CL28

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAR2 in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL28 - PHONLOCL
	Empty	CL28 - PHONLOCL
	Don't Know	CL28 - PHONLOCL
	Refused	CL28 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEX2 in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL28 - NOPHONE
	Empty	CL28 - NOPHONE
	Don't Know	CL28 - NOPHONE
	Refused	CL28 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLO2 in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL28
	Empty	BOX CL28

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE</p> <p>SQL = tblPHONE.NOPHONE</p> <p>tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 2 is transformed to the following in Cheshire:</p> <p>ADDR.PHONAR2 = 999</p> <p>ADDR.PHONEX2 = NULL</p> <p>ADDR.PHONLO2 = NULL</p>	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact1'.
tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblCL.ContNum1,
tblPHONE.PhoneInstance = '2'.

DESIGN NOTES

COLLECTING NEW PHONE 2 FOR NEW CONTACT ONE.

BOX CL28

BOX INSTRUCTIONS

IF CL28 - NOPHONE = 1/NoPhone OR CL28 -PHONAREA = RF, GO TO BOX CL29.

ELSE GO TO CL29 - SAMENAME.

CL29

Code 1

QUESTION TEXT

Under what name is the second telephone number likely to to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	BOX CL29
91	OTHER NAME	CL29 - NAMEOS
	Don't Know	BOX CL29
	Refused	BOX CL29

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PHO2NAM1 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX CL29

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PHO2N1OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
 tblPHONE.PhoneType = 'OtherPerson'.
 tblPHONE.PhoneDetail = 'Contact1'.
 tblPHONE.PhoneRost = Contact One's ROST.ROSTNUM, same as tblICL.ContNum1,
 tblPHONE.PhoneInstance = '2'.

DESIGN NOTES

COLLECTING NEW PHONE 2 DETAILS FOR NEW CONTACT ONE.

BOX CL29

BOX INSTRUCTIONS

IF (SP IS IN THE SUPPLEMENTAL SAMPLE) OR (SP'S PREVIOUS ROUND INTERVIEW WAS IN A FACILITY) OR (IF SECOND CONTACT WAS NOT REPORTED IN THE PREVIOUS ROUND), GO TO CL38 - REPORT_CONTACT2.

ELSE (IF THE SECOND CONTACT PERSON REPORTED IN THE PREVIOUS ROUND LIVES WITH THE SP IN THE CURRENT ROUND) OR (IF IT'S A PROXY INTERVIEW AND THE PROXY WAS THE SECOND CONTACT PERSON REPORTED IN THE PREVIOUS ROUND) OR (IF THE SECOND CONTACT PERSON REPORTED IN THE PREVIOUS ROUND WAS SELECTED AS CONTACT ONE IN THE CURRENT ROUND), GO TO CL38 - REPORT_CONTACT2.

ELSE GO TO CL30 - CON2INFO.

CL30

Code 1

QUESTION TEXT

You also named [READ NAME BELOW] as someone who would know where [you/(SP)] could be contacted in case we have trouble arranging for the next interview.

Is this correct?

CONTACT 2: (SECOND CONTACT NAME FROM PREVIOUS ROUND)

IS CONTACT TWO INFORMATION CORRECT?

FIELD 1: CON2INFO

FIELD 1 ROUTING

Value	Label	Route
1	YES, CONTACT TWO INFORMATION CORRECT	BOX CL44
5	NO, NEED TO REPLACE CONTACT TWO	CL39 - PERSON_CONTACT2
6	NO, NEED TO CORRECT CONTACT TWO INFO	CL31 - VERIFY
7	NO, DELETE CONTACT TWO - NO REPLACEMENT	BOX CL44

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tb\CL.CON2INFO Transformed to HRND.CON2INFO in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, set current round Contact Two, tblCL.ContNum2, to Contact Two from the previous round.

CREATE A NEW ADDRESS AND PHONE RECORDS:

If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, create a new current round address and phone records on tblAddress and tblPhone for Contact Two.

Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'Contact2'.

tblADDRESS.AddrRost = Previous round tblCL.ContNum2 (same as Contact's ROST.ROSTNUM).

tblADDRESS.AddrNum = Contact Two's previous round tblADDRESS.AddressNum + 001.

tblADDRESS.AddrRndc = current round.

tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.

tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.

tblADDRESS.LastName = Contact's ROST.ROSTLNAM

tblADDRESS.Relationship = Contact's ROST.ROSTREL

tblADDRESS.RelationOS = Contact's ROST.ROSTREOS

tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact2'.

tblPHONE.PhoneRost = Previous round tblCL.ContNum2 (same as Contact's ROST.ROSTNUM).

tblPHONE.PhoneInstance = '1'.

tblPHONE.PhoneResp = '1'.

tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.

tblPHONE.AddrRndc = current round.

tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact2'.
 tblPHONE.PhoneRost = Previous round tblCL.ContNum2 (same as Contact's ROST.ROSTNUM).
 tblPHONE.PhoneInstance = '2'.
 tblPHONE.PhoneResp = '1'.
 tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.
 tblPHONE.AddrRndc = current round.
 tblPHONE.Verify = EMPTY.

COPY INSTRUCTIONS:

If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, copy the contact two's previous round address and phone number(s) to their current round address and phone records.
 Else do not copy.

Copy fields on tblADDRESS:

tblADDRESS.STAddr1
 tblADDRESS.STAddr2
 tblADDRESS.City
 tblADDRESS.State
 tblADDRESS.Zipcode

Copy fields on tblPhone, where PhoneInstance = '1' and '2':

tblPHONE.PhonArea
 tblPHONE.Exch
 tblPHONE.PhonLocl
 tblPHONE.NoPhone
 tblPHONE.PhonWher
 tblPHONE.PhonWhOS
 tblPHONE.SameName
 tblPHONE.NameOS

CONTACT TWO'S PREVIOUS ROUND ADDRESS AND PHONE:

Contact Two's previous round address record on tblADDRESS:
 tblADDRESS.AddressRnd = previous round.
 tblADDRESS.AddrRost = Contact's ROST.ROSTNUM (same as current round tblCL.ContNum2).

Contact Two's previous round primary phone number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.
 tblPHONE.PhoneRost = Contact's ROST.ROSTNUM (same as current round tblCL.ContNum2).
 tblPHONE.PhoneInstance = '1'.

Contact Two's previous round secondary phone number record on tblPHONE:

tblPHONE.PhoneRnd = previous round.

tblPHONE.PhoneRost = Contact's ROST.ROSTNUM (same as current round tblCL.ContNum2).
tblPHONE.PhoneInstance = '2'.

See detailed instructions below:

Variable Name	Assignment Instructions
ADDRESSNUM	If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.
ADDRESSRND	tblADDRESS.AddressRnd = current round.
ADDRESSTYPE	tblADDRESS.AddressType = 'OtherPerson'.
ADDRROST	tblADDRESS.AddrRost = tblCL.ContNum2 on tblCL where tblCL.CLRnd = previous round.
ADDRRESP	tblADDRESS.AddrResp = '1'.
ADDRNUM	If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001. Else tblADDRESS.AddrNum = Contact's previous round tblADDRESS.AddressNum + 001.
ADDRRNDC	tblADDRESS.AddrRndc = current round.
FIRSTNAME	tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.
MIDDLEINITIAL	tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.
LASTNAME	tblADDRESS.LastName = Contact's ROST.ROSTLNAM.
RELATIONSHIP	tblADDRESS.Relationship = Contact's ROST.ROSTREL.
RELATIONOS	tblADDRESS.RelationOS = Contact's ROST.ROSTREOS.
STADDR1	tblADDRESS.STAddr1 = set as instructed above.

Variable Name	Assignment Instructions
STADDR2	tblADDRESS.STAddr2 = set as instructed above.
CITY	tblADDRESS.City = set as instructed above.
STATE	tblADDRESS.State = set as instructed above.
ZIPCODE	tblADDRESS.ZipCode = set as instructed above.
VERIFY	tblADDRESS.Verify = EMPTY.
PHONENUM	If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, create 1st new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 1.
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEROST	tblPHONE.PhoneRost = tblCL.ContNum2 on tblCL where tblCL.CLRnd = previous round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRRNDC	tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.

Variable Name	Assignment Instructions
PHONAREA	tbIPHONE.PhonArea = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
PHONEXCH	tbIPHONE.PhonExch = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
PHONLOCL	tbIPHONE.PhonLocl = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
NOPHONE	tbIPHONE.NoPhone = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
PHONWHER	tbIPHONE.PhonWher = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
PHONWHOS	tbIPHONE.PhonWhOS = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
SAMENAME	tbIPHONE.SameName = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
NAMEOS	tbIPHONE.NameOS = set as instructed above. Set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
VERIFY	tbIPHONE.Verify = empty on tbIPHONE, set on tbIPHONE where tbPHONE.PhoneInstance = 1.
PHONENUM	If CL30 - CON2INFO = 1/Yes or 3/NoCorrectInfo, create 2nd new record on tbIPHONE where tbIPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tbIPHONE.PhoneInstance = 2.

Variable Name	Assignment Instructions
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson', set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONEROST	tblPHONE.PhoneRost = tblCL.ContNum2 on tblCL where tblCL.CLRnd = previous round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRRNDC	tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONAREA	tblPHONE.PhonArea = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONEXCH	tblPHONE.PhonExch = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONLOCL	tblPHONE.PhonLocl = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
NOPHONE	tblPHONE.NoPhone = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.

Variable Name	Assignment Instructions
PHONWHER	tblPHONE.PhonWher = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONWHOS	tblPHONE.PhonWhOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
SAMENAME	tblPHONE.SameName = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
NAMEOS	tblPHONE.NameOS = set as instructed above. Set on tblPHONE where tblPHONE.PhoneInstance = 2.
VERIFY	tblPHONE.Verify = empty on tblPHONE, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRESSDETAIL	tblADDRESS.AddressDetail = 'Contact2'.
PHONEDETAIL	tblPHONE.PhoneDetail = 'Contact2', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEDETAIL	tblPHONE.PhoneDetail = 'Contact2', set on tblPHONE where tblPHONE.PhoneInstance = 2.
CONTNUM1	Set tblCL.CONTNUM2 on tblCL where tblCL.CRnd = current round to tblCL.CONTNUM2 on tblCL where tblCL.CLRnd = previous round.

DESIGN NOTES

VERIFYING PREVIOUS ROUND CONTACT TWO NAME.

CL31

Yes/No

QUESTION TEXT

I'd like to verify (SECOND CONTACT NAME)' s address. I have it listed as...[READ ADDRESS LISTED BELOW]. Is this correct?

[IF ANY INFORMATION IS MISSING (E.G., AN APARTMENT NUMBER), SELECT “NO” TO ENTER THE MISSING DATA.]

STREET ADDRESS 1: (STREET ADDRESS LINE 1)

STREET ADDRESS 2: (STREET ADDRESS LINE 2)

CITY: (CITY) STATE: (STATE) ZIPCODE: (ZIPCODE)

FIELD 1: VERIFY

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL32
2	NO	CL32 - STADDR1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1
SQL = tblADDRESS.VERIFY.	
Not transformed to Cheshire.	

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'Contact2'.

tblADDRESS.AddrRost = Contact Two's ROST.ROSTNUM, same as tblICL.CONTNUM2.

DESIGN NOTES

VERIFYING ADDRESS FOR PREVIOUS ROUND CONTACT TWO.

CL32

Address

QUESTION TEXT

ENTER CORRECT ADDRESS.

CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL32 - STADDR2
	Don't Know	CL32 - STADDR2
	Refused	CL32 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR1 Transformed to ADDR.STADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL32 - CITY
	Empty	CL32 - CITY
	Don't Know	CL32 - CITY
	Refused	CL32 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to ADDR.STADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL32 - STATE
	Don't Know	CL32 - STATE
	Refused	CL32 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to ADDR.CITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL32 - ZIPCODE
	Don't Know	CL32 - ZIPCODE
	Refused	CL32 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to ADDR.STATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX CL32
	Don't Know	BOX CL32
	Refused	BOX CL32

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to ADDR.ZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = 'OtherPerson'.
tblADDRESS.AddressDetail = 'Contact2'.
tblADDRESS.AddrRost = Contact Two's ROST.ROSTNUM, same as tblICL.CONTNUM2.

If Street Address Line 2 is cleared, update Contact Two's current round tblADDRESS.STADDR2 = empty.

Variable Name	Assignment Instructions
STADDR2	If CL32 - STADDR2 is cleared, set tblADDRESS.STADDR2 = empty.

DESIGN NOTES

UPDATING ADDRESS FOR PREVIOUS ROUND CONTACT TWO.

BOX CL32

BOX INSTRUCTIONS

IF A PRIMARY PHONE HAS BEEN COLLECTED FOR THE SECOND CONTACT PERSON,
GO TO CL33 - VERIFY.

ELSE GO TO CL34 - PHONAREA.

CL33

Yes/No

QUESTION TEXT

Next, I would like to verify (SECOND CONTACT NAME)'s phone number(s). I have them listed as ... [READ PHONE NUMBER(S) LISTED BELOW].

Are these correct?

PHONE 1: (PRIMARY PHONE NUMBER)

PHONE 2: [(SECONDARY PHONE NUMBER)/NONE]

FIELD 1: VERIFY

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL44
2	NO	CL34 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP SQL = tbIPHONE.VERIFY. Stored on tbIPHONE where tbIPHONE.PhoneInstance = 1. Not transformed to Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact2'.
tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,
tblPHONE.PhoneInstance = '1'.

If CL33 - VERFIY = 2/No, update Contact Two's current round phone number(s) and phone details to empty. We will probe for new phone numbers and details.

See detailed instructions below.

Variable Name	Assignment Instructions
SAMENAME	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
NAMEOS	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONWHER	If CL33 -- VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONWHOS	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONAREA	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '1';

Variable Name	Assignment Instructions
PHONEXCH	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONLOCL	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
NOPHONE	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
SAMENAME	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
NAMEOS	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONWHER	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonWher = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONWHOS	If CL33 -VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONAREA	If CL33 -VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
PHONEXCH	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '2';

Variable Name	Assignment Instructions
PHONLOCL	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '2';
NOPHONE	If CL33 - VERIFY = 2/No, update Contact Two's current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '2';

DESIGN NOTES

VERIFYING PHONE 1 AND PHONE 2 FOR PREVIOUS ROUND CONTACT ONE.

CL34

Phone

QUESTION TEXT

Please give me a phone number for contacting (SECOND CONTACT NAME).

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL34 - PHONEXCH
	Empty	CL34 - PHONEXCH
	Don't Know	CL34 - PHONEXCH
	Refused	BOX CL34

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAREA in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL34 - PHONLOCL
	Empty	CL34 - PHONLOCL
	Don't Know	CL34 - PHONLOCL
	Refused	CL34 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEXCH in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL34 - NOPHONE
	Empty	CL34 - NOPHONE
	Don't Know	CL34 - NOPHONE
	Refused	CL34 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLOCL in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL34
	Empty	BOX CL34

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE</p> <p>SQL = tblPHONE.NOPHONE</p> <p>tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire:</p> <p>ADDR.PHONAREA = 999</p> <p>ADDR.PHONEXCH = NULL</p> <p>ADDR.PHONLOCL = NULL</p> <p>ADDR.PHONAR2 = 999</p> <p>ADDR.PHONEX2 = NULL</p> <p>ADDR.PHONLO2 = NULL</p>	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact2'.
tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

UPDATING PHONE 1 FOR PREVIOUS ROUND CONTACT ONE.

BOX CL34

BOX INSTRUCTIONS

IF CL34 - NOPHONE = 1/NoPhone OR CL34 - PHONAREA = RF, GO TO BOX CL44.

ELSE GO TO CL35 - SAMENAME.

CL35

Code 1

QUESTION TEXT

Under what name is that telephone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	CL36 - PHONAREA
91	OTHER NAME	CL35 - NAMEOS
	Don't Know	CL36 - PHONAREA
	Refused	CL36 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PHONNAM2 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL36 - PHONAREA

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PHONN2OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
 tblPHONE.PhoneType = 'OtherPerson'.
 tblPHONE.PhoneDetail = 'Contact2'.
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,
 tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

UPDATING PHONE 1 DETAILS FOR PREVIOUS ROUND CONTACT TWO.

CL36

Phone

QUESTION TEXT

Is there a second phone number for contacting (SECOND CONTACT NAME)?

[PROBE: What is that number?]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL36 - PHONEXCH
	Empty	CL36 - PHONEXCH
	Don't Know	CL36 - PHONEXCH
	Refused	BOX CL36

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONAREA Transformed to ADDR.PHONAR2 in Cheshire. tbIPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL36 - PHONLOCL
	Empty	CL36 - PHONLOCL
	Don't Know	CL36 - PHONLOCL
	Refused	CL36 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEX2 in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL36 - NOPHONE
	Empty	CL36 - NOPHONE
	Don't Know	CL36 - NOPHONE
	Refused	CL36 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONLOCL Transformed to ADDR.PHONLO2 in Cheshire.	1

FIELD 4: NOPHONE

FIELD 4 ROUTING

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL36
	Empty	BOX CL36

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE SQL = tblPHONE.NOPHONE tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact2'.
tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,
tblPHONE.PhoneInstance = '2'.

DESIGN NOTES

UPDATING PHONE 2 FOR PREVIOUS ROUND CONTACT TWO.

BOX CL36

BOX INSTRUCTIONS

IF CL34 - NOPHONE = 1/NoPhone OR CL34 - PHONAR2 = RF, GO TO BOX CL44.

ELSE GO TO CL37 - SAMENAME.

CL37

Code 1

QUESTION TEXT

Under what name is the second telephone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	BOX CL44
91	OTHER NAME	CL37 - NAMEOS
	Don't Know	BOX CL44
	Refused	BOX CL44

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PHO2NAM2 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX CL44

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PHO2N2OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
 tblPHONE.PhoneType = 'OtherPerson'.
 tblPHONE.PhoneDetail = 'Contact2'.
 tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,
 tblPHONE.PhoneInstance = '2'.

DESIGN NOTES

UPDATING PHONE 2 DETAILS FOR PREVIOUS ROUND CONTACT TWO.

CL38

Code 1

QUESTION TEXT

(Besides yourself, please/Please) give me another name, address, and telephone number of a relative or close friend who would know where (you/(SP)) would be in case we have trouble arranging for the next interview. Again, please give me the name of someone who is not living with [you/(SP)].

[PROXIES AND HOUSEHOLD MEMBERS SHOULD NOT BE USED AS CONTACTS. IF YOU USED A PROXY RESPONDENT, IF POSSIBLE TRY TO GET SOMEONE WHO IS RELATED TO BOTH THE RESPONDENT AND THE PROXY. IF THE RESPONDENT AND PROXY ARE NOT RELATED, TRY TO GET A RELATIVE OF THE RESPONDENT.]

FIELD 1: REPORT_CONTACT2

FIELD 1 ROUTING

Value	Label	Route
1	RESPONDENT REPORTS A CONTACT NAME	CL39 - PERSON_CONTACT2
2	RESPONDENT DID NOT REPORT A CONTACT NAME	BOX CL44
	Don't Know	BOX CL44
	Refused	BOX CL44

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.REPORT_CONTACT2 Transformed to HRND.RPTCONT2 in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

PROBE FOR NEW CONTACT 2.

CL39

Roster

QUESTION TEXT

[Please give me the name of another relative or close friend who would know where [you/(SP)] would be. Again, please give me the name of someone who is not living with [you/(SP)].]

ENTER ONLY ONE CONTACT.

FIELD 1: PERSON CONTACT2

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL40 - STADDR1

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.PERSON_CONTACT2 SQL = Initially collected in tblCL.PERSON_CONTACT2 then copied to tblCL.CONTNUM2. tblCL.CONTNUM2 transformed to HRND.CONTNUM2 in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all persons from Person Roster.

Display the following persons as protected rows:

- 1) SP
- 2) If proxy interview, display Proxy as a protected row
- 3) Any person already identified as a contact in the current round.
- 4) Any person already identified as living in the Household in the current round.

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	First Name	Display ROST.ROSTFNAM.
2	Last Name	Display ROST.ROSTLNAM.
3	Relationship to SP	Display relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

BACKGROUND VARIABLE ASSIGNMENTS

If Person added at Person Roster, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:

ROST.ROSTNUM Person number
ROST.ROSTRNDC Round number
ROST.ROSTFNAM First name
ROST.ROSTLNAM Last Name
ROST.ROSTREL Relationship
ROST.ROSTREOS Relationship Other Specify

If Person added, set reason why person added as instructed below.

Set current round Contact Two, tblCL.ContNum2, to ROST.ROSTNUM of person selected at CL39.

CREATE NEW ADDRESS AND PHONE RECORDS:

Create a current round address and phone record(s) on tblAddress and tblPhone for Contact selected at CL39.

Unlike Proxy, if person selected at CL39 has a previous round address and phone number(s), we do not verify the previous round address and phone number(s) in CL. Instead we collect a new address and new phone numbers. If the person selected has a previous round address and phone number(s), the current round tblADDRESS.AddrNum and tblPHONE.AddrNum will be set to the previous round AddrNum + 001.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'Contact2'.

tblADDRESS.AddrRost = ROST.ROSTNUM of person selected at CL39 (same as current round tblCL.ContNum2).

tblADDRESS.AddrNum =

If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001.

Else tblADDRESS.AddrNum = Contacts previous round tblADDRESS.AddressNum + 001.

tblADDRESS.AddrRndc = current round.

tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.

tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.

tblADDRESS.LastName = Contact's ROST.ROSTLNAM

tblADDRESS.Relationship = Contact's ROST.ROSTREL

tblADDRESS.RelationOS = Contact's ROST.ROSTREOS

tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact2'.

tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL39 (same as current round tblCL.ContNum2).

tblPHONE.PhoneInstance = '1'.

tblPHONE.PhoneResp = '1'.

tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.

tblPHONE.AddrRndc = current round.

tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 2:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact2'.

tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL39 (same as current round tblCL.ContNum2).

tblPHONE.PhoneInstance = '2'.

tblPHONE.PhoneResp = '1'.

tblPHONE.AddrNum = matches current round tblADDRESS.AddrNum.

tblPHONE.AddrRndc = current round.

See detailed instructions below:

Variable Name	Assignment Instructions
ADDRESSNUM	Create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.
ADDRESSRND	tblADDRESS.AddressRnd = current round.
ADDRESSTYPE	tblADDRESS.AddressType = 'OtherPerson'.
ADDRROST	tblADDRESS.AddrRost = ROST.ROSTNUM of person selected at CL39 (same as tblICL.ContNum2 on tblICL where tblICL.CLRnd = current round).
ADDRRESP	tblADDRESS.AddrResp = '1'.
ADDRNUM	If Contact does not have a previous round address, set tblADDRESS.AddrNum = 001. Else tblADDRESS.AddrNum = Contact's previous round tblADDRESS.AddressNum + 001.
ADDRRND	tblADDRESS.AddrRndc = current round.
FIRSTNAME	tblADDRESS.FirstName = Contact's ROST.ROSTFNAM.
MIDDLEINITIAL	tblADDRESS.MiddleInitial = Contact's ROST.ROSTMINI.
LASTNAME	tblADDRESS.LastName = Contact's ROST.ROSTLNAM.
RELATIONSHIP	tblADDRESS.Relationship = Contact's ROST.ROSTREL.
RELATIONOS	tblADDRESS.RelationOS = Contact's ROST.ROSTREOS.
PHONENUM	Create 1st new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 1.

Variable Name	Assignment Instructions
PHONERND	tbIPHONE.PhoneRnd = current round, set on tbIPHONE where tbPHONE.PhoneInstance = 1.
PHONETYPE	tbIPHONE.PhoneType = 'OtherPerson', set on tbIPHONE where tbPHONE.PhoneInstance = 1.
PHONEROST	tbIPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL39 (same as tbICL.ContNum1 on tbICL where tbICL.CLRnd = current round). Set on tbIPHONE where tbPHONE.PhoneInstance = 1.
PHONERESP	tbIPHONE.PhoneResp = '1', set on tbIPHONE where tbPHONE.PhoneInstance = 1.
ADDRNUM	tbIPHONE.AddrNum = tbIADDRESS.AddrNum on Contact Two's current round Address record, set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
ADDRRNDC	tbIPHONE.AddrRndc = current round, set on tbIPHONE where tbIPHONE.PhoneInstance = 1.
PHONENUM	Create 2nd new record on tbIPHONE where tbIPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tbIPHONE.PhoneInstance = 2.
PHONERND	tbIPHONE.PhoneRnd = current round, set on tbIPHONE where tbIPHONE.PhoneInstance = 2.
PHONETYPE	tbIPHONE.PhoneType = 'OtherPerson', set on tbIPHONE where tbIPHONE.PhoneInstance = 2.

Variable Name	Assignment Instructions
PHONEROST	tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL39 (same as tblCL.ContNum1 on tblCL where tblCL.CLRnd = current round). Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Contact Two's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRRND	tblPHONE.AddrRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRESSDETAIL	tblADDRESS.AddressDetail = 'Contact2'.
PHONEDETAIL	tblPHONE.PhoneDetail = 'Contact2', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEDETAIL	tblPHONE.PhoneDetail = 'Contact2', set on tblPHONE where tblPHONE.PhoneInstance = 2.
ROSTREAS	If person selected at Roster was added to the Person Roster, set ROST.ROSTREAS = 3/Contact.
CONTNUM1	Set tblCL.CONTNUM2 on tblCL where tblCL.CLRnd = current round to ROST.ROSTNUM of person selected at CL39.

DESIGN NOTES

COLLECTING NEW CONTACT TWO..

CL40

Address

QUESTION TEXT

[Please give me an address for contacting (SECOND CONTACT NAME).]

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL40 - STADDR2
	Don't Know	CL40 - STADDR2
	Refused	CL40 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR1 Transformed to ADDR.STADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL40 - CITY
	Empty	CL40 - CITY
	Don't Know	CL40 - CITY
	Refused	CL40 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to ADDR.STADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL40 - STATE
	Don't Know	CL40 - STATE
	Refused	CL40 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to ADDR.CITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL40 - ZIPCODE
	Don't Know	CL40 - ZIPCODE
	Refused	CL40 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to ADDR.STATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL41 - PHONAREA
	Don't Know	CL41 - PHONAREA
	Refused	CL41 - PHONAREA

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to ADDR.ZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = 'OtherPerson'.
tblADDRESS.AddressDetail = 'Contact2'.
tblADDRESS.AddrRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,

DESIGN NOTES

COLLECTING NEW ADDRESS FOR NEW CONTACT TWO.

CL41

Phone

QUESTION TEXT

Please give me a phone number for contacting (SECOND CONTACT NAME).

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL41 - PHONEXCH
	Empty	CL41 - PHONEXCH
	Don't Know	CL41 - PHONEXCH
	Refused	BOX CL41

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAREA in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL41 - PHONLOCL
	Empty	CL41 - PHONLOCL
	Don't Know	CL41 - PHONLOCL
	Refused	CL41 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEXCH in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL41 - NOPHONE
	Empty	CL41 - NOPHONE
	Don't Know	CL41 - NOPHONE
	Refused	CL41 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLOCL in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL41
	Empty	BOX CL41

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE SQL = tbIPHONE.NOPHONE tbIPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,

tblPHONE.PhoneType = 'OtherPerson'.

tblPHONE.PhoneDetail = 'Contact2'.

tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,

tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

COLLECTING NEW PHONE 1 FOR NEW CONTACT TWO.

BOX CL41

BOX INSTRUCTIONS

If CL41 - NOPHONE = 1/NoPhone OR CL41 - PHONAREA = RF, GO TO BOX CL44.

ELSE GO TO CL42 - SAMENAME.

CL42

Code 1

QUESTION TEXT

Under what name is that telephone number likely to be listed?

FOR UNLISTED NUMBERS, SELECT "OTHER NAME" AND ENTER "UNLISTED" IN THE FIELD PROVIDED.

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	CL43 - PHONAREA
91	OTHER NAME	CL42 - NAMEOS
	Don't Know	CL43 - PHONAREA
	Refused	CL43 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PHONNAM2 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL43 - PHONAREA

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PHONN2OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact2'.
tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

COLLECTING NEW PHONE 1 DETAILS FOR NEW CONTACT TWO.

CL43

Phone

QUESTION TEXT

Is there a second phone number for contacting (SECOND CONTACT NAME)?

[PROBE: What is that number?]

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL43 - PHONEXCH
	Empty	CL43 - PHONEXCH
	Don't Know	CL43 - PHONEXCH
	Refused	BOX CL43

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAR2 in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL43 - PHONLOCL
	Empty	CL43 - PHONLOCL
	Don't Know	CL43 - PHONLOCL
	Refused	CL43 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEX2 in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL43 - NOPHONE
	Empty	CL43 - NOPHONE
	Don't Know	CL43 - NOPHONE
	Refused	CL43 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLO2 in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL43
	Empty	BOX CL43

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE</p> <p>SQL = tblPHONE.NOPHONE</p> <p>tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 2 is transformed to the following in Cheshire:</p> <p>ADDR.PHONAR2 = 999</p> <p>ADDR.PHONEX2 = NULL</p> <p>ADDR.PHONLO2 = NULL</p>	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact2'.
tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblCL.ContNum2,
tblPHONE.PhoneInstance = '2'.

DESIGN NOTES

COLLECTING NEW PHONE 2 FOR NEW CONTACT TWO.

BOX CL43

BOX INSTRUCTIONS

If CL43 - NOPHONE = 1/NoPhone OR CL43 - PHONAR2 = RF, GO TO BOX CL44.

ELSE GO TO CL44 - SAMENAME.

CL44

Code 1

QUESTION TEXT

Under what name is the second phone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	BOX CL44
91	OTHER NAME	CL44 - NAMEOS
	Don't Know	BOX CL44
	Refused	BOX CL44

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PHO2NAM2 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX CL44

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PHO2N2OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPhone where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'Contact2'.
tblPHONE.PhoneRost = Contact Two's ROST.ROSTNUM, same as tblICL.ContNum2,
tblPHONE.PhoneInstance = '2'.

DESIGN NOTES

COLLECTING NEW PHONE 2 DETAILS FOR NEW CONTACT TWO.

BOX CL44

BOX INSTRUCTIONS

IF A VACATION HOME HAS BEEN COLLECTED FOR THE SP, GO TO CL48 - VERIFY.

ELSE GO TO CL45 - ANOTHOM.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CREATE NEW ADDRESS AND PHONE RECORDS:

If a vacation home address has been collected for the SP, create a current round address and phone records for VACATION HOME.

Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'SecondHome'.

tblADDRESS.AddressDetail = 'SecondHome'.

tblADDRESS.AddrRost = '0'.

tblADDRESS.AddrResp = '1'.

tblADDRESS.AddrNum = EMPTY.

tblADDRESS.AddrRndc = EMPTY.

tblADDRESS.FirstName = EMPTY.

tblADDRESS.MiddleInitial = EMPTY.

tblADDRESS.LastName = EMPTY.

tblADDRESS.Relationship = EMPTY.

tblADDRESS.RelationOS = EMPTY.

tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.

tblPHONE.PhoneRnd = current round.

tblPHONE.PhoneType = 'SecondHome'.

tblPHONE.PhoneDetail = 'SecondHome'.

tblPHONE.PhoneRost = '0'.

tblPHONE.PhoneResp = '1'.

tblPHONE.PhoneInstance = '1'.

tblPHONE.AddrNum = EMPTY.

tblPHONE.AddrRndc = EMPTY.

tblPHONE.Verify = EMPTY.

Note: We do not collect second phone number for VACATION HOME.

Variable Name	Assignment Instructions
ADDRESSNUM	If creating a new record on tblADDRESS, create record where tblADDRESS.AddressNum = next sequential #.
ADDRESSRND	tblADDRESS.AddressRnd = current round.
ADDRESSTYPE	tblADDRESS.AddressType = 'VacationHome'.
ADDRROST	tblADDRESS.AddrRost = '0';
ADDRRESP	tblADDRESS.AddrResp = '1'.
ADDRNUM	tblADDRESS.AddrNum = EMPTY.
ADDRRNDC	tblADDRESS.AddrRndc = EMPTY.
FIRSTNAME	tblADDRESS.FirstName = EMPTY.
MIDDLEINITIAL	tblADDRESS.MiddleInitial = EMPTY.
LASTNAME	tblADDRESS.LastName = EMPTY.
RELATIONSHIP	tblADDRESS.Relationship = EMPTY.
RELATIONOS	tblADDRESS.RelationOS = EMPTY.
VERIFY	tblADDRESS.Verify = EMPTY.
PHONENUM	If creating a new record on tblPHONE, create new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 1.
PHONERND	tblPHONE.PhoneRnd = current round on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONETYPE	tblPHONE.PhoneType = 'SecondHome' on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEROST	tblPHONE.PhoneRost = '0'.
PHONERESP	tblPHONE.PhoneResp = '1' on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRNUM	tblPHONE.AddrNum = EMPTY.

Variable Name	Assignment Instructions
ADDRRNDNC	tblPHONE.AddrRndc = EMPTY.
VERIFY	tblPHONE.Verify = empty on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRESSDETAIL	tblADDRESS.AddressDetail = 'SecondHome'.
PHONEDETAIL	tblPHONE.PhoneDetail = 'SecondHome' where tblPHONE.PhoneInstance = 1.

CL45

Yes/No

QUESTION TEXT

[Do you/Does (SP)] spend more than one month away, during the year, at another home other than your primary home?

FIELD 1: ANOTHHOM

FIELD 1 ROUTING

Value	Label	Route
1	YES	CL46 - STADDR1
2	NO	BOX CL51
	Don't Know	BOX CL51
	Refused	BOX CL51

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.ANOTHHOM Transformed to HRND.ANOTHHOM in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

CREATE NEW ADDRESS AND PHONE RECORDS:

If CL45 - ANOTHHOM = 1/Yes, create a current round address and phone records for VACATION HOME.

Else do not create new records.

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'SecondHome'.

tblADDRESS.AddressDetail = 'SecondHome'.

tblADDRESS.AddrRost = '0'.
 tblADDRESS.AddrResp = '1'.
 tblADDRESS.AddrNum = EMPTY.
 tblADDRESS.AddrRndc = EMPTY.
 tblADDRESS.FirstName = EMPTY.
 tblADDRESS.MiddleInitial = EMPTY.
 tblADDRESS.LastName = EMPTY.
 tblADDRESS.Relationship = EMPTY.
 tblADDRESS.RelationOS = EMPTY.
 tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:

tblPHONE.PhoneNum = next sequential #.
 tblPHONE.PhoneRnd = current round.
 tblPHONE.PhoneType = 'SecondHome'.
 tblPHONE.PhoneDetail = 'SecondHome'.
 tblPHONE.PhoneRost = '0'.
 tblPHONE.PhoneResp = '1'.
 tblPHONE.PhoneInstance = '1'.
 tblPHONE.AddrNum = EMPTY.
 tblPHONE.AddrRndc = EMPTY.
 tblPHONE.Verify = EMPTY.

Note: We do not collect second phone number for VACATION HOME.

Variable Name	Assignment Instructions
ADDRESSNUM	If CL45 - ANOTHOM = 1/Yes, create record where tblADDRESS.AddressNum = next sequential #.
ADDRESSRND	tblADDRESS.AddressRnd = current round.
ADDRESSTYPE	tblADDRESS.AddressType = 'VacationHome'.
ADDRROST	tblADDRESS.AddrRost = '0';
ADDRRESP	tblADDRESS.AddrResp = '1'.
ADDRNUM	tblADDRESS.AddrNum = EMPTY.
ADDRNRDC	tblADDRESS.AddrRndc = EMPTY.
FIRSTNAME	tblADDRESS.FirstName = EMPTY.

Variable Name	Assignment Instructions
MIDDLEINITIAL	tblADDRESS.MiddleInitial = EMPTY.
LASTNAME	tblADDRESS.LastName = EMPTY.
RELATIONSHIP	tblADDRESS.Relationship = EMPTY.
RELATIONOS	tblADDRESS.RelationOS = EMPTY.
VERIFY	tblADDRESS.Verify = EMPTY.
PHONENUM	If CL45 - ANOTHOM = 1/Yes, create new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 1.
PHONERND	tblPHONE.PhoneRnd = current round on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONETYPE	tblPHONE.PhoneType = 'SecondHome' on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEROST	tblPHONE.PhoneRost = '0'.
PHONERESP	tblPHONE.PhoneResp = '1' on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRNUM	tblPHONE.AddrNum = EMPTY.
ADDRRNDC	tblPHONE.AddrRndc = EMPTY.
VERIFY	tblPHONE.Verify = empty on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRESSDETAIL	tblADDRESS.AddressDetail = 'SecondHome'.
PHONEDETAIL	tblPHONE.PhoneDetail = 'SecondHome' where tblPHONE.PhoneInstance = 1.

DESIGN NOTES

PROBE FOR NEW VACATION HOME ADDRESS.

CL46

Address

QUESTION TEXT

[Please give me an address for this home.]

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL46 - STADDR2
	Don't Know	CL46 - STADDR2
	Refused	CL46 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbiADDRESS.STADDR1 Transformed to HRND.VSTADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL46 - CITY
	Empty	CL46 - CITY
	Don't Know	CL46 - CITY
	Refused	CL46 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to HRND.VSTADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL46 - STATE
	Don't Know	CL46 - STATE
	Refused	CL46 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to HRND.VCITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL46 - ZIPCODE
	Don't Know	CL46 - ZIPCODE
	Refused	CL46 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to HRND.VSTATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL47 - PHONAREA
	Don't Know	CL47 - PHONAREA
	Refused	CL47 - PHONAREA

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to HRND.VZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = 'SecondHome',
tblADDRESS.AddressDetail = 'SecondHome'.

DESIGN NOTES

COLLECT NEW ADDRESS FOR NEW VACATION HOME.

CL47

Code 1

QUESTION TEXT

Please give me a phone number for this home.

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL47 - PHONEXCH
	Empty	CL47 - PHONEXCH
	Don't Know	CL47 - PHONEXCH
	Refused	BOX CL51

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to HRND.VPHONARE in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: HRND.VPHONARE = 999 HRND.VPHONEXC = NULL HRND.VPHONLOC = NULL	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL47 - PHONLOCL

Value	Label	Route
	Empty	CL47 - PHONLOCL
	Don't Know	CL47 - PHONLOCL
	Refused	CL47 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to HRND.VPHONEXC in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL47 - NOPHONE
	Empty	CL47 - NOPHONE
	Don't Know	CL47 - NOPHONE
	Refused	CL47 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to HRND.VPHONLOC in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL51
	Empty	BOX CL51

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE</p> <p>SQL = tblPHONE.NOPHONE</p> <p>tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire:</p> <p>HRND.VPHONARE = 999</p> <p>HRND.VPHONEXC = NULL</p> <p>HRND.VPHONLOC = NULL</p>	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'SecondHome',
tblPHONE.PhoneDetail = 'SecondHome'.
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

COLLECT NEW PRIMARY PHONE FOR NEW VACATION HOME.

CL48

Yes/No

QUESTION TEXT

CODE "YES" IF ALREADY KNOWN, OTHERWISE ASK.

I would like to verify the address of the place where [you/(SP)] (spend/spends) some portion of the year. I have it listed as... [READ ADDRESS LISTED BELOW].

Is this correct?

STREET ADDRESS 1: (VACATION HOME ADDRESS LINE 1)

STREET ADDRESS 2: (VACATION HOME ADDRESS LINE 2)

CITY: (VACATION HOME CITY) STATE: (VACATION HOME STATE) ZIPCODE:
(VACATION HOME ZIPCODE)

[IF ANY INFORMATION IS MISSING (E.G., AN APARTMENT NUMBER), SELECT "NO" TO ENTER THE MISSING DATA.]

FIELD 1: VERIFY

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL49
2	NO	CL49 - STADDR1
3	SP NO LONGER HAS 2ND HOME	BOX CL51

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.VERIFY. First copied to tblCL.VRFYHOME in transformation. Then transformed to HRND.VRFYHOME in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = 'SecondHome',
tblADDRESS.AddressDetail = 'SecondHome'.

COPY INSTRUCTIONS:

If CL48 - VERIFY = 1/Yes or 2/No, copy the SP's previous round VACATION HOME address and phone number to the current round VACATION HOME address and phone records.
Else do not copy.

Copy fields on tblADDRESS:

tblADDRESS.STAddr1
tblADDRESS.STAddr2
tblADDRESS.City
tblADDRESS.State
tblADDRESS.Zipcode

Copy fields on tblPHONE, where PhoneInstance = '1':

tblPHONE.PhonArea
tblPHONE.Exch
tblPHONE.PhonLocl
tblPHONE.NoPhone
tblPHONE.PhonWher
tblPHONE.PhonWhOS
tblPHONE.SameName
tblPHONE.NameOS

Variable Name	Assignment Instructions
STADDR1	tblADDRESS.STAddr1 = previous round VACATION HOME tblADDRESS.STAddr1.
STADDR2	tblADDRESS.STAddr2 = previous round VACATION HOME tblADDRESS.STAddr2.
CITY	tblADDRESS.City = previous round VACATION HOME tblADDRESS.City.
STATE	tblADDRESS.State = previous round VACATION HOME tblADDRESS.State.

Variable Name	Assignment Instructions
ZIPCODE	tblADDRESS.Zipcode = previous round VACATION HOME tblADDRESS.Zipcode.
PHONAREA	tblPHONE.PhonArea = previous round VACATION HOME tblPHONE.PhonArea.
PHONEXCH	tblPHONE.PhonExch = previous round VACATION HOME tblPHONE.PhonExch.
PHONLOCL	tblPHONE.PhonLocl = previous round VACATION HOME tblPHONE.PhonLocl.
NOPHONE	tblPHONE.NoPhone = previous round VACATION HOME tblPHONE.NoPhone.
SAMENAME	tblPHONE.SameName = previous round VACATION HOME tblPHONE.SameName.
NAMEOS	tblPHONE.NameOS = previous round VACATION HOME tblPHONE.NameOS.
PHONWHER	tblPHONE.PhonWher = previous round VACATION HOME tblPHONE.PhonWher.
PHONWHOS	tblPHONE.PhonWhOS = previous round VACATION HOME tblPHONE.PhonWhOS.

DESIGN NOTES

VERIFYING PREVIOUS ROUND ADDRESS FOR VACATION HOME.

CL49

Address

QUESTION TEXT

[What is the correct address of that place?]

CLEAR ADDRESS LINE 2 IF NO LONGER APPLICABLE.

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL49 - STADDR2
	Don't Know	CL49 - STADDR2
	Refused	CL49 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR1 Transformed to HRND.VSTADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL49 - CITY
	Empty	CL49 - CITY
	Don't Know	CL49 - CITY
	Refused	CL49 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to HRND.VSTADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL49 - STATE
	Don't Know	CL49 - STATE
	Refused	CL49 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to HRND.VCITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL49 - ZIPCODE
	Don't Know	CL49 - ZIPCODE
	Refused	CL49 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to HRND.VSTATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	BOX CL49
	Don't Know	BOX CL49
	Refused	BOX CL49

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to HRND.VZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round,
tblADDRESS.AddressType = 'SecondHome',
tblADDRESS.AddressDetail = 'SecondHome'.

If Street Address Line 2 is cleared, update VACATION HOME current round
tblADDRESS.STADDR2 = empty.

See detailed instructions below.

Variable Name	Assignment Instructions
STADDR2	If CL49 - STADDR2 is cleared, set tblADDRESS.STADDR2 = empty.

DESIGN NOTES

UPDATING ADDRESS FOR VACATION HOME.

BOX CL49

BOX INSTRUCTIONS

IF A PHONE NUMBER HAS BEEN COLLECTED FOR SP'S VACATION HOME, GO TO CL50 -
VERIFY.

ELSE GO TO CL51 - PHONAREA.

CL50

Yes/No

QUESTION TEXT

CODE "YES" IF ALREADY KNOWN. OTHERWISE ASK:

I would like to verify the phone number of the place where [you/(SP)] (spend/spends) some portion of the year.

PHONE NUMBER: (VACATION HOME PHONE NUMBER)

FIELD 1: VERIFY

FIELD 1 ROUTING

Value	Label	Route
1	YES	BOX CL51
2	NO	CL51 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.VERIFY Stored on tblPHONE where tblPHONE.PhoneInstance = 1. First copied to tblCL.VRFYPHON in transformation. Then transformed to HRND.VRFYPHON in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,
 tblPHONE.PhoneType = 'SecondHome',
 tblPHONE.PhoneDetail = 'SecondHome'.
 tblPHONE.PhoneInstance = '1'.

If CL6 - VERFIY = 2/No, update VACATION HOME current round phone number and phone details to empty. We will probe for new phone number and details.

See detailed instructions below.

Variable Name	Assignment Instructions
PHONWHER	If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonWHER = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONWHOS	If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonWhOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONAREA	If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonArea = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONEXCH	If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonExch = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
PHONLOCL	If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.PhonLocl = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
NOPHONE	If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.NoPhone = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
SAMENAME	If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.SameName = empty on tblPHONE where tblPHONE.PhoneInstance = '1';
NAMEOS	If CL50 - VERIFY = 2/No, update VACATION HOME current round tblPHONE.NameOS = empty on tblPHONE where tblPHONE.PhoneInstance = '1';

DESIGN NOTES

VERFYING PREVIOUS ROUND PHONE 1 FOR VACATION HOME.

CL51

Phone

QUESTION TEXT

Please give me a phone number for this home.

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL51 - PHONEXCH
	Empty	CL51 - PHONEXCH
	Don't Know	CL51 - PHONEXCH
	Refused	BOX CL51

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to HRND.VPHONARE in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: HRND.VPHONARE = 999 HRND.VPHONEXC = NULL HRND.VPHONLOC = NULL	1

FIELD 2: PHONEXCH

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL51 - PHONLOCL

Value	Label	Route
	Empty	CL51 - PHONLOCL
	Don't Know	CL51 - PHONLOCL
	Refused	CL51 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to HRND.VPHONEXC in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL51 - NOPHONE
	Empty	CL51 - NOPHONE
	Don't Know	CL51 - NOPHONE
	Refused	CL51 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to HRND.VPHONLOC in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL51
	Empty	BOX CL51

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
<p>NONE</p> <p>SQL = tblPHONE.NOPHONE</p> <p>tblPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire:</p> <p>HRND.VPHONARE = 999</p> <p>HRND.VPHONEXC = NULL</p> <p>HRND.VPHONLOC = NULL</p>	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'SecondHome',
tblPHONE.PhoneDetail = 'SecondHome'.
tblPHONE.PhoneInstance = '1'.

DESIGN NOTES

UPDATING PHONE 1 FOR VACATION HOME.

BOX CL51

BOX INSTRUCTIONS

GO TO CL52 - FUTRPROX.

CL52

Code 1

QUESTION TEXT

During our remaining interviews, we will continue to collect information about health care visits and the costs of any health care [you/(SP)] may receive. If for some reason you could not do the interview, please give me the name of someone who would be able to provide the information for [you/SP)].

FIELD 1: FUTRPROX

FIELD 1 ROUTING

Value	Label	Route
1	SOMEONE NAMED	CL53 - PERSON_FUTRPROXY
2	NO ONE NAMED	BOX CL58
3	REFUSED TO NAME SOMEONE	BOX CL58
	Don't Know	BOX CL58
	Refused	BOX CL58

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.FUTRPROX Transformed to HRND.FUTRPROX in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

DESIGN NOTES

PROBE FOR FUTURE PROXY.

CL53

Roster

QUESTION TEXT

[Please give me the name of someone who would be able to provide this information for [you/(SP)].]

ENTER ONLY ONE PERSON.

FIELD 1: PERSON FUTRPROXY

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX CL53

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblCL.PERSON_FUTUREPROXY SQL = Initially collected in tblCL.PERSON_FUTRPROXY then copied to tblCL.FPROXNUM. tblCL.FPROXNUM transformed to HRND.FPROXNUM in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS

ROSTER/GRID INSTRUCTIONS

Display all persons from Person Roster.

Display the following persons as protected rows:

- 1) SP
- 2) If proxy interview, display Proxy as a protected row

Display in order of entry.

ROSTER/GRID DISPLAY

Column #	Header	Instructions
1	First Name	Display ROST.ROSTFNAM.
2	Last Name	Display ROST.ROSTLNAM.
3	Relationship to SP	Display relationship: If ROST.ROSTREL=91/OtherRelative or 92/OtherNon-Relative, display ROST.ROSTREOS. Else display ROST.ROSTREL relationship.

BACKGROUND VARIABLE ASSIGNMENTS

If Person added at Person Roster, see PERSON ROSTER POP-UP specifications for pop-up window programming instructions.

Variables populated in Person Roster Pop-Up Window:

ROST.ROSTNUM Person number
ROST.ROSTRNDC Round number
ROST.ROSTFNAM First name
ROST.ROSTLNAM Last Name

If Person added, set reason why person added as instructed below.

Regardless if person added or existing person selected, set current round tblFPROXNUM = ROST.ROSTNUM of person selected at Roster.

Variable Name	Assignment Instructions
ROSTREAS	If Person selected at Roster was added to the Person Roster, set ROST.ROSTREAS = 11/FutureProxy.
FPROXNUM	Set current round tblCL.FPROXNUM = ROST.ROSTNUM of person selected at Roster.

BOX CL53

BOX INSTRUCTIONS

IF SP IS IN THE SUPPLEMENTAL SAMPLE, GO TO BOX CL53B.

IF AN ADDRESS HAS BEEN COLLECTED FOR THE FUTURE PROXY SELECTED AT CL53 IN THE CURRENT OR PREVIOUS ROUND, GO TO BOX CL58.

ELSE GO TO CL54 - STADDR1.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

If an address has not already been collected for FUTURE PROXY in the current round, and FUTURE PROXY does not have a previous round address, create a current round FUTURE PROXY address and phone records on tblADDRESS and tblPHONE for person selected at CL53.

Else do not create new records.

The Future Proxy cannot be the same person as the current round Proxy. However, the Future Proxy can be the same person as the current round Contact 1 or Contact 2. To check if Future Proxy has a current round address, check if the person selected as Future Proxy is the same person as the current round Contact 1 or Contact 2. If yes, then a current round address has already been collected. If no, next check if the person selected as Future Proxy has a previous round address collected where tblADDRESS.AddressRnd = previous round and tblADDRESS.ADDRROST = the Future Proxy's ROST.ROSTNUM (same as tblCL.FPROXNUM).

CREATE NEW ADDRESS AND PHONE RECORDS:

Set on new tblADDRESS record:

tblADDRESS.AddressNum = next sequential #.

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'FutureProxy'.

tblADDRESS.AddrRost = tblCL.FProxNum (same as ROST.ROSTNUM of person selected at CL53).

tblADDRESS.AddrResp = '1'.

tblADDRESS.AddrNum = '001' (person does not have a current or previous round address).

tblADDRESS.AddrRndc = current round.

tblADDRESS.FirstName = Future Proxy's ROST.ROSTFNAM.

tblADDRESS.MiddleInitial = Future Proxy's ROST.ROSTMINI.

tblADDRESS.LastName = Future Proxy's ROST.ROSTLNAM

tblADDRESS.Relationship = Future Proxy's ROST.ROSTREL

tblADDRESS.RelationOS = Future Proxy's ROST.ROSTREOS
tblADDRESS.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:
tblPHONE.PhoneNum = next sequential #.
tblPHONE.PhoneRnd = current round.
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'FutureProxy'.
tblPHONE.PhoneRost = tblCL.FProxNum (same as ROST.ROSTNUM of person selected at CL53).
tblPHONE.PhoneResp = '1'.
tblPHONE.PhoneInstance = '1'.
tblPHONE.AddrNum = '001' (person does not have a current or previous round address).
tblPHONE.AddrRndc = current round.
tblPHONE.Verify = EMPTY.

Set on new tblPHONE record where tblPHONE.PhoneInstance = 1:
tblPHONE.PhoneNum = next sequential #.
tblPHONE.PhoneRnd = current round.
tblPHONE.PhoneType = 'OtherPerson'.
tblPHONE.PhoneDetail = 'FutureProxy'.
tblPHONE.PhoneRost = tblCL.FProxNum (same as ROST.ROSTNUM of person selected at CL53).
tblPHONE.PhoneResp = '1'.
tblPHONE.PhoneInstance = '2'.
tblPHONE.AddrNum = '001' (person does not have a current or previous round address).
tblPHONE.AddrRndc = current round.
tblPHONE.Verify = EMPTY.

See detailed instructions below.

Variable Name	Assignment Instructions
ADDRESSNUM	If creating a new address record for Future Proxy, create new record on tblADDRESS where tblADDRESS.AddressNum = next sequential #.
ADDRESSRND	tblADDRESS.AddressRnd = current round.
ADDRESSTYPE	tblADDRESS.AddressType = 'OtherPerson'.
ADDRROST	tblADDRESS.AddrRost = ROST.ROSTNUM of person selected at CL53 (same as tblCL.FProxNum on tbCL where tblCL.CLRnd = current round).

Variable Name	Assignment Instructions
ADDRRESP	tblADDRESS.AddrResp = '1'.
ADDRNUM	tblADDRESS.AddrNum = 001. (Person does not have a current or previous round address).
ADDRRNDC	tblADDRESS.AddrRndc = current round.
FIRSTNAME	tblADDRESS.FirstName = Future Proxy's ROST.ROSTFNAM.
MIDDLEINITIAL	tblADDRESS.MiddleInitial = Future Proxy's ROST.ROSTMINI.
LASTNAME	tblADDRESS.LastName = Future Proxy's ROST.ROSTLNAM.
RELATIONSHIP	tblADDRESS.Relationship = Future Proxy's ROST.ROSTREL.
RELATIONOS	tblADDRESS.RelationOS = Future Proxy's ROST.ROSTREOS.
PHONENUM	If creating a new address record for Future Proxy, create 1st new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 1.
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson' , set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEROST	tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL53 (same as tblCL.FProxNum on tbCL where tblCL.CLRnd = current round). Set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Future Proxy's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 1.
ADDRRNDC	tblPHONE.AddrRndc = current round, set on tblPHONE where tblPHONE.PhoneInstance = 1.

Variable Name	Assignment Instructions
PHONENUM	If creating a new address record for Future Proxy, create 2nd new record on tblPHONE where tblPHONE.PhoneNum = next sequential #.
PHONEINSTANCE	tblPHONE.PhoneInstance = 2.
PHONERND	tblPHONE.PhoneRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONETYPE	tblPHONE.PhoneType = 'OtherPerson' , set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONEROST	tblPHONE.PhoneRost = ROST.ROSTNUM of person selected at CL53 (same as tblCL.FProxNum on tbCL where tblCL.CLRnd = current round). Set on tblPHONE where tblPHONE.PhoneInstance = 2.
PHONERESP	tblPHONE.PhoneResp = '1', set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRNUM	tblPHONE.AddrNum = tblADDRESS.AddrNum on Future Proxy's current round Address record, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRRND	tblPHONE.AddrRnd = current round, set on tblPHONE where tblPHONE.PhoneInstance = 2.
ADDRESSDETAIL	tblADDRESS.AddressDetail = 'FutureProxy'.
PHONEDETAIL	tblPHONE.PhoneDetail = 'FutureProxy', set on tblPHONE where tblPHONE.PhoneInstance = 1.
PHONEDETAIL	tblPHONE.PhoneDetail = 'FutureProxy', set on tblPHONE where tblPHONE.PhoneInstance = 2.

BOX CL53B

BOX INSTRUCTIONS

IF THE FUTURE PROXY LIVES IN THE HOUSEHOLD WITH THE SP, GO TO BOX CL58.

ELSE GO TO CL54 - STADDR1.

OTHER PROGRAMMING INSTRUCTIONS

BACKGROUND VARIABLE ASSIGNMENTS

SUMMARY:

If this is the baseline interview and the Future Proxy lives in the household with SP, we will copy SP's current round address and phone number(s) to the Future Proxy's current round address and phone and we will route to BOX CL58 and will not verify the Future Proxy's address or phone number(s).

COPY INSTRUCTIONS:

If this is the baseline interview and the Future Proxy lives in the household with the SP in the current round, copy SP's current round address and phone numbers to the Future Proxy's current address and phone records.

Else do not copy.

Copy fields on tblADDRESS:

tblADDRESS.STAddr2

tblADDRESS.City

tblADDRESS.State

tblADDRESS.Zipcode

Copy fields on tblPhone, where PhoneInstance = '1' and '2':

tblPHONE.PhonArea

tblPHONE.Exch

tblPHONE.PhonLocl

tblPHONE.NoPhone

tblPHONE.PhonWher

tblPHONE.PhonWhOS

tblPHONE.SameName

tblPHONE.NameOS

CL54

Address

QUESTION TEXT

[Please give me an address for contacting (FUTURE PROXY NAME).]

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: STADDR1

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL54 - STADDR2
	Don't Know	CL54 - STADDR2
	Refused	CL54 - STADDR2

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR1 Transformed to ADDR.STADDR1 in Cheshire.	1

FIELD 2: STADDR2

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL54 - CITY
	Empty	CL54 - CITY
	Don't Know	CL54 - CITY
	Refused	CL54 - CITY

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STADDR2 Transformed to ADDR.STADDR2 in Cheshire.	1

FIELD 3: CITY**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL54 - STATE
	Don't Know	CL54 - STATE
	Refused	CL54 - STATE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.CITY Transformed to ADDR.CITY in Cheshire.	1

FIELD 4: STATE**FIELD 4 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL54 - ZIPCODE
	Don't Know	CL54 - ZIPCODE
	Refused	CL54 - ZIPCODE

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.STATE Transformed to ADDR.STATE in Cheshire.	1

FIELD 5: ZIPCODE**FIELD 5 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL55 - PHONAREA
	Don't Know	CL55 - PHONAREA
	Refused	CL55 - PHONAREA

FIELD 5 ATTRIBUTES

Cheshire Name	Answers Allowed
tblADDRESS.ZIPCODE Transformed to ADDR.ZIPCODE in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblADDRESS where:

tblADDRESS.AddressRnd = current round.

tblADDRESS.AddressType = 'OtherPerson'.

tblADDRESS.AddressDetail = 'FutureProxy'.

tblADDRESS.AddrRost = tblCL.FProxNum (same as Future Proxy's ROST.ROSTNUM).

DESIGN NOTES

COLLECT ADDRESS FOR FUTURE PROXY.

CL55

Phone

QUESTION TEXT

Please give me a phone number for contacting (FUTURE PROXY NAME).

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL55 - PHONEXCH
	Empty	CL55 - PHONEXCH
	Don't Know	CL55 - PHONEXCH
	Refused	BOX CL55

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAREA in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL55 - PHONLOCL
	Empty	CL55 - PHONLOCL
	Don't Know	CL55 - PHONLOCL
	Refused	CL55 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEXCH in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL55 - NOPHONE
	Empty	CL55 - NOPHONE
	Don't Know	CL55 - NOPHONE
	Refused	CL55 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLOCL in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL55
	Empty	BOX CL55

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE SQL = tbIPHONE.NOPHONE tbIPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 1 is transformed to the following in Cheshire: ADDR.PHONAREA = 999 ADDR.PHONEXCH = NULL ADDR.PHONLOCL = NULL ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

```
tblPHONE.PhoneRnd = current round,  
tblPHONE.PhoneType = 'OtherPerson',  
tblPHONE.PhoneDetail = 'FutureProxy',  
tblPHONE.PhoneRost = tblCL.FProxNum (same as Future Proxy's ROST.ROSTNUM).
```

DESIGN NOTES

COLLECT PHONE 1 FOR FUTURE PROXY.

BOX CL55

BOX INSTRUCTIONS

IF CL55 - NOPHONE = 1/NoPhone OR CL55 - PHONAREA = RF, GO TO BOX CL58.

ELSE GO TO CL56 - SAMENAME.

CL56

Code 1

QUESTION TEXT

Under what name is that telephone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	CL57 - PHONAREA
91	OTHER NAME	CL56 - NAMEOS
	Don't Know	CL57 - PHONAREA
	Refused	CL57 - PHONAREA

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PROXNAM1 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL57 - PHONAREA

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.NAMEOS Transformed to HRND.PROXN1OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

tblPHONE.PhoneRnd = current round,
tblPHONE.PhoneType = 'OtherPerson',
tblPHONE.PhoneDetail = 'FutureProxy',
tblPHONE.PhoneRost = tblCL.FProxNum (same as Future Proxy's ROST.ROSTNUM).

DESIGN NOTES

COLLECT NEW PHONE 1 DETAILS FOR FUTURE PROXY.

CL57

Phone

QUESTION TEXT

Is there a second phone number for contacting (FUTURE PROXY NAME)?

[PROBE: What is that number?]

[ENCOURAGE THE RESPONDENT TO REFER TO ADDRESS BOOKS, LETTERS, ETC., FOR COMPLETE INFORMATION.]

FIELD 1: PHONAREA

FIELD 1 ROUTING

Value	Label	Route
1	[Continuous answer.]	CL57 - PHONEXCH
	Empty	CL57 - PHONEXCH
	Don't Know	CL57 - PHONEXCH
	Refused	BOX CL57

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tblPHONE.PHONAREA Transformed to ADDR.PHONAR2 in Cheshire. tblPHONE.PHONAREA = RF on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

FIELD 2: PHONEXCH**FIELD 2 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL57 - PHONLOCL
	Empty	CL57 - PHONLOCL
	Don't Know	CL57 - PHONLOCL
	Refused	CL57 - PHONLOCL

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONEXCH Transformed to ADDR.PHONEX2 in Cheshire.	1

FIELD 3: PHONLOCL**FIELD 3 ROUTING**

Value	Label	Route
1	[Continuous answer.]	CL57 - NOPHONE
	Empty	CL57 - NOPHONE
	Don't Know	CL57 - NOPHONE
	Refused	CL57 - NOPHONE

FIELD 3 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.PHONLOCL Transformed to ADDR.PHONLO2 in Cheshire.	1

FIELD 4: NOPHONE**FIELD 4 ROUTING**

Value	Label	Route
1	PERSON DOES NOT HAVE PHONE	BOX CL57
	Empty	BOX CL57

FIELD 4 ATTRIBUTES

Cheshire Name	Answers Allowed
NONE SQL = tbIPHONE.NOPHONE tbIPHONE.NOPHONE = 1/NotHavePhone on Phone Instance = 2 is transformed to the following in Cheshire: ADDR.PHONAR2 = 999 ADDR.PHONEX2 = NULL ADDR.PHONLO2 = NULL	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tblPHONE where:

```
tblPHONE.PhoneRnd = current round,  
tblPHONE.PhoneType = 'OtherPerson',  
tblPHONE.PhoneDetail = 'FutureProxy',  
tblPHONE.PhoneRost = tblCL.FProxNum (same as Future Proxy's ROST.ROSTNUM).
```

DESIGN NOTES

COLLECT PHONE 2 FOR FUTURE PROXY.

BOX CL57

BOX INSTRUCTIONS

IF CL57 - NOPHONE = 1/NoPhone OR CL57 - PHONAR2 = RF, GO TO BOX CL58.

ELSE GO TO CL58 - SAMENAME.

CL58

Code 1

QUESTION TEXT

Under what name is the second telephone number likely to be listed?

FIELD 1: SAMENAME

FIELD 1 ROUTING

Value	Label	Route
1	SAME AS CONTACT NAME LISTED ABOVE	BOX CL58
91	OTHER NAME	CL58 - NAMEOS
	Don't Know	BOX CL58
	Refused	BOX CL58

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.SAMENAME Transformed to HRND.PROXNAM2 in Cheshire.	1

FIELD 2: NAMEOS

OTHER NAME (SPECIFY)

FIELD 2 ROUTING

Value	Label	Route
1	[Continuous answer.]	BOX CL58

FIELD 2 ATTRIBUTES

Cheshire Name	Answers Allowed
tbIPHONE.NAMEOS Transformed to HRND.PROXN2OS in Cheshire.	1

OTHER PROGRAMMING INSTRUCTIONS**BACKGROUND VARIABLE ASSIGNMENTS**

Collect on tbIPHONE where:

tbIPHONE.PhoneRnd = current round,
tbIPHONE.PhoneType = 'OtherPerson',
tbIPHONE.PhoneDetail = 'FutureProxy',
tbIPHONE.PhoneRost = tbICL.FProxNum (same as Future Proxy's ROST.ROSTNUM).

DESIGN NOTES

COLLECT PHONE 2 DETAILS FOR FUTURE PROXY.

BOX CL58

BOX INSTRUCTIONS

IF (SP IS IN THE SUPPLEMENTAL SAMPLE), GO TO CL60 - THANK_SUPP.

ELSE IF (SP IS THE RESPONDENT), GO TO CL59 - THANK_SP.

ELSE GO TO CL61 - THANK_PROXYPLANNER.

CL59

No Entry

QUESTION TEXT

[I would like to thank you for keeping the planner for this interview.] I would [also] appreciate it if you would [continue to] record health care visits and keep information about medical expenses for the next interview. Thank you for your time and cooperatoin during this interview.

CIRCLE TODAY'S DATE IN THE PLANNER AS A REFERENCE FOR THE RESPONDENT.
EXPLAIN PLANNER SECTIONS AS NECESSARY.

FIELD 1: THANK SP**FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	BOX CLEND

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

CL60

No Entry

QUESTION TEXT

I would like to give you this planner [HAND PLANNER TO RESPONDENT] to record any health care visits [you have/(SP) has] with any kind of medical professional or facility.

Here is a folder to keep any medical bills, receipts, Medicare statements, and insurance statements that would be connected to [your/(SP)'s] health care visits and other medical expenses so that we can talk about them during the next interview. I'd like to thank you for your time and cooperation and I look forward to seeing you soon.

CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT.
EXPLAIN PLANNER SECTIONS IN DETAIL TO RESPONDENT.

FIELD 1: THANK SUPP

FIELD 1 ROUTING

Value	Label	Route
1	CONTINUE	BOX CLEND

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

CL61

No Entry

QUESTION TEXT

I would like to make sure you are aware of the planner we use to record health care visits as well as the folder for keeping information about medical expenses for the next interview.

CIRCLE TODAY'S DATE IN PLANNER AS A REFERENCE FOR THE RESPONDENT.
EXPLAIN PLANNER SECTIONS IN DETAIL TO RESPONDENT.

FIELD 1: THANK_PROXYPLANNER**FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	CL62 - THANK_PROXY

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

CL62

No Entry

QUESTION TEXT

I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information.

FIELD 1: THANK_PROXY**FIELD 1 ROUTING**

Value	Label	Route
1	CONTINUE	BOX_CLEND

FIELD 1 ATTRIBUTES

Cheshire Name	Answers Allowed
TEMP	1

BOX CLEND

BOX INSTRUCTIONS

GO TO NEXT SECTION