

MCBS COMMUNITY SURVEY

2015 General Specifications

QUESTIONNAIRE FLOW

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1. SPECIFICATION COMPONENTS

Questionnaire

Refers to the entire set of questions administered to an SP. The Questionnaire is also referred to as the “**Instrument**” when referring to the CAPI program.

Section

Refers to a subset of questions in the Questionnaire. Groups of related questions in the Questionnaire are organized into sections. Each section has a **SECTION ID** (abbreviation). Ex: the HI Section collects data about the SP’s Health Insurance plans. A Section may be administered every round, only once a year, are only when the SP is entering or exiting the study.

Components of the Questionnaire:

Introduction

INQ Introduction

Verifies SP name, collects SP status and respondent information. Verifies/collects SP’s DOB, marital status, # children in the SP’s 1st round interview. Verifies SP’s marital status every fall round.

Address Verification

AVQ Address Verification

Verifies SP’s home and mailing address.
INTTYPE = 1,4,5,6,7,10: Administered after IN.
INTTYPE = 2,3: Administered directly before CL.

Household

Collects information regarding who lives in the household with the SP.

ENS

Enumeration Summary

Reviews persons who lived in the household in the previous round and probes whether or not person still lives in the household in the current round. Also collects new current round household members. Collects job status for SP and household members.

Health Insurance

Collects information about plans that cover SP’s medical expenses.

HIS Health Insurance Summary

Allows interviewer to add, delete, and update Health insurance plans collected in previous round.

HIQ Health Insurance

Collects information about Medicare, Medicaid, Tricare, Public and Private Health Insurance Plans.

Utilization

Collects dates for SP's doctor visits, Hospital stays, etc. Each visit is referred to as an "event". Also collects other types of medical events, such as prescribed medicines and other medical expenses.

The following sections collect events for a specific type of provider:

DUQ Dental

ERQ Emergency Room

IPQ Inpatient Hospital Stays

OPQ Outpatient Department Visits

IUQ Institutionalization Stays

HHS Home Health Care Summary

HHQ Home Health Care

MPQ Medical Provider Visits

OMQ Other Medical Expenses

PMS Prescription Medicine Summary

PMQ Prescription Medicines

Cost Series

Collects information regarding medical statements and charges for doctor visits and other events:

STQ Statement Section.

Collects data directly from SP's statements that they have received from Medicare or other health insurance plan.

PSQ Post Statement Section

Identifies if SP has incurred charges for a OME Rent-to-Buy item. Response to questions in PS determine if event will be asked about in the NS Section.

NQS No Statement Section.

Collect data from Respondent about the COSTs for a particular event when a Statement is not available.

CPS Cost Payment Summary Section.

Reviews ST and NS data collected over past 2 rounds and updates/collects additional COST data not previously reported.

See details below regarding the when COST data is collected for events.

Summary Sections

Some of the sections above are referred to as a Summary Section. There are two types of summary sections.

1) A section that allows interviewer to add, delete or update data collected during the SP's previous round interview. Data collected in these sections is written to previous round database records.

HIS Health Insurance Summary
PMS Prescription Medicine Summary

2) A section that summarizes data collected in the previous round with the purpose of collecting additional current round data. Data collected in these sections is written to current round database records.

ENS Enumeration Summary
HHS Home Health Care Summary
CPS Cost Payment Summary

Closing

Collects SP and Proxy address information, Contact and Future Proxy Information. Includes final instructions to respondent about future interviews.

AVQ Address Verification
Collects/Verifies SP's home and mailing address.

CLQ Closing
Collects/Verifies Proxy, Contact, Future Proxy name and address information. Collects future interview name and phone number. Includes final instructions to respondent regarding future interviews and general closing remarks.

EXQ Exit Closing
Is administered to SP's during their last interview in the study (exit cases). Includes general closing remarks.

Supplemental Sections

Refers to a section that is not administered every round. Typically, Supplemental Sections are administered once a year. However, a Supplemental Section may be administered once in the entire study.

The following are examples of Supplemental Sections:

Fall Round

ACQ ACCESS TO CARE
HFQ HEALTH STATUS AND FUNCTIONING
USQ USUAL SOURCE OF CARE
SCQ SATISFACTION OF CARE
DIQ DEMOGRAPHICS
HAQ HOUSING CHARACTERISTICS

Winter Round

KNQ BENEFICIARY KNOWLEDGE AND INFORMATION NEEDS

Summer Round

IAQ	INCOME AND ASSETS
PAQ	PATIENT ACTIVATION
RXQ	DRUG COVERAGE

Multiple Round Types

MBQ	MOBILITY OF BENEFICIARIES
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2. ORDER SECTIONS ARE ADMINISTERED

Component	Abbrev.	SECTION Listed in the order the section is administered.	Section Administere d in What Round?	Who gets what section based on Interview Type and SP's Status.
Introduction	INQ	INTRODUCTION	ALL	MRES.INTTYPE = 1, 2, 3, 4, 5, 6, 7, 8, 9, or 10
Address Verification	AVQ	ADDRESS VERIFICATION * Can be called either after IN or before CL.	ALL	MRES.INTTYPE = 1, 4, 5, 6, 7, or 10 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased.
Household	ENS	ENUMERATION	ALL	MRES.INTTYPE = 1, 2, 3, 4, 5, 6, 7, 9, or 10
Supplemental Section	HAQ	HOUSING CHARACTERISTICS	FALL	MRES.INTTYPE = 1, 2, 3, 4, 5, 6, 7, 8, 9, or 10 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased.
Health Ins	HIS	HEALTH INSURANCE SUMMARY	ALL	MRES.INTTYPE = 1, 4, 7, 9, or 10
Health Ins	HIQ	HEALTH INSURANCE	ALL	MRES.INTTYPE = 1, 2, 3, 4, 5, 6, 7, 9, or 10
Utilization	DUQ	DENTAL UTILIZATION	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
Utilization	ERQ	EMERGENCY ROOM UTILIZATION	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
Utilization	IPQ	INPATIENT UTILIZATION	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 8, 9, or 10 *MRES.INTTYPE=8 only receive IP questions if ongoing IP visit from the previous round.
Utilization	OPQ	OUTPATIENT UTILIZATION	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
Utilization	IUQ	INSTITUTIONAL UTILIZATION	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
Utilization	HHS	HOME HEALTH SUMMARY	ALL	MRES.INTTYPE = 1, 4, or 9
Utilization	HHQ	HOME HEALTH UTILIZATION	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
Utilization	MPQ	MEDICAL PROVIDER UTILIZATION	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
Supplemental Section	ACQ	ACCESS TO CARE SUPPLEMENT	FALL	MRES.INTTYPE = 1, 2, 4, 5, or 6 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased.
Utilization	OMQ	OTHER MEDICAL EXPENSES	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
Utilization	PMS	PRESCRIBED MEDICINES	ALL	MRES.INTTYPE = 1, 4, or 9
Utilization	PMQ	PRESCRIBED MEDICINES	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
COST Series	STQ	STATEMENT CHARGE SERIES	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
COST Series	PSQ	POST-STATEMENT CHARGE	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10
COST Series	NSQ	NO STATEMENT CHARGE SERIES	ALL	MRES.INTTYPE = 1, 2, 4, 5, 6, 7, 9, or 10 (exclude MRES.INTTYPE=8)
COST Series	CPSQ	CHARGE PAYMENT SUMMARY	ALL	MRES.INTTYPE = 1, 4, 5, or 9
Supplemental Section	MBQ	MOBILITY OF BENEFICIARIES	ALL	MRES.INTTYPE = 1, 2, 3, 4, 5, 6, 7, 8, 9, or 10 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased.
Supplemental Section	ACQ	ACCESS TO CARE SUPPLEMENT	FALL	MRES.INTTYPE = 3 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased
Supplemental Section	HFQ	HEALTH STATUS AND FUNCTIONING SUPPLEMENT	FALL	MRES.INTTYPE = 1, 2, 3, 4, 5, or 6 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased
Supplemental Section	SCQ	SATISFACTION WITH CARE SUPPLEMENT	FALL	MRES.INTTYPE = 1, 2, 3, 4, 5, or 6 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased

Component	Abbrev.	SECTION Listed in the order the section is administered.	Section Administered in What Round?	Who gets what section based on Interview Type and SP's Status.
Supplemental Section	USQ/PPIC	USUAL SOURCE OF CARE/PATIENT PERCEPTIONS OF INTEGRATED CARE SUPPLEMENT	FALL	IF ROUND=73 and MRES.INTTYPE = 1, 2, 3, 4, 5, or 6 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased
Supplemental Section	DIQ	DEMOGRAPHICS AND INCOME	FALL	MRES.INTTYPE = 3
Supplemental Section	KNQ	BENEFICIARY KNOWLEDGE AND INFORMATION NEEDS	WINTER	MRES.INTTYPE = 1, 2, 4, 5, 6, or 7 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased
Supplemental Section	IAQ	INCOME AND ASSETS SUPPLEMENT	SUMMER	(IF ROUND=73 or SEASON=SUMMER) and MRES.INTTYPE = 1, 2, 4, 5, 6, 8, 9, or 10
Supplemental Section	PAQ	PATIENT ACTIVATION SUPPLEMENT	SUMMER	MRES.INTTYPE = 1, 2, 4, 5, 6, 8, 9, or 10 and MRES.SPPROXY = 1/SP and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased.
Supplemental Section	RXQ	DRUG COVERAGE SUPPLEMENT	SUMMER	MRES.INTTYPE = 1, 2, 4, 5, 6, 9, or 10 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased
Address Verification	AVQ	ADDRESS VERIFICATION * Can be called either after IN or before CL.	ALL	MRES.INTTYPE = 2 or 3 and MRES.SPALIVE ^= 2/AliveAndInstitute and MRES.SPALIVE ^= 3/Deceased.
Closing	CLQ	CLOSING	ALL	(MRES.INTTYPE = 1, 2, 3, 4, 5, 6, 7, or 10) or (MRES.INTTYPE = 8 or 9 and MRES.SPALIVE = 3/Deceased).
Closing	EXQ	CLOSING FOR EXIT INTERVIEW	SUMMER	MRES.INTTYPE = 8 or 9 and MRES.SPALIVE ^= 3/Deceased.
End	END	END SECTION	ALL	MRES.INTTYPE = 1, 2, 3, 4, 5, 6, 7, 8, 9, or 10

SUMMARY OF INTERVIEW TYPES:

MRES.INTTYPE=1/StandardHadPrev
 MRES.INTTYPE=2/NewFromFacility
 MRES.INTTYPE=3/NewFromSupplement
 MRES.INTTYPE=4/StandardSkippedPrev
 MRES.INTTYPE=5/LastRndFacSum
 MRES.INTTYPE=6/LastRndFacBase
 MRES.INTTYPE=7/SupSmp1stTimeUtil
 MRES.INTTYPE=8/ExitInterviewHadPrev
 MRES.INTTYPE=9/ExitInterviewSkipPre
 MRES.INTTYPE=10/SupSmp1stTimeUtilSkipped

VALID IN ROUNDS:

ALL
 ALL
 FALL ONLY
 ALL
 ALL
 ALL
 WINTER ONLY
 SUMMER ONLY
 SUMMER ONLY
 SUMMER ONLY