

**PlanCrosswalk2008\_042810.xls** or **PlanCrosswalk2008\_042810.txt** – This dataset, available in both Excel and tab delimited text formats, contains the Contract Year (CY) 2007 to CY 2008 plan crosswalk associations identified by plan organizations via the HPMS plan crosswalk module. This file also contains any other plan crosswalk associations approved by CMS. This file does not include contracts that become effective 1/1/2008 because they do not have any 2007 enrollment. This file also does not include plans under contracts that are terminating/nonrenewing and are not being consolidated into another contract for CY 2008.

The file contains the following columns:

Data Element	Description
previous_contract_id	2007 Contract Number
previous_plan_id	2007 Plan ID
previous_plan_name	2007 Plan Name
current_contract_id	2008 Contract Number
current_plan_id	2008 Plan ID
current_plan_name	2008 Plan Name
description	Crosswalk Status Description

The following table outlines all of the available plan crosswalk action types and a definition for each crosswalk type:

<b>Status: New Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A new plan added for 2008 that is not linked to a 2007 plan.	
	<b>Crosswalk Edits</b>	The new 2008 plan must have a new plan ID number.	
	<b>Example</b>	<b>CY 2007</b>	<b>CY 2008</b>
		No plan	Plan 003 – county/region A
<b>Status: Renewal Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A 2008 plan that links to a 2007 plan and retains all of its plan service area from 2007.	
	<b>Crosswalk Edits</b>	The 2008 plan must retain the same plan ID as the 2007 plan.	
		The 2008 plan must retain the same service area as the 2007 plan.	
	<b>Example</b>	<b>CY 2007</b>	<b>CY 2008</b>

		Plan 001 – counties/regions A and B	Plan 001 – counties/regions A and B
<b>Status: Consolidated Renewal Plan</b>	<b>Available for:</b>	All Plans (Not available for SNPs.)	
	<b>HPMS Crosswalk (Definition)</b>	Two or more 2007 plans that consolidate into one 2008 plan.	
	<b>Crosswalk Edits</b>	The resultant 2008 plan ID must be the same as one of the consolidating 2007 plan IDs.	
		The service area of the resultant 2008 plan must have at least one county/region from each of the consolidating 2007 plan service areas.	
	<b>Example</b>	<b>CY 2007</b>	<b>CY 2008</b>
		Plan 001 – county/region A	Plan 001 – counties/regions A and B
		AND	
Plan 002 – county/region B			
<b>Status: Renewal Plan with an SAE</b>	<b>Available for:</b>	Local MA, MA-PD Plan, and PDP Sponsor employer-only Renewals	
	<b>HPMS Crosswalk (Definition)</b>	A 2008 plan that links to a 2007 plan and retains all of its plan service area from 2007, but also adds one or more new counties.	
	<b>Crosswalk Edits</b>	The 2008 plan must retain the same plan ID as the 2007 plan.	
		The 2008 plan must contain the same service area as the 2007 plan and have at least one new county.	
	<b>Example</b>	<b>CY 2007</b>	<b>CY 2008</b>
		Plan 001 - counties A and B	Plan 001 - counties A, B and C
<b>Status:</b>	<b>Available for:</b>	Local MA and MA-PD Plan Renewals	

<b>Renewal Plan with an SAR</b>	<b>HPMS Crosswalk (Definition)</b>	A 2008 plan that links to a 2007 plan and retains only a portion of its plan service area.	
	<b>Crosswalk Edits</b>	The 2008 plan must retain the same plan ID as the 2007 plan.	
		The 2008 plan must contain at least one county from the 2007 plan.	
		The 2008 plan must not contain at least one county from the 2007 plan.	
	<b>Example 1:</b>	<b>CY 2007</b>	<b>CY 2008</b>
	<i>Where county B is being reduced from the contract service area</i>	Plan 001 - counties A and B	Plan 001 - county A
	<b>Example 2:</b>	<b>CY 2007</b>	<b>CY 2008</b>
	<i>Where county B is assigned to another plan</i>	Plan 001 - counties A and B	Plan 001 -county A
<b>Status: Renewal Plan Split Based on Provider Groups</b>	<b>Available for:</b>	MA and MA-PD Plan Renewals	
	<b>HPMS Crosswalk (Definition)</b>	Two or more 2008 plans that are created from one 2007 plan with membership determined by provider choice.	
		<b>Note: Provider-specific plan splits require prior approval from CMS.</b>	
	<b>Crosswalk Edits</b>	One of the resultant 2008 plan IDs must be the same as the 2007 plan ID.	
		The resultant 2008 plans must have the same service area.	
		The resultant 2008 plans must each contain at least one county/region from the 2007 plan.	
	<b>Example</b>	<b>CY 2007</b>	<b>CY 2008</b>
		Plan 001 - county/region A	Plan 001 – county/region A
			AND
			Plan 002 - county/region A

<b>Status: Terminated Plan</b>	<b>Available for:</b>	All Plans	
	<b>HPMS Crosswalk (Definition)</b>	A 2007 plan that is no longer offered in 2008.	
	<b>Crosswalk Edits</b>	There is no link to a 2008 plan in the crosswalk.	
	<b>Example</b>	<b>CY 2007</b>	<b>CY 2008</b>
		Plan 001 – county/region A	No plan

**2008\_terminated\_plans\_042810.xls** or **2008\_terminated\_plans\_042810.txt** – This dataset, available in both Excel and tab delimited text formats, includes all plans under CY 2007 non-renewing/terminated contracts that have not been crosswalked to a contract that will be active for CY 2008.